

# ISRAEL CANADA (T.R) LTD

Registration Number: 520039298

To: Israel Securities Authority  
To: Tel Aviv Stock Exchange Ltd.  
Form Number: T020 (Public)  
Sent via MAGNA: 10/09/2025  
Reference: 2025-01-068202

## Notice of the Offeror on the Results of the Prospectus Offer

According to Section 30 of the Securities Law, 1968 and the Securities Regulations (Notices on the Results of the Prospectus Offer), 1969

Regulation 30g of the Periodic and Immediate Reports Regulations, 1970

- ☒ Results of the institutional tender commitments given in the prospectus (without offering the securities in the prospectus).
- ☐ Results of the offer in the prospectus.
- ☐ Cancellation of the public offer.

**Note:** In reporting the results of an offer in the prospectus, early commitments given prior to the publication of the prospectus must also be included.

The prospectus is a **shelf prospectus** of a **reporting corporation**.

1. The results of the offer in the prospectus, with reference number (T012) 2025-01-067154, are presented below.

The permit for its publication was given on 04/09/2025 and the period for submitting orders under it ended on (in the case of an ATM program, the date the program ended): \_\_\_\_\_.

Was the offer made by means of a shelf offering report or supplementary notice? **No**

Reference number for the shelf offering report (T022) / supplementary notice (T024): \_\_\_\_\_

Attached are the results of the **institutional tender commitments given in the prospectus**: [1\\_isa.pdf](#)

Prospectus number: **50935**

*Note: For internal use by the authority only.*

2. a. Total securities offered in the prospectus:

Security Type	Security Number on TASE	Security Name	Total Quantity of Securities	Price*	Interest Rate	Discount Rate	Weighted Discount Rate
Debentures	1207836	ISRAEL CANADA (T.R) LTD Bond H	147,180,000	1.058 NIS	6.95	_____	_____

\*Price per 1 security

b. Completion of details for ETFs offered in the prospectus:

Cancelled*	Security Number on TASE	Series Serial Number	Name	Security Type on TASE	Trustee Name	Listing Date
	_____	_____		_____	_____	_____

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

*Note: The maximum number of records that can be filled in the table is 35. If it is necessary to report a larger number of records, the report should be split.*

*Explanation: If the series was cancelled, mark the "Cancelled" field.*

*Explanation: In the "Series Serial Number" field, enter up to 3 letters or digits describing the serial number of the series without additional marks such as quotation marks.*

3. Total securities by type, and by type of orderers whose offer was accepted:

Securities for which consideration is received in cash:

Issue Type	Type, Number, and Name of Security on TASE	Tender Number	Type of Orderer	Total Quantity of Securities Issued	Price*	Future Exercise Price*	Total Calculated Consideration	Par Value of Total Securities
Public offer (cash consideration)	Debentures, 1207836, ISRAEL CANADA (T.R) LTD Bond H	_____	Institutional	147,180,000	1.058 NIS	_____	155,716,440 NIS	1 NIS

\*Price per 1 security

In case of listing for trading (including listing for trading as part of an IPO) / release from lock-up / exchange tender offer / merger / dividend in kind:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Issue Type	Type, Number, and Name of Security on TASE	Total Quantity of Securities	Average Closing Price* / Value of Security on the Trading Day Preceding the Exchange	Future Exercise Price	Total Calculated Consideration	Par Value of Total Securities	Execution Date**	Securities Offered
_____	_____	_____	_____	_____	_____	_____	_____	_____

- Notes:
- Average closing price of the security of the same type, in the first three trading days after listing for trading.
  - \*In the case of listing for trading/release from lock-up/dividend in kind, the date is the day the securities are listed for trading on the TASE. In the case of an exchange tender offer, the date is the actual exchange date.
  - \*\*In an exchange tender offer, report the securities exchanged (received). If the exchanged securities are not traded, report the securities offered.

Please note: The total calculated consideration will be in accordance with the Securities Regulations (Application Fee for Permit to Publish a Prospectus), 1995. For your convenience, a link to the calculation table: [Click here](#)

If this is an exchange tender offer:

Cash consideration received\* in \_\_\_\_\_: \_\_\_\_\_

Cash consideration paid\*\* in \_\_\_\_\_: \_\_\_\_\_

The cash consideration the offeror received for the securities offered

**The cash consideration paid by the offeror as part of the tender offer**

4. Details of underwriters and distributors in the offering:

Participants in the offering:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

- ☐ Underwriters
- ☐ Distributors
- ☐ None of these

	Name	Role
1	_____	

**Details of the authorized signatories on behalf of the corporation:**

	Signatory Name	Role
1	Guy Canada	Deputy CEO

*Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the authority's website: [Click here](#).*

**Previous reference numbers on the subject (the mention does not constitute inclusion by reference):**

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024

Short name: ISRAEL CANADA (T.R) LTD

Address: Hamnufim 2, Herzliya Pituach 4672553

Phone: 09-9549091

Fax: 09-9518005

Email: [guy@canada-israel.com](mailto:guy@canada-israel.com)

Previous names of the reporting entity: Pangaea Real Estate Ltd., 3 Pan Technologies Ltd., Rav Kar Industries Ltd.

Electronic reporter name: Hadar Reut

Position: Deputy CEO, Legal Advisor and Company Secretary

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Employer company name:

Address: Hamnufim 2, Herzliya 4672553

Phone: 050-6659191

Fax:

Email: [reut@canada-israel.com](mailto:reut@canada-israel.com)