

Israel-Canada (T.R) Ltd.
Number in the Register: 520039298

To: Israel Securities Authority To: Tel-Aviv Stock Exchange Ltd. T020 (Public) Filed via MAGNA: 08/05/2026
www.isa.gov.il www.tase.co.il Reference No.: 2026-01-042743

Offeror notice of results of the offer in the prospectus
Pursuant to Section 30 of the Securities Law, 5728-1968 and the Securities Regulations (Notices of Results of the Offer in the Prospectus), 5730-1969

- ☐ Results of an early commitments tender given in the prospectus (without the securities offered in the prospectus having been offered).
- ☐ Results of an offer in a prospectus.
- ☐ Cancellation of the public offer.

Note: In a report on results of an offer in a prospectus, early commitments given prior to the publication of the prospectus must also be included.

The prospectus is a *Shelf prospectus* of a reporting corporation

1. Presented hereby are the results of the offer in the prospectus whose publication reference number is (T012) 2025-01-067154
Authorization for its publication was granted on 04/09/2025 and the period for submitting orders thereunder ended on (in the case of an ATM program, the date on which the program ended) 07/05/2026.
Was the offer made by way of a Shelf Offering Report or a supplementary notice *No*
Reference number of the Shelf Offering Report (T022) / supplementary notice (T024) _____
Attached are the results of *an early commitments tender given in the prospectus* : 1 isa.pdf
Prospectus number: *50935* Note: To be entered for internal use of the Authority.

2.a. Total securities offered in the prospectus:

Type of security	Security number on the stock exchange	Name of security	Total quantity of securities	Price*	Interest rate	Discount rate	Weighted discount rate
<i>Debentures</i> _____	<i>0000000</i>	<i>Israel Canada BOND T</i>	<i>305,258,000</i>	<i>1.000 New Shekel</i>	<i>5.29</i>	_____	_____

*Price per 1 security

b. Completion of details for ETFs offered in the prospectus:

Canceled*	Security number on the stock exchange	Series serial number	Name	Type of security on the stock exchange	Name of trustee	Listing date for trading
☐	_____	_____	Name of security:		_____	_____

			Full stock exchange name:			

			Short stock exchange name:			

Note: The maximum number of records that can be filled in the table is 35. If a larger number of records must be reported, the report should be split.
Explanation: If the series was canceled, the field "Canceled" must be marked.
Explanation: In the field "Series serial number" up to 3 letters or digits describing the serial number of the series may be entered, without additional symbols such as quotes.

3. Total securities by type, and by type of subscribers whose offers were accepted:
Securities for which consideration is received in cash:

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (5730 – 1970), a report submitted pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. The Staff position on this matter can be found on the Authority website: [Click here](#).

Reference numbers of previous documents on the subject (the reference does not constitute incorporation by reference):

The corporation’s securities are listed for trading on the Tel-Aviv Stock Exchange	Form structure update date: 09/12/2025
Short name: Israel Canada	
Address: HaMenofim2 , Herzliya Pituach4672553 Telephone: 09-9549091 , Fax: 09-9518005	
Email: guy@canada-israel.com	
Former names of reporting entity: Pangaea Real Estate Ltd., 3 Pan Technologies Ltd., Rav-Kar Industries Ltd.	
Name of electronic reporter: Hadar ReutPosition: VP, Legal Counsel and Corporate SecretaryName of employing company:	
Address: HaMenofim2 , Herzliya4672553Telephone: 050-6659191Fax: Email: reut@canada-israel.com	