



Israel-Canada (T.R) Ltd.

("The Company")

To:

Israel Securities Authority

www.isa.gov.il

Tel Aviv Stock Exchange Ltd.

www.tase.co.il

September 11, 2025

Subject: Immediate Report Regarding the Results of the Offering According to the Shelf Offering Report Dated September 10, 2025 ("The Offering Report")

1. In the Offering Report, up to 183,975,000 debentures (Series 8, registered, each with a par value of NIS 1, by way of expanding the series) ("the Debentures") were offered to the public.
2. The Debentures were offered to the public in 183,975 units ("the Units"), in a uniform offering, by way of a tender on the unit price, with the composition and price of each unit as follows:
 - 1,000 debentures at a price not less than NIS 1,058 per unit ("the minimum price").
3. Of the debentures offered to the public, with respect to 147,180 units (constituting 80% of the units offered to the public according to the Offering Report), an early commitment was given for their purchase by classified investors whose names were detailed in the Offering Report.
4. In the tender held on September 11, 2025, 34 requests were received (including 33 requests from classified investors as mentioned above) to purchase 147,214 units.

The unit price set in the tender is NIS 1,058 ("the uniform unit price").

5. The allocation of the units was made in accordance with the provisions of Section 4 of Appendix B to the Offering Report, as follows:

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- (1) 28 orders from classified investors to purchase 118,185 units, in which a price higher than the uniform unit price was specified – were fully accepted.
- (2) One order from public applicants to purchase 34 units, in which a price higher than the uniform unit price was specified – was fully accepted.
- (3) 5 orders from classified investors to purchase 28,995 units, in which the uniform unit price was specified – were fully accepted.

6. The gross proceeds for the allocation of 147,214,000 debentures (Series 8) offered to the public according to the Offering Report is approximately NIS 155.7 million.

The Company thanks the investing public for its response to the offering according to the Offering Report.

Sincerely,

Israel-Canada (T.R) Ltd.

Signed by: Guy Canada
Deputy CEO of the Company

FOOTNOTE:

¹⁰¹ Which was published pursuant to the Company's shelf prospectus, which was published on September 4, 2025, dated September 5, 2025 (reference number: 2025-01-067154), the information of which is brought in this report by way of reference.