

Isracard Ltd.

Registration number: 510706153

To:

- Israel Securities Authority (www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd (www.tase.co.il)

Form number: T087 (Public)

Sent via MAGNA: 05/01/2026 **Reference:** 2026-01-001391

Capital Status, Grant of Rights to Purchase Shares, and Registers of the Company's Securities and the Changes Therein

Regulation 31e of the Securities Regulations (Immediate Periodic Reports), 1970

Regulation 31(a) of the Securities Regulations (Immediate Periodic Reports), 1970

Regulation 31(b1) of the Securities Regulations (Immediate Periodic Reports), 1970

Regulation 32 of the Securities Regulations (Periodic and Immediate Reports) 1970

Nature of the Change:

Exercise and expiration of employee warrants.

Explanation: Describe briefly the nature of the change.

Reference numbers of previous reports on the matter: _____, _____, _____.

1. The Company's Securities Status After the Change:

Name and Type of Security	Security Number (TASE)	Registered Capital	Issued and Paid-Up Capital (Last Report / Current)	Registered in Name of Nominee Company
Ordinary Share	1157403	400,000,000	325,424,976 / 325,462,355	325,462,355
Isracard BONDS 2'	1205129	0	280,501,000 / 280,501,000	280,501,000
Deferred Commitment Notes C (RM)	1228337	0	191,567,000 / 191,567,000	191,567,000
Isracard Warrant 8/22	1190206	0	10,634,160 / 10,144,209	0
Isracard Commercial Papers 4	1219252	0	462,440,000 / 462,440,000	462,440,000
Isracard Commercial Papers 5	1231976	0	600,000,000 / 600,000,000	600,000,000

Explanation: All of the company's securities must be detailed, including securities not listed for trading.

2. The corporation reports that:

From Date: 04/12/2025 To Date: 31/12/2025

A change has occurred in the quantity and register of holders of the corporation's securities (including rights to purchase shares) due to:

Description of the nature of the change: Exercise and expiration of employee warrants.

Explanation: All transaction or action details that led to the change in the company's securities must be described.

Breakdown by registered holders affected by the change:

1. Holder: Nominee Company of the Tel Aviv Stock Exchange Ltd.

- Identification type: Number at the Israeli Companies Registrar
- Identification number: 515736817
- Nature of the change: Exercise of warrants
- Change date: 31/12/2025
- Processed through TASE Clearinghouse: Yes
- Type and name of security: Isracard Ordinary Share
- Security number: 1157403
- Holder's balance in last report: 325,424,976
- Holder's balance after the change: 325,462,355
- Total securities increased/decreased: 37,379
- Is this a grant of rights to purchase shares: No
- Value was received in full and the security was fully paid.

2. Holder: I.B.I. Trust Management

- Identification type: Number at the Israeli Companies Registrar
- Identification number: 515020428
- Nature of the change: Exercise of warrants
- Change date: 31/12/2025
- Processed through TASE Clearinghouse: No
- Type and name of security: Isracard Warrant 8/22
- Security number: 1190206
- Holder's balance in last report: 10,634,160
- Holder's balance after the change: 10,580,902
- Total securities increased/decreased: 53,258
- Is this a grant of rights to purchase shares: No
- Value was received in full and the security was fully paid.

3. Holder: I.B.I. Trust Management

- Identification type: Number at the Israeli Companies Registrar
- Identification number: 515020428
- Nature of the change: Expiration
- Change date: 31/12/2025
- Processed through TASE Clearinghouse: No
- Type and name of security: Isracard Warrant 8/22
- Security number: 1190206
- Holder's balance in last report: 10,580,902
- Holder's balance after the change: 10,144,209
- Total securities increased/decreased: 436,693
- Is this a grant of rights to purchase shares: No
- Other: Due to end of employer-employee relationship.
- The security is otherwise fully paid.

Explanations:

1. If the change affects more than one security, specify the effect per security on a separate line.
2. Change date – all changes of the same type, in the same security, made on one day are summed in one line. Distinguish between changes made via the clearinghouse and those done directly in the company's books.
3. For a decrease, use the symbol “-”.
4. All quantity fields should state the number of securities, not ILS par value.

If only a change in the register of holders has occurred (without a change in quantity), describe it here:

#	Name of Registered Shareholder	ID Type	ID Number	Security Number (TASE)	Type and Par Value of Shares	Number of Shares	Holder as Trustee
1	Nominee Company of the Tel Aviv Stock Exchange Ltd.	Number at the Israeli Companies Registrar	515736817	1157403	Ordinary Shares with No Par Value	325,462,355	No

Attached:

1. A file of the share register as required under Section 130 of the Companies Law, 1999
2. An updated file of the corporation's securities registers, including the register of warrant holders and BONDS holders:
[מפרט 5 בינו ארמו נגশ isa.pdf](#)

Authorized Signatories of the Corporation:

#	Name	Position
1	Yonatan Regev	Other CFO
2	Adv. Yotam Kweller	Corporate Secretary

Explanation: According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations, 1970, a report submitted under these regulations shall be signed by the persons authorized to sign on behalf of the corporation. Team position can be found at the authority's web site: [Click here](#)

Securities of the company are listed on the Tel Aviv Stock Exchange

Last update of form structure: 06/08/2024

Short Name: Isracard

Address: Bar Kochva 12, Bnei Brak; P.O. Box 2025, 5112001 Tel: 03-6895166 Fax: 03-6895374

Email: ykweller@isracard.co.il **Company Website:** <http://digital.isracard.co.il>

Electronic Reporter Name: Kweller Yotam Hillel **Position:** Corporate Secretary

Employer Company Name:

Address: Bar Kochva 12, Bnei Brak; 2025 Zip: 5112001 Tel: 03-6895166 Fax: 03-6895374 Email: ykweller@isracard.co.il

Previous names of reporting entity:

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