

ISRAEL CANADA (T.R) LTD

Registration Number: 520039298

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.
Form Number: T087 (Public)
Sent via MAGNA: 14/09/2025
Reference: 2025-01-069128

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Issuance of bonds (Series 8 - expansion of the series)
Explanation: Please briefly describe the nature of the change.

Reference Numbers of Previous Reports on the Subject:

_____, _____, _____.

1. The Corporation's Securities Position After the Change:

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Name and Type of Security	Security Number	Quantity in Registered Capital	Issued and Paid-Up Capital (Last Report)	Issued and Paid-Up Capital (Current)	Quantity Registered in the Name of the Registration Company
ISRAEL CANADA (T.R) LTD Ordinary Share	434019	1,500,000,000	330,898,963	330,898,963	330,898,551
ISRAEL CANADA (T.R) LTD Bond	4340212	0	586,892,600	586,892,600	586,892,600
ISRAEL CANADA (T.R) LTD Bond	1207836	0	728,962,000	876,176,000	876,176,000

Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The Corporation Announces That:

On the date: 14/09/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the Nature of the Change

Issuance of NIS 147,214,000 par value bonds (Series 8, by way of series expansion, according to the shelf offering report dated 10 September 2025 (Reference Number: 2025-01-068591)).

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

Details of the Registered Holder for Whom the Change Occurred:

1. Name of Registered Holder: MIZRAHI TEFAHOT BANK LTD. Registration Company Ltd.
Type of Identification Number: Number in the Israeli Companies Registrar
Identification Number: 510422249

Nature of the Change: Public offering

Date of Change: 14/09/2025
Executed via the Stock Exchange Clearing House: Yes

Type and Name of Security Changed: ISRAEL CANADA (T.R) LTD Bond
Security Number: 1207836

Holder's Balance in the Security in the Last Report: 728,962,000

Holder's Balance in the Security After the Change: 876,176,000

Total Quantity of Securities Increased/Decreased: 147,214,000

Is this a grant of rights to purchase shares: No

Total consideration for the securities allocated: _____

Stock exchange number of the share resulting from the exercise of the security: _____

Number of shares resulting from full exercise/conversion of the security: _____

Total additional consideration to be received from full exercise/conversion of the security to shares: _____

Period in which the security can be exercised: _____

From: _____ To: _____

Will the allocated securities be registered for trading: _____

The allocation of these securities is a continuation of _____ published on _____ and its reference number is _____

- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for the purpose of an ATM program
- ☐ Other. _____

Explanations:

- 1. If the change affects more than one security, the effect of the change should be detailed in a separate row for each security.
 - 2. Date of change – all changes of the same type, in the same security, made on the same day, should be summarized in one row. For this purpose – changes made through the stock exchange clearing house should be separated from changes made directly in the company's books.
 - 3. For a decrease, add the sign "-".
 - 4. In all quantity fields, the quantity of securities should be filled in, not NIS par value.
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Change Only in the Register of Holders (No Change in Quantity):

A change occurred only in the register of holders of the corporation's securities (without a change in the quantity of the corporation's securities) as a result of:

Description of the nature of the change: _____

Explanation: Please describe all details of the transaction or action that caused the change in the register.

Details of the Registered Holder for Whom the Change Occurred:

- 1. Name of Registered Holder: _____ Type of Identification Number: _____
Identification Number: _____ Date of Change: _____ Executed via the Stock
Exchange Clearing House: _____ Type and Name of Security Changed: _____
Security Number: _____ Quantity of Change: _____ Holder's Balance in the Security
After the Change: _____
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3. Main Points of the Register of Shareholders as of the Reporting Date:

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No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number	Type and Par Value of Shares	Quantity of Shares	Holds Shares as Trustee
1	_____	_____	_____	_____	_____	_____	_____

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4. Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999: [1_isa.pdf]
5. Attached is an updated file of the corporation's securities registers, including the register of option holders and the register of bond holders: [2_isa.pdf]
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Details of the authorized signatories on behalf of the corporation:

No.	Name of Signatory	Position
1	Guy Canada	Deputy CEO

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024

Short name: ISRAEL CANADA (T.R) LTD

Address: HaMenofim 2, Herzliya Pituach, 4672553

Phone: 09-9549091, Fax: 09-9518005

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Email: guy@canada-israel.com

Previous names of the reporting entity: Pangaea Real Estate Ltd., 3 Pan Technologies Ltd., Rav-Kar Industries Ltd.

Electronic reporter name: Hadar Reut

Position: Deputy CEO, Legal Advisor and Company Secretary

Employer company name:

Address: HaMenofim 2, Herzliya, 4672553

Phone: 050-6659191, Email: reut@canada-israel.com