

ISROTEL LTD.

Registration Number: 520042482

To:

- Israel Securities Authority (www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd (www.tase.co.il)

Form Number: T126 (Public)

MAGNA Transmission Date: 26/11/2025

Reference: 2025-01-092774

The corporation will schedule the report for publication on: **27/11/2025 08:30**

Report on the Corporation’s Liabilities by Maturity Dates

Regulations 9D and 38E of the Securities Regulations (Periodic and Immediate Reports), 1970

Reporting period: 30/09 for the year **2025** (current year)

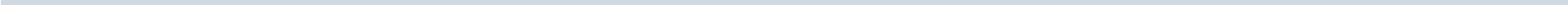
Below is a detailed report on the liabilities of the corporation by maturity dates:

A. Series 305 BONDS Issued to the Public by the Reporting Entity and Held by the Public, Excluding Series 21 BONDS Held by the Parent Company of the Entity, the Controlling Shareholder, Companies Controlled by Any of Them, or Companies Controlled by the Entity - Based on Separate Financial Statements of the Entity ("Solo" statements) (in thousands NIS)

(Table listing payment schedule, all values 0.)

B. Series 280 BONDS and Non-Bank Credit, Excluding Series 7 BONDS/Credit Given by the Parent Company of the Entity, the Controlling Shareholder, Companies Controlled by Any of Them, or Controlled by the Entity - Based on Separate Financial Statements ("Solo") (in thousands NIS)

Year	NIS CPI Linked	NIS Non-Linked	EUR	USD	Other	Gross Interest (no tax)	Total per Year
Year 1	0	60,000	0	0	0	2,820	62,820
Year 2	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0
Total	0	60,000	0	0	0	2,820	62,820



C. Bank Credit from Banks in Israel - Based on Separate Financial Statements of the Entity ("Solo") (in thousands NIS)

Year	NIS CPI Linked	NIS Non-Linked	EUR	USD	Other	Gross Interest (no tax)	Total per Year
Year 1	10,400	16,609	111,734	0	0	7,826	146,569
Year 2	10,372	12,955	0	0	0	4,124	27,451
Year 3	10,340	11,618	0	0	0	3,349	25,307
Year 4	10,731	11,220	0	0	0	2,574	24,525
Year 5+	37,101	23,388	0	0	0	4,069	64,558
Total	78,944	75,790	111,734	0	0	21,942	288,410

D. Bank Credit from Banks Abroad - Based on Separate Financial Statements of the Entity ("Solo") (in thousands NIS)

All values 0.

E. Summary Table for Tables A-D, Total Bank, Non-Bank Credit and BONDS - Based on Separate Financial Statements of the Entity ("Solo") (in thousands NIS)

Year	NIS CPI Linked	NIS Non-Linked	EUR	USD	Other	Gross Interest (no tax)	Total per Year
Year 1	10,400	76,609	111,734	0	0	10,646	209,389
Year 2	10,372	12,955	0	0	0	4,124	27,451
Year 3	10,340	11,618	0	0	0	3,349	25,307
Year 4	10,731	11,220	0	0	0	2,574	24,525
Year 5+	37,101	23,388	0	0	0	4,069	64,558
Total	78,944	135,790	111,734	0	0	24,762	351,230

F. Off-Balance Sheet Credit Exposure (for Financial Guarantees and Credit Granting Commitments) - Based on Separate Financial Statements of the Entity (in thousands NIS)

Year	NIS CPI Linked	NIS Non-Linked	EUR	USD	Other	Gross Interest (no tax)	Total per Year
Year 1	646	233	0	0	0	0	879
Year 2	151	80	0	0	0	0	231
Year 3	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0
Year 5+	215	0	0	0	0	0	215
One-time Obligation	0	0	0	0	0	0	0
Total	1,012	313	0	0	0	0	1,325

G. Off-Balance Sheet Credit Exposure (financial guarantees and credit commitments) of Consolidated Companies, excluding reporting corporations and excluding the reporting entity’s data entered in Table F above (in thousands NIS)

(Table data provided; see original for details.)

H. Total Balances of Bank and Non-Bank Credit and Series 330 BONDS of all the Consolidated Companies, excluding reporting entities and the reporting corporation's data recorded above (in thousands NIS)

(Table data provided; see original for details.)

I. Credit Balances Provided to the Reporting Entity by the Parent Company or a Controlling Shareholder and the 305 Series BONDS of the reporting entity held by the Parent or Controlling Shareholder (in thousands NIS):

All values 0.

J. Credit Balances Provided to the Reporting Entity by Companies Controlled by the Parent Company or Controlling Shareholder and Not Controlled by the Reporting Entity, and 305 Series BONDS issued by the reporting entity held by such companies (in thousands NIS):

(Table data provided; see original for details.)

K. Credit Balances Provided to the Reporting Entity by Consolidated Companies and the 305 Series BONDS issued by the reporting entity held by consolidated companies (in thousands NIS):

All values 0.

Details of Authorized Signatories On Behalf of the Entity:

#	Signer Name	Position
1	Mirith Cohen	Controller

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by persons authorized to sign for the corporation. The staff’s position on the matter can be found on the Authority's website: [Click here](#)

Securities of the entity are listed for trading on the Tel Aviv Stock Exchange.

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- Address: HaMered 29, Tel Aviv, 6812511
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- Email: beckasaf@isrotel.co.il
- Previous names of the reporting entity: King Solomon's Palace Hotel Ltd

Electronic reporter’s name: Mirith Cohen

- Position in the entity: Controller
- Employing company: ISROTEL LTD.
- Address: Yitzhak Sade 8, Tel Aviv, 6777508
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Form structure update date: 04/02/2025

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