

# ISRAEL CANADA (T.R) LTD

**Registration Number:** 520039298

**To:** Israel Securities Authority  
**To:** Tel Aviv Stock Exchange Ltd.  
**Form Number:** T020 (Public)  
**Sent via MAGNA:** 11/09/2025  
**Israel Securities Authority Email:** [www.isa.gov.il](http://www.isa.gov.il)  
**Tel Aviv Stock Exchange Email:** [www.tase.co.il](http://www.tase.co.il)  
**Reference:** 2025-01-068903

## Notice of the Offeror on the Results of the Prospectus Offer

According to Section 30 of the Securities Law, 1968 and the Securities Regulations (Notices on the Results of the Prospectus Offer), 1969

Regulation 30G of the Periodic and Immediate Reports Regulations, 1970

- ☐ Results of early commitments tender given in the prospectus (without offering the securities in the prospectus).
- ☒ Results of the offer in the prospectus.
- ☐ Cancellation of the public offer.

**Note:** When reporting the results of an offer in the prospectus, early commitments given prior to the publication of the prospectus must also be included.

The prospectus is a *shelf prospectus* of a *reporting corporation*.

1. The results of the offer in the prospectus, whose publication reference number is (T012) 2025-01-067154, are presented below.

Permission for its publication was granted on 04/09/2025 and the period for submitting orders under it ended on (in the case of an ATM program, the date the program ended) 11/09/2025.

Was the offer made by means of a shelf offering report or supplementary notice? *Yes*

Reference number for the shelf offering report (T022) / supplementary notice (T024): 2025-01-068591

Attached are the results of the *prospectus offer*: [1\\_isa.pdf](#)

**Prospectus Number:** 50935  
*Note: For internal use of the authority only.*

2. a. Total securities offered in the prospectus:

Security Type	Security Number on TASE	Security Name	Total Quantity of Securities	Price*	Interest Rate	Discount Rate	Weighted Discount Rate
Debentures	1207836	ISRAEL CANADA BOND	183,975,000	1.058 NIS	6.95	_____	_____

\*Price per 1 security

b. Completion of details for ETFs offered in the prospectus:

Canceled*	Security Number on TASE	Series Serial Number	Name	Security Type on TASE	Trustee Name	Listing Date
	_____	_____		_____	_____	_____

\*Note: The maximum number of records that can be filled in the table is 35. If it is necessary to report a larger number of records, the report should be split.

*Explanation: If the series was canceled, mark the "Canceled" field.*

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*Explanation: In the "Series Serial Number" field, enter up to 3 letters or digits describing the serial number of the series without additional marks such as quotation marks.*

3. Total securities by type, and by types of applicants whose offer was accepted:

**Securities for which consideration is received in cash:**

Issue Type	Type, Number, and Name of Security on TASE	Tender Number	Applicant Type	Total Quantity of Securities Issued	Price*	Future Exercise Price*	Total Calculated Consideration	Par Value of Total Securities
Public Offer (Cash Consideration)	Debentures, 1207836, ISRAEL CANADA BOND	1214774	Public	147,214,000	1.058 NIS	_____	155,752,412 NIS	147,214,000 NIS

\*Price per 1 security

In the case of listing for trading (including listing for trading as part of an IPO) / release from lock-up / exchange tender offer / merger / dividend in kind:

Issue Type	Type, Number, and Name of Security on TASE	Total Quantity of Securities	Average Closing Price* / Value on the trading day prior to the exchange	Future Exercise Price	Total Calculated Consideration	Par Value of Total Securities	Execution Date**	Securities Offered
_____	_____	_____	_____	_____	_____	_____	_____	_____

Notes:

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- *Average closing price of the security of the same type, in the first three trading days after listing for trading.*
- *\*In the case of listing for trading/release from lock-up/dividend in kind, the date is the day of listing the securities for trading on the stock exchange; in the case of an exchange tender offer, the date is the actual exchange date.*
- *\*\*In an exchange tender offer, report the securities exchanged (received). If the exchanged securities are not traded, report the securities offered.*

*Please note: The total amount of the calculated consideration will be in accordance with the Securities Regulations (Fee for Application for Permission to Publish a Prospectus), 1995. For your convenience, a link to the calculation table: [Click here](#)*

If this is an exchange tender offer:

- Consideration received in cash\* in \_\_\_\_\_: \_\_\_\_\_
- Consideration paid in cash\*\* in \_\_\_\_\_: \_\_\_\_\_

*The cash consideration received by the offeror for the securities offered*

**The cash consideration paid by the offeror as part of the tender offer**

4. Details of underwriters and distributors in the offering:

**Participants in the offering:**

- ☐ Underwriters
- ☒ Distributors
- ☐ None of these

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	Name	Role
1	Other	
	Name: Barak Capital Underwriting Ltd.	
	Company No.: 513900944	
	[ ] Lead Underwriter	
	[ ] Underwriter	
	[x] Distributor	
2	Other	
	Name: Orion Underwriting and Offerings Ltd.	
	Company No.: 515715225	
	[ ] Lead Underwriter	
	[ ] Underwriter	
	[x] Distributor	
3	Other	
	Name: Leader Offerings (1993) Ltd.	
	Company No.: 511825358	
	[ ] Lead Underwriter	
	[ ] Underwriter	
	[x] Distributor	

**Details of authorized signatories on behalf of the corporation:**

	Signatory Name	Role
1	Guy Canada	Deputy CEO

*Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the authority's website: [Click here](#).*

**Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):**

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**Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange**

**Form structure update date:** 06/08/2024

**Short name:** ISRAEL CANADA

**Address:** HaMenofim 2, Herzliya Pituach, 4672553

**Phone:** 09-9549091

**Fax:** 09-9518005

**Email:** [guy@canada-israel.com](mailto:guy@canada-israel.com)

**Previous names of the reporting entity:** Pangaea Real Estate Ltd., 3 Pan Technologies Ltd., Rav Kar Industries Ltd.

**Electronic reporter name:** Hadar Reut

**Position:** Deputy CEO, Legal Advisor, and Company Secretary

**Address:** HaMenofim 2, Herzliya, 4672553

**Phone:** 050-6659191

**Email:** [reut@canada-israel.com](mailto:reut@canada-israel.com)