

ISRAEL SHIPYARDS INDUSTRIES LTD

Registration number: 516084753

To:

- Israel Securities Authority
- Website: www.isa.gov.il
- Tel Aviv Stock Exchange Ltd. (TASE)
- Website: www.tase.co.il
- Form Number: T126 (Public)
- Report filed via Magna: 26/11/2025
- Reference: 2025-01-092403

Report on the Company's Liabilities Status According to Maturity Dates

Regulations 9D and 38E to the Securities Regulations (Periodic and Immediate Reports), 1970

Reporting period: 30/09, for the year: Current Year 2025

The following presents a breakdown of the company's liabilities status by maturity dates:

A. "305" Bonds (government bonds) issued to the public by the reporting corporation and held by the public, excluding the "21" bonds held by the parent company, the controlling shareholder, companies controlled by either of them, or companies controlled by the corporation - Based on the company’s separate financial statements data (solo reports) (in thousands of NIS)

	NIS index-linked	NIS unlinked	Euro	USD	_____	_____	Other	Gross interest payments (without tax deduction)	Total per year
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

B. "280" Bonds and non-bank credit, excluding "7" bonds and credit provided by the parent company, controlling shareholder, companies controlled by either of them, or by the corporation - Based on the company's separate financial statements data (solo reports) (in thousands of NIS)

	NIS index-linked	NIS unlinked	Euro	USD	_____	_____	Other	Gross interest payments (without tax deduction)	Total per year
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

C. Bank credit from banks in Israel - Based on the company’s separate financial statements data (solo reports) (in thousands of NIS)

	NIS index-linked	NIS unlinked	Euro	USD	_____	_____	Other	Gross interest payments (without tax deduction)	Total per year
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

D. Bank credit from banks abroad - Based on the company’s separate financial statements data (solo reports) (in thousands of NIS)

	NIS index-linked	NIS unlinked	Euro	USD	_____	_____	Other	Gross interest payments (without tax deduction)	Total per year
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

E. Summary Table for Tables A-D: Total bank credit, non-bank credit, and bonds - Based on the company’s separate financial statements data (solo reports) (in thousands of NIS)

	NIS index-linked	NIS unlinked	Euro	USD	_____	_____	Other	Gross interest payments (without tax deduction)	Total per year
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

F. Off-balance sheet credit exposure (from financial guarantees and credit commitments) - Based on the company’s separate financial statements data (solo reports) (in thousands of NIS)

	NIS index-linked	NIS unlinked	Euro	USD	_____	_____	Other	Gross interest payments (without tax deduction)	Total per year
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
One-time comm.	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

G. Off-balance sheet credit exposure (from financial guarantees and credit commitments) of all consolidated companies, except companies that are reporting corporations and except for data from the reporting corporation already provided above (in thousands of NIS)

	NIS index-linked	NIS unlinked	Euro	USD	_____	_____	Other	Gross interest payments (without tax deduction)	Total per year
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
One-time comm.	103,727	0	0	0	0	0	0	0	103,727
Total	103,727	0	0	0	0	0	0	0	103,727

H. Total outstanding bank credit, non-bank credit, and "330" bonds of all consolidated companies, except companies that are reporting corporations and excluding the data of the reporting corporation already reported above (in thousands of NIS)

	NIS index-linked	NIS unlinked	Euro	USD	_____	_____	Other	Gross interest payments (without tax deduction)	Total per year
Year 1	0	401,045	3,976	6,347	0	0	0	30,468	441,836
Year 2	0	22,648	2,295	6,347	0	0	0	9,086	40,376
Year 3	0	20,334	1,991	6,347	0	0	0	7,352	36,024
Year 4	0	17,868	1,991	15,571	0	0	0	5,578	41,008
Year 5+	0	38,871	3,152	29,754	0	0	0	7,149	78,926
Total	0	500,766	13,405	64,366	0	0	0	59,633	638,170

I. Outstanding credit provided to the reporting corporation by the parent company or controlling shareholder and outstanding "305" bonds issued by the reporting corporation held by the parent company or controlling shareholder (in thousands of NIS)

All values 0.

J. Outstanding credit provided to the reporting corporation by companies controlled by the parent company or controlling shareholder which are not controlled by the reporting corporation, and outstanding "305" bonds issued by the reporting corporation and held by such companies (in thousands of NIS):

All values 0.

K. Outstanding credit provided to the reporting corporation by consolidated companies and outstanding "305" bonds issued by the reporting corporation held by consolidated companies (in thousands of NIS):

All values 0.

Details of the authorized signatories to sign on behalf of the corporation:

#	Signatory Name	Position
1	Zvi Shechterman	CEO
2	Liat Merchav	Deputy CFO

Explanation: According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations, 1970, a report filed according to these regulations shall be signed by those authorized to sign on behalf of the corporation. The ISA staff position on the subject can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short name: Israel Shipyards

Address: Julius Simon 53, Haifa 3296280

Phone: 04-8460469, **Fax:** 04-8460470

Email: aviadf@is-ind.com, **Company website:** <https://is-ind.com/>

Previous names of the reporting entity:

Named electronic signatory: Aviad Porlit

Position: Legal Counsel

Employer company name:

Address: Julius Simon 53, Haifa 3296280

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Phone: 04-8460387, **Email:** Aviadf@is-ind.com
