

Isracard Ltd.

Registration Number: 510706153

To: Israel Securities Authority | The Tel Aviv Stock Exchange Ltd.

Form Number: T020 (Public) Sent via MAGNA: 24/11/2025 Reference: 2025-01-091410

Notice by the Offeror on the Results of the Offer in the Prospectus

According to section 30 of the Securities Law, 1968 and the Securities Regulations (Notices on Results of Offering in the Prospectus), 1969; Regulation 30G to the Periodic and Immediate Reports Regulations, 1970

Results of the public offering in the prospectus:

- Shelf prospectus of a reporting corporation.
- Reference to published prospectus: (T012) 2025-01-035886
- Permission to publish date: 21/05/2025
- The period for submitting orders ended on: _____
- Was the offering made via shelf offering report or supplementary notice? Yes
- Reference for shelf offering report (T022)/supplementary notice (T024): 2025-01-090696
- Attached: [Prospectus Offering Results PDF](#)
- Prospectus number: 50193 (for internal use by the Authority)

1. Total securities offered in the prospectus:

Type of Security	Security Number (TASE)	Security Name	Total Quantity	Price*	Interest Rate	Discount Rate	Weighted Discount Rate
Commercial Papers	1231976	Commercial Papers (Series 5)	684,211,000	1 NIS	—	—	—

*Price per 1 security

2. Completion of details for ETFs offered in the prospectus:

(None specified)

3. Total securities by type, and by types of acquirers whose offers were accepted:

Securities for which cash was received:

Type of Issue	Type, Number, and Name of Security	Tender Number	Type of Acquirer	Total Quantity Issued	Price*	Future Exercise Price	Total Calculated Consideration	Par Value
Public Offering (Cash)	Commercial Papers, 1231976, Commercial Papers (Series 5)	1213735	Public	600,000,000	1 NIS	—	600,000,000 NIS	600,000,000 NIS

*Price per 1 security

In the case of listing for trading (including listing via IPO) / release from lock-up / exchange offer / merger / dividend in kind: (None specified)

4. Details of Underwriters and Distributors in the Offering:

Participants:

- Underwriters: ☐
- Distributors: ☒
- None of them: ☐

#	Name	Role
1	Discount Capital Underwriting Ltd.	Distributor
2	Leader Issuances (1993) Ltd.	Distributor

Authorized Signatories for the Corporation:

#	Name	Position
1	Yonatan Regev	CFO

Contact and Company Info:

- Short Name: Isracard
- Address: 12 Bar Kochva St., Bnei Brak; POB 2025, Zip: 5112001
- Phone: 03-6895166, Fax: 03-6895374
- Email: ykweller@isracard.co.il | [Company Website](#)

Electronic Signatory Name: Carmon Nir

- Position: Chief Accountant
- Email: ncarmon@isracard.co.il
- Tel: 03-6895556, Fax: 03-6895242

The company’s securities are registered for trading on the Tel Aviv Stock Exchange.

Glossary usage:

- "Commercial Papers" for ני"ע מסחריים
- "security/securities" for ני"ע
- "par value" for ע.ג
- "Public offering (cash)" for הצעה לציבור (תמורה במזומן)
- "CFO" for סמנכ"ל כספים