

ISROTEL LTD.

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Registration Number: 520042482

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T126 (Public)
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The corporation will schedule the report for publication on 28/08/2025 08:45

Report on the Corporation's Liabilities by Maturity Dates

Regulations 9d and 38e of the Securities Regulations (Periodic and Immediate Reports), 1970

Reporting period: 30/06 for the year Current Year 2025

Below is a detailed breakdown of the corporation's liabilities by maturity dates:

A. Bonds issued to the public by the reporting corporation and held by the public, excluding such bonds held by the parent company of the corporation, its controlling shareholder, companies controlled by any of them, or companies controlled by the corporation - based on the corporation's separate financial statements ("solo" reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

B. Private bonds and non-bank credit, excluding bonds or credit provided by the parent company of the corporation, its controlling shareholder, companies controlled by any of them, or by the corporation - based on the corporation's separate financial statements ("solo" reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	60,100	0	0	0	0	0	2,825	62,925
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	60,100	0	0	0	0	0	2,825	62,925

C. Bank credit from banks in Israel - based on the corporation's separate financial statements ("solo" reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	10,176	17,202	108,543	0	0	0	0	9,121	145,042
Year 2	10,343	13,552	0	0	0	0	0	4,294	28,189
Year 3	10,107	11,825	0	0	0	0	0	3,510	25,442
Year 4	10,489	11,213	0	0	0	0	0	2,750	24,452
Year 5+	39,287	26,195	0	0	0	0	0	4,602	70,084
Total	80,402	79,987	108,543	0	0	0	0	24,277	293,209

D. Bank credit from banks abroad - based on the corporation's separate financial statements ("solo" reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

E. Summary table for tables A-D, total bank credit, non-bank credit, and bonds - based on the corporation's separate financial statements ("solo" reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	10,176	77,302	108,543	0	0	0	0	11,946	207,967
Year 2	10,343	13,552	0	0	0	0	0	4,294	28,189
Year 3	10,107	11,825	0	0	0	0	0	3,510	25,442
Year 4	10,489	11,213	0	0	0	0	0	2,750	24,452
Year 5+	39,287	26,195	0	0	0	0	0	4,602	70,084
Total	80,402	140,087	108,543	0	0	0	0	27,102	356,134

F. Off-balance sheet credit exposure (for financial guarantees and credit commitments) - based on the corporation's separate financial statements ("solo" reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	579	233	0	0	0	0	0	0	812
Year 2	0	80	0	0	0	0	0	0	80
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	212	0	0	0	0	0	0	0	212
One-time Commitment	0	0	0	0	0	0	0	0	0
Total	791	313	0	0	0	0	0	0	1,104

G. Off-balance sheet credit exposure (for financial guarantees and credit commitments) of all consolidated companies, excluding companies that are reporting corporations and excluding the data of the reporting corporation entered in table F above (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	51	205	0	0	0	0	0	0	256
Year 2	25	76	0	0	0	0	0	0	101
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	76	0	0	0	0	0	0	0	76
One-time Commitment	0	0	0	0	0	0	0	0	0
Total	152	281	0	0	0	0	0	0	433

H. Total balances of bank credit, non-bank credit, and bonds of all consolidated companies, excluding companies that are reporting corporations and excluding the data of the reporting corporation entered in tables A-D above (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	45,296	28	27	0	0	0	15,864	61,215
Year 2	0	0	0	0	0	0	0	13,137	13,137
Year 3	0	0	0	0	0	0	0	13,137	13,137
Year 4	0	0	0	0	0	0	0	13,137	13,137
Year 5+	0	218,090	0	0	0	0	0	13,137	231,227
Total	0	263,386	28	27	0	0	0	68,412	331,853

I. Balances of credit given to the reporting corporation by the parent company or controlling shareholder and balances of bonds issued by the reporting corporation held by the parent company or controlling shareholder (in thousands of NIS):

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

J. Balances of credit given to the reporting corporation by companies controlled by the parent company or controlling shareholder and not controlled by the reporting corporation, and balances of bonds issued by the reporting corporation held by companies controlled by the parent company or controlling shareholder and not controlled by the reporting corporation (in thousands of NIS):

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	8,000	0	0	0	0	0	0	4,174	12,174
Year 2	0	0	0	0	0	0	0	3,970	3,970
Year 3	0	0	0	0	0	0	0	3,970	3,970
Year 4	0	0	0	0	0	0	0	3,970	3,970
Year 5+	77,856	0	0	0	0	0	0	11,912	89,768
Total	85,856	0	0	0	0	0	0	27,996	113,852

K. Balances of credit given to the reporting corporation by consolidated companies and balances of bonds issued by the reporting corporation held by consolidated companies (in thousands of NIS):

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

Details of the authorized signatories on behalf of the corporation:

#	Name	Position
1	Mirit Cohen	Chief Accountant

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short name: ISROTEL

Address: 29 HaMered St., Tel Aviv 6812511 Phone: 03-5197777, 03-5197758 Fax: 03-5104646
Email: beckasaf@isrotel.co.il

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Previous names of the reporting entity: King Solomon's Palace Hotel Ltd.

Electronic reporter name: Mirit Cohen Position: Chief Accountant Employer company name: ISROTEL LTD.

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