

Israel-Canada (T.R) Ltd.

Company number: 520039298

To:

- Israel Securities Authority (www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd. (www.tase.co.il)

Form Number: T087 (**Public**)

Filed via MAGNA on: 29/01/2026

Reference Number: 2026-01-010815

Statement of Capital, Granting Rights to Acquire Shares, and Securities Registers of the Corporation and Changes Therein

Regulation 31e to the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(a) to the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(b1) to the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 32 to the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Private allocation of shares

— *Please briefly describe the nature of the change*

Reference Numbers for Previous Reports on this Matter:

1. The corporation's securities after the change:

Name and Type of Security	TASE Security No.	Amount in Registered Capital	Issued and Paid-up Capital	Amount Recorded by Nominee Company
Israel Canada Ordinary Share	434019	1,500,000,000	Last Report: 330,898,963 Current: 341,097,263	341,096,851
Israel Canada Bond Series Z	4340212	0	Last Report: 586,892,600 Current: 586,892,600	586,892,600
Israel Canada Bond Series H	1207836	0	Last Report: 876,176,000 Current: 876,176,000	876,176,000

— Explanation: All securities of the company must be detailed, including unlisted securities.

2. The corporation announces that:

- **On date:** 29/01/2026

A change has occurred in the amount and register of the company's securities holders (including rights to purchase shares) as a result of:

Description of the change: Private allocation of 10,198,300 shares in accordance with the private allocation report dated 26 January 2026 (Reference Number: 2026-01-009593), incorporated herein by reference.

— Explanation: Please describe all details of the deal or action causing the change in the corporation's securities.

Details:

- **Registered holder affected by the change:** Mizrahi Tefahot Nominee Company Ltd.
- **ID type:** Israeli Companies Registrar Number
- **ID number:** 510422249
- **Nature of the change:** Private allocation
- **Change date:** 29/01/2026
- **Effected via TASE Clearing House:** Yes
- **Type and Name of security changed:** Israel Canada Ordinary Share
- **Security Number:** 434019
- **Holder's balance of security in last report:** 330,898,551
- **Holder's balance of security after change:** 341,096,851
- **Total increase/decrease in amount:** 10,198,300
- **Does this involve granting rights to purchase shares:** No
- **Total proceeds for allocated securities:** _____
- **Security number of share arising from exercise:** _____
- **Amount of shares from full exercise/conversion:** _____
- **Total additional exercise proceeds:** _____
- **Period in which security can be exercised:** _____
- **From date:** _____ **To date:** _____
- **Allocated securities to be registered for trading:** _____
- **Allocation follows:** _____ **Published on:** _____ **Reference:** _____
- **Full consideration received for the security:**
- **Security fully paid, but consideration not fully received:**
- **Issued for ATM program:**
- **Other:** _____

— *Explanations:*

1. If the change affects more than one security, specify the effect of the change for each security in separate rows.
2. Change date - all changes of the same kind to the same security executed on the same day are summarized in one row. For this purpose - changes executed via the TASE Clearing House and those made directly in the company's books must be separated.
3. For decreases, add the sign "-".
4. All quantity fields refer to the number of securities, not NIS par value.

[Attachments]

1. **Attached is a file of the register of shareholders pursuant to section 130 of the Companies Law, 1999**

[1_isa.pdf](#)

Alt: Updated register of shareholders pdf

2. **Attached is an updated file of the registers of the company's securities, including the options register and government bonds register**

[2_isa.pdf](#)

Alt: Updated securities registers pdf (shares, warrants, and government bonds)

Details of Authorized Signatories for the Corporation:

No.	Signatory Name	Title
1	Guy Canada	Deputy CEO

— *Explanation: According to regulation 5 of the Securities Regulations (Periodic and Immediate Reports), a report under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position relating to this matter is available on the ISA website: [Click here](#).*

Previous names of reporting entity:

- Pangaea Real Estate Ltd.
 - 3 Pan Technologies Ltd.
 - Rav Car Industries Ltd.
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Contact Details

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Electronic reporter's name: Hadar Reut

- **Position:** VP, Legal Advisor, and Company Secretary
- **Electronic report email:** reut@canada-israel.com
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Form last updated on: 06/08/2024

Securities of the company are listed for trading on the Tel Aviv Stock Exchange.
