Israel Shipyards Industries Ltd
ISRAEL SHIPYARDS INDUSTRIES LTD
Number in the Registrar: 516084753

To: Israel Securities Authority www.isa.gov.il | To: Tel Aviv Stock Exchange Ltd. www.tase.co.il | T126 (Public) | Filed via MAGNA: 18/03/2026 Reference: 2026-01-023735

Report on the status of a corporation's liabilities by repayment dates
Regulations 9D and 38E of the Securities Regulations (Periodic and Immediate Reports), 1970

Reporting period: *31/12*for year *Current year2025*

Below is a breakdown of the corporation's liabilities by repayment dates:

A. BONDS issued to the public by the reporting corporation and held by the public, excluding such BONDS held by the parent company of the corporation, its controlling shareholder, companies controlled by any of them or companies controlled by the corporation – based on data from the corporation's separate financial statements ("solo" statements) (in NIS thousands)

Principal payments									
	Shekel linked to CPI	Shekel not linked to CPI	Euro	Dollar	________	________	Other	Gross interest payments (before tax deduction)	Total by years
First year	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Second year	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Third year	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Fourth year	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Fifth year and onwards	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Total	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*

B. Private BONDS and non-bank credit, excluding BONDS and credit given by the parent company of the corporation, its controlling shareholder, companies controlled by any of them or by the corporation – based on data from the corporation's separate financial statements ("solo" statements) (in NIS thousands)

Principal payments									
	Shekel linked to CPI	Shekel not linked to CPI	Euro	Dollar	________	________	Other	Gross interest payments (before tax deduction)	Total by years
First year	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Second year	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Third year	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Fourth year	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Fifth year and onwards	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Total	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*

C. Bank credit from banks in Israel – based on data from the corporation's separate financial statements ("solo" statements) (in NIS thousands)

Principal payments									
	Shekel linked to CPI	Shekel not linked to CPI	Euro	Dollar	________	________	Other	Gross interest payments (before tax deduction)	Total by years
First year	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Second year	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Third year	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Fourth year	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Fifth year and onwards	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Total	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*

D. Bank credit from banks abroad – based on data from the corporation's separate financial statements ("solo" statements) (in NIS thousands)

Principal payments									
	Shekel linked to CPI	Shekel not linked to CPI	Euro	Dollar	________	________	Other	Gross interest payments (before tax deduction)	Total by years
First year	0	0	0	0	0	0	0	0	0
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and onwards	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

E. Summary table for Tables A–D, total bank credit, non-bank credit and BONDS – based on data from the corporation's separate financial statements ("solo" statements) (in NIS thousands)

Principal payments									
	Shekel linked to CPI	Shekel not linked to CPI	Euro	Dollar	________	________	Other	Gross interest payments (before tax deduction)	Total by years
First year	0	0	0	0	0	0	0	0	0
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and onwards	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

F. Exposure to off-balance-sheet credit (for financial guarantees and commitments to extend credit) – based on data from the corporation's separate financial statements ("solo" statements) (in NIS thousands)

Principal payments									
	Shekel linked to CPI	Shekel not linked to CPI	Euro	Dollar	________	________	Other	Gross interest payments (before tax deduction)	Total by years
First year	0	0	0	0	0	0	0	0	0
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and onwards	0	0	0	0	0	0	0	0	0
One-time commitment	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

G. Exposure to off-balance-sheet credit (for financial guarantees and commitments to extend credit) of all consolidated companies, excluding companies that are reporting corporations and excluding the data of the reporting corporation that were entered in Table F above (in NIS thousands)

Principal payments									
	Shekel linked to CPI	Shekel not linked to CPI	Euro	Dollar	________	________	Other	Gross interest payments (before tax deduction)	Total by years
First year	0	0	0	0	0	0	0	0	0
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and onwards	0	0	0	0	0	0	0	0	0
One-time commitment	130,260	0	0	0	0	0	0	0	130,260
Total	130,260	0	0	0	0	0	0	0	130,260

H. Total balances of bank credit, non-bank credit and BONDS of all consolidated companies, excluding companies that are reporting corporations and excluding the data of the reporting corporation that were entered in Tables A–D above (in NIS thousands)

Principal payments									
	Shekel linked to CPI	Shekel not linked to CPI	Euro	Dollar	______	______	Other	Gross interest payments (before tax deduction)	Total by years
First year	0	307,398	3,838	6,125	0	0	0	24,770	342,131
Second year	0	22,393	1,922	6,125	0	0	0	8,493	38,933
Third year	0	19,261	1,922	6,125	0	0	0	6,832	34,140
Fourth year	0	17,931	1,922	14,690	0	0	0	5,022	39,565
Fifth year and onwards	0	34,361	2,561	27,514	0	0	0	5,890	70,326
Total	0	401,344	12,165	60,579	0	0	0	51,007	525,095

I. Credit balances provided to the reporting corporation by the parent company or a controlling shareholder and balances of BONDS issued by the reporting corporation that are held by the parent company or the controlling shareholder (in NIS thousands):

Principal payments									
	Shekel linked to CPI	Shekel not linked to CPI	Euro	Dollar	______	______	Other	Gross interest payments (before tax deduction)	Total by years
First year	0	0	0	0	0	0	0	0	0
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and onwards	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

J. Credit balances provided to the reporting corporation by companies controlled by the parent company or the controlling shareholder and not controlled by the reporting corporation, and balances of BONDS issued by the reporting corporation that are held by companies controlled by the parent company or the controlling shareholder and not controlled by the reporting corporation (in NIS thousands):

Principal payments									
	Shekel linked to CPI	Shekel not linked to CPI	Euro	Dollar	______	______	Other	Gross interest payments (before tax deduction)	Total by years
First year	0	0	0	0	0	0	0	0	0
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and onwards	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

K. Credit balances provided to the reporting corporation by consolidated companies and balances of BONDS issued by the reporting corporation that are held by consolidated companies (in NIS thousands):

Principal payments									
	Shekel linked to CPI	Shekel not linked to CPI	Euro	Dollar	______	______	Other	Gross interest payments (before tax deduction)	Total by years
First year	0	0	0	0	0	0	0	0	0
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and onwards	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Zvi Shechterman	*Chief Executive Officer*
2	Liat Merchav	*Chief Financial Officer*

Explanation: Under Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report submitted under these regulations shall be signed by the persons authorized to sign on behalf of the corporation. The staff's position on the subject can be found on the Authority's website: Click here .

Reference numbers of previous documents on the subject (the reference does not constitute incorporation by reference):

The corporation's securities are listed for trading on the Tel Aviv Stock Exchange Form structure update date: 04/02/2025

Short name: Israel Shipyards

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Email: aviadf@is-ind.com Company website:https://is-ind.com/

Previous names of reporting entity:

Name of electronic filer: Aviad ForlitPosition: Legal CounselName of employing company:

Address: Julius Simon53 , Haifa3296280Telephone: 04-8460387Fax: Email: Aviadf@is-ind.com