



הבורסה לניירות ערך תל אביב  
TEL AVIV STOCK EXCHANGE

December 13, 2020  
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To: TASE Members

Dear Sir/Madam,

**Re: B.G.I. INVESTMENTS (1961) LTD (Issuer No. 1238)**

The company's shares ceased to be traded on the main list on May 2, 2016.

In accordance with the fourth part of the TASE's Rules, a security shall be de-listed from trade if 48 months have passed from the date on which it ceased to be traded in the main list, and the conditions for the renewal of trade on the main list have not been fulfilled.

Pursuant to the temporary order, regarding the maintenance and delisting rules, dated April 27, 2020, the company was given an extension until December 31, 2020, to meet the conditions required for the renewal of trade on the main list. Although already in May 1, 2020, 48 months have passed since the date when the company's shares ceased to be traded on the main list.

It should be noted that the company is a shell company.

According to TASE rules and regulations, shell company wishing to renew trading in its securities on the main list have to fulfill the conditions required from a new company of its type, which first listed on TASE. These conditions apply to the company.

In light of the above, if the aforesaid conditions are not fulfilled by December 31, 2020, the Company's shares (Sec. No. 1092709) will be delisted from trade on TASE on January 5, 2021. The last trading day will be January 3, 2021

**Sincerely**

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Listing companies compliance unit

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