

Israel Corporation Ltd.
ISRAEL CORPORATION LTD
Corporation no: 520028010

To: Israel Securities Authority To: Tel Aviv Stock Exchange T126 (E126) (Public) Reported via MAGNA: 27/05/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-049446

Immediate Report on the Corporation's Liabilities by Maturity Date
Regulations 9D and 38E of the Securities Regulations (Periodic and Immediate Reports) 5730-1970

Reporting period ended on: *March 31* in the year *Current year2026*

Following is the status of the Corporation's liabilities by maturity date:

A. Bonds issued to the public by the reporting corporation and held by the public, excluding such bonds held by the corporation's parent company, its controlling shareholder, companies controlled by the corporation's parent company or controlling shareholder, or companies controlled by the corporation — based on the Corporation's separate financial statements, in NIS thousands.

Principal payments									
	CPI-linked NIS	Unlinked NIS	EUR	USD			Other	Gross interest payments (excluding tax withholdings)	Total, by year
First year	0	402,460	0	52,089	0	0	0	37,674	492,223
Second year	0	437,625	0	0	0	0	0	25,628	463,253
Third year	0	437,625	0	0	0	0	0	15,393	453,018
Fourth year	0	187,500	0	0	0	0	0	7,706	195,206
Fifth year and onward	0	187,500	0	0	0	0	0	2,569	190,069
Total	0	1,652,710	0	52,089	0	0	0	88,970	1,793,769

B. Private bonds and non-bank credit, excluding bonds or credit granted by the corporation's parent company, the controlling shareholder, companies controlled by the parent company or the controlling shareholder, or companies controlled by the corporation, based on the corporation's separate financial statements, in NIS thousands.

[illegible]

C. Bank credit from banks in Israel, based on the corporation's separate financial statements, in NIS thousands

Principal payments									
	CPI-linked NIS	Unlinked NIS	EUR	USD			Other	Gross interest payments (excluding tax withholdings)	Total, by year
First year	0	0	0	0	0	0	0	0	0
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and onward	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

D. Bank credit from banks overseas, based on the Corporation’s separate financial statements, in NIS thousands

Principal payments									
	CPI-linked NIS	Unlinked shekels	EUR	USD			Other	Gross interest payments (excluding tax withholdings)	Total, by year
First year	0	0	0	158,250	0	0	0	22,747	180,997
Second year	0	0	0	0	0	0	0	11,496	11,496
Third year	0	0	0	158,250	0	0	0	8,630	166,880
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and onward	0	0	0	0	0	0	0	0	0
Total	0	0	0	316,500	0	0	0	42,873	359,373

E. Summary of Tables A-D: Total bank credit, non-bank credit, and bonds based on the Corporation’s separate financial statements, in NIS thousands

Principal payments									
	CPI-linked NIS	Unlinked NIS	EUR	USD			Other	Gross interest payments (excluding tax withholdings)	Total, by year
First year	0	402,460	0	210,339	0	0	0	60,421	673,220
Second year	0	437,625	0	0	0	0	0	37,124	474,749
Third year	0	437,625	0	158,250	0	0	0	24,023	619,898
Fourth year	0	187,500	0	0	0	0	0	7,706	195,206
Fifth year and onward	0	187,500	0	0	0	0	0	2,569	190,069
Total	0	1,652,710	0	368,589	0	0	0	131,843	2,153,142

F. Off-balance sheet credit exposure (in respect of financial guarantees and commitments to grant credit facilities) based on the corporation’s separate financial statements, in NIS thousands

Principal payments									
	CPI-linked NIS	Unlinked NIS	EUR	USD			Other	Gross interest payments (excluding tax withholdings)	Total, by year
First year	0	0	0	0	0	0	0	0	0
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and onward	0	0	0	0	0	0	0	0	0
One-off commitments	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

G. Off-balance sheet credit exposure (in respect of financial guarantees and commitments to grant credit) of all the consolidated companies, excluding companies that are reporting corporations and excluding the Corporation’s data entered in Table F above, in NIS thousands

K. Balances of credit granted to the reporting corporation by consolidated companies, and balances of the bonds issued by the reporting corporation and held by consolidated companies, in NIS thousands

Principal payments									
	CPI-linked NIS	Unlinked NIS	EUR	USD			Other	Gross interest payments (excluding tax withholdings)	Total, by year
First year	0	0	0	0	0	0	0	0	0
Second year	0	0	0	0	0	0	0	0	0
Third year	0	00	0	0	0	0	0	0	
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and onward	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

Details of the Company’s authorized signatories:

	Name	Position
1	Sagi Kabla	CFO

Explanation: According to Regulation 5 of Securities Regulations (Periodic and Immediate Statements) 5730-1970, any report filed according to these regulations must be signed by the corporation’s authorized signatories. See ISA Staff Position on this issue on the ISA website: [LINK](#).

References of previous documents relating to this matter(the reference does not constitute incorporation by reference):

The corporation’s securities are listed for trade on the TASE

Date of revision of form structure: 04/02/2025

Short name: Israel Corporation

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Previous names of reporting entity: THE ISRAEL CORPORATION LTD.

Name of the Signatory: Kabla Sagi Position of Signatory in the reporting corporation:

Name of Employer Company:

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