

Isracard Ltd.

Registry Number: 510706153

To:

Israel Securities Authority
www.isa.gov.il

and

Tel Aviv Stock Exchange Ltd.
www.tase.co.il

Form Number: T087 (Public)
Sent via MAGNA: 05/01/2026
Reference: 2026-01-001383

Corrected Report for a Corrupted Report Sent on 25/11/2025 (Reference: 2025-01-091848)

Error: Non-statement of redemption of commercial paper 3
Reason for error: Typographical error
Main correction: Full redemption of commercial paper 3 in accordance with the terms of the security.

Capital Structure, Grant of Rights to Purchase Shares and Securities Register of the Corporation and Changes Thereto

- Regulation 31E of the Securities Regulations (Immediate Periodic Reports), 1970
- Regulation 31(a) of the Securities Regulations (Immediate Periodic Reports), 1970
- Regulation 31(b1) of the Securities Regulations (Immediate Periodic Reports), 1970
- Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Issuance of commercial papers (Series 5), exercise of employee warrants, and redemption of commercial paper 3.

Explanation: Please briefly describe the nature of the change.

Reference Numbers of Previous Reports on the Subject: ____ , ____ , ____.

1. Securities Position of the Corporation After the Change:

| Name and Type of Security | Security Number on TASE | Amount in Registered Capital | Issued and Paid Capital (Last Report / Current) | Quantity Recorded by Nominee Company |
|----------------------------------|-------------------------|------------------------------|---|--------------------------------------|
| Ordinary Share | 1157403 | 400,000,000 | 325,418,310 / 325,424,976 | 325,424,976 |
| Isracard Bonds (Series 2) | 1205129 | 0 | 280,501,000 / 280,501,000 | 280,501,000 |
| Deferred Commitment Notes C (RM) | 1228337 | 0 | 191,567,000 / 191,567,000 | 191,567,000 |
| Isracard Warrant 8/22 | 1190206 | 0 | 10,848,950 / 10,838,870 | 0 |
| Isracard Commercial Papers 3 | 1213768 | 0 | 321,602,000 / 0 | 0 |
| Isracard Commercial Papers 4 | 1219252 | 0 | 462,440,000 / 462,440,000 | 462,440,000 |
| Isracard Commercial Papers 5 | 1231976 | 0 | 0 / 600,000,000 | 600,000,000 |

Explanation: Please specify all securities of the company, including non-listed securities.

2. The Corporation Announces That:

From date: 05/11/2025 to date: 25/11/2025

Change occurred in the amount and in the register of holders of the corporation's securities (including rights to acquire shares) as a result of:

Description: Issuance of commercial papers (Series 5), exercise of employee warrants, and redemption of commercial paper 3.

Explanation: Please describe the details of the transaction or action causing the change in the securities of the corporation.

(A) Section 1 - Details of Each Significant Holder Where Change Occurred:

1. Registered Holder: TASE Nominee Company Ltd., Company Registration Number: 515736817

- Essence of Change: Public Offering
- Date of Change: 24/11/2025
- Via TASE Clearinghouse: Yes
- Type and Name of Security: Commercial papers (Series 5)
- Security Number: 1231976
- Holder's balance in last report: 0
- Holder's balance after change: 600,000,000
- Increase/decrease in amount: 600,000,000
- Is this a grant of rights to purchase shares: No
- The security was fully paid up and full consideration received.

2. Registered Holder: TASE Nominee Company Ltd., Company Registration Number: 515736817

- Essence of Change: Exercise of warrants
- Date of Change: 24/11/2025
- Via TASE Clearinghouse: Yes
- Type and Name of Security: Ordinary share
- Security Number: 1157403
- Holder's balance in last report: 325,418,310
- Holder's balance after change: 325,424,976
- Increase/decrease in amount: 6,666
- Is this a grant of rights to purchase shares: No
- The security was fully paid up and full consideration received.

3. Registered Holder: I.B.I. Trustees Management, Company Registration Number: 515020428

- Essence of Change: Exercise of warrants
- Date of Change: 24/11/2025
- Via TASE Clearinghouse: No
- Type and Name of Security: Isracard Warrant 8/22
- Security Number: 1190206
- Holder's balance in last report: 10,848,950
- Holder's balance after change: 10,838,870
- Increase/decrease in amount: 10,080
- Is this a grant of rights to purchase shares: No
- The security was fully paid up and full consideration received.

4. Registered Holder: TASE Nominee Company Ltd., Company Registration Number: 515736817

- Essence of Change: Redemption
- Date of Change: 25/11/2025
- Via TASE Clearinghouse: Yes
- Type and Name of Security: Isracard Commercial Papers 3
- Security Number: 1213768
- Holder's balance in last report: 321,602,000
- Holder's balance after change: 0
- Increase/decrease in amount: 321,602,000
- Is this a grant of rights to purchase shares: No
- The security was fully paid up and full consideration received.

Explanations:

1. If the change affects more than one security, detail the impact in a separate row for each security.
 2. Date of change: All changes of the same type, in the same security, on a single day, are summarized in one row. For this purpose, separate changes made via TASE Clearinghouse and those made directly in the company's books.
 3. The change – for reduction, add the symbol "-".
 4. In all quantity fields, enter the number of securities, not NIS par value.
-

3. Main Shareholders Register as of the Report Date:

| No. | Name of Registered Shareholder | ID Type | ID Number | Security Number | Type and Par Value | Number of Shares | Holds Shares as Trustee |
|-----|--------------------------------|---------------------------------------|-----------|-----------------|-----------------------------------|------------------|-------------------------|
| 1 | TASE Nominee Company Ltd. | Company Registration Number in Israel | 515736817 | 1157403 | Ordinary shares without par value | 325,424,976 | No |

4. Attached is the file of the shareholders register in accordance with Section 130 of the Companies Law, 1999.

5. Attached is the updated file of the corporation's securities registers, including the register of warrant holders and register of bond holders:

[_isa.pdf](#)מרשם24בנובמברמונגשח

_Alt: Updated securities register file including registers of warrants and bonds as of November 24. _

Details of the Authorized Signatories Signing on Behalf of the Corporation:

| No. | Signatory Name | Role/Title |
|-----|--------------------|--|
| 1 | Yonatan Regev | Other CFO - Chief Financial Officer |
| 2 | Adv. Yotam Kweller | Company Secretary _____ |

Explanation: According to Regulation 5 of the Securities (Periodic and Immediate Reports) regulations, the report must be signed by those authorized to sign on behalf of the corporation. Staff position on the subject can be found on the Authority’s website: [Click here](#)

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short name: Isracard

Address: Bar Kochva 12, Bnei Brak; P.O. Box 2025, 5112001

Phone: 03-6895166, Fax: 03-6895374

Email: ykweller@isracard.co.il

Company website: <http://digital.isracard.co.il>

Previous names of reporting entity: _____

Electronic reporter's name: Kweller Yotam Hillel

Role: Company Secretary

Employer company's name: _____

Address: Bar Kochva 12, Bnei Brak; 2025

Zip code: 5112001

Phone: 03-6895166

Fax: 03-6895374

Email: ykweller@isracard.co.il

Date of Form Structure Update: 06/08/2024

All images found were files and download links, for which alternative text (alt) was added as required.