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Isrotel Ltd
ISROTEL LTD
Registrar number: 520042482

To: Israel Securities Authority www.isa.gov.il
To: Tel Aviv Stock Exchange Ltd www.tase.co.il
T087 (Public)
Transmitted by MAGNA: 20/04/2026
Reference: 2026-01-036557

Share capital status, grant of rights to purchase shares and the corporation's securities registers and the changes therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Issuance of shares following exercise of warrants (non-tradable)
Explanation: A brief description is required of the nature of the change

Reference numbers of previous reports on the subject: _________, _________, _________.

1. The corporation's securities position after the change:

Name and type of security	Security no. on the stock exchange	Amount in the registered capital	Issued and paid-up capital		Quantity registered in the name of the company for registrations
			Quantity in last report	Current quantity	
Ordinary shares	*1080985*	*80,000,000*	*60,023,730*	*60,034,993*	*60,034,992*
2018 warrants	*1152552*	*0*	*1,864,249*	*1,839,345*	*0*
Restricted share units (RSU)	*1212430*	*0*	*25,384*	*25,384*	*0*
Share warrants – others	*1212422*	*0*	*25,253*	*25,253*	*0*

Explanation: All company securities must be detailed, including securities not listed for trading.

2. The corporation announces that:

On the date _________
From date 01/03/2026 to date 31/03/2026

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change Issuance of shares following exercise of warrants (non-tradable)

Explanation: All transaction or action details that gave rise to a change in the corporation's securities must be described.

1 Name of the registered holder in respect of whom the change has occurred: *Mizrahi Tefahot Company for Registrations Ltd*

Type of I.D. number: *Number in the Israeli Registrar of Companies*I.D. number: *510422249*

Nature of the change: Exercise of warrants _________

Date of change: *05/03/2026*Performed via the stock exchange clearing house: *No*

Type and name of security in which a change occurred: *Isrotel ordinary share*

Security no. on the stock exchange: *1080985*

Holder's balance in the security in last report: *60,023,730*

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Holder's balance in this security after the change: *60,027,070*

Total quantity of securities in which there was a decrease/increase: *3,340*

Is this a grant of rights to purchase shares *No*

Total consideration for the securities that were allotted: _________
The stock exchange number of the share that will result from exercise of the securities: _________

Number of shares that will result from full exercise/conversion of the securities: _________

Total exercise premium that will be received from full exercise/conversion of the securities into shares: _________

The period in which the securities may be exercised: _________
From _________until _________

The securities allotted will be registered for trading: _________

The said securities allotment is further to _________published on _________and its reference number is _________

- ☐ The security has been fully paid up and the consideration has been fully received.
- ☐ The security has been fully paid up, but the consideration has not been fully received.
- ☐ Issued for an ATM program
- ☐ Other.

____

2

Name of the registered holder in respect of whom the change has occurred: *I.B.I Trust Management*

Type of I.D. number: *Number in the Israeli Registrar of Companies*I.D. number: *515020428*

Nature of the change: Exercise of warrants _________
Date of change: *05/03/2026*Performed via the stock exchange clearing house: *No*

Type and name of security in which a change occurred: *2018 warrants*
Security no. on the stock exchange: *1152552*

Holder's balance in the security in last report: *1,864,249*

Holder's balance in this security after the change: *1,855,546*

Total quantity of securities in which there was a decrease/increase: *8,703*

Is this a grant of rights to purchase shares *No*

Total consideration for the securities that were allotted: _________
The stock exchange number of the share that will result from exercise of the securities: _________

Number of shares that will result from full exercise/conversion of the securities: _________

Total exercise premium that will be received from full exercise/conversion of the securities into shares: _________

The period in which the securities may be exercised: _________
From _________until _________

The securities allotted will be registered for trading: _________

The said securities allotment is further to _________published on _________and its reference number is _________

- ☐ The security has been fully paid up and the consideration has been fully received.

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- [ ] The security has been fully paid up, but the consideration has not been fully received.
- [ ] Issued for an ATM program
- [ ] Other.

____

3

Name of the registered holder in respect of whom the change has occurred: *Mizrahi Tefahot Company for Registrations Ltd*

Type of I.D. number: *Number in the Israeli Registrar of Companies*I.D. number: *510422249*

Nature of the change: Exercise of warrants _________

Date of change: *08/03/2026*Performed via the stock exchange clearing house: *No*

Type and name of security in which a change occurred: *Isrotel ordinary share*

Security no. on the stock exchange: *1080985*

Holder's balance in the security in last report: *60,027,070*

Holder's balance in this security after the change: *60,034,993*

Total quantity of securities in which there was a decrease/increase: *7,923*

Is this a grant of rights to purchase shares *No*

Total consideration for the securities that were allotted: _________

The stock exchange number of the share that will result from exercise of the securities: _________

Number of shares that will result from full exercise/conversion of the securities: _________

Total exercise premium that will be received from full exercise/conversion of the securities into shares:

____

The period in which the securities may be exercised: _________

From _________until _________

The securities allotted will be registered for trading: _________

The said securities allotment is further to _________published on _________and its reference number is _________

- [ ] The security has been fully paid up and the consideration has been fully received.
- [ ] The security has been fully paid up, but the consideration has not been fully received.
- [ ] Issued for an ATM program
- [ ] Other.

____

4

Name of the registered holder in respect of whom the change has occurred: *I.B.I Trust Management*

Type of I.D. number: *Number in the Israeli Registrar of Companies*I.D. number: *515020428*

Nature of the change: Exercise of warrants _________

Date of change: *08/03/2026*Performed via the stock exchange clearing house: *No*

Type and name of security in which a change occurred: *2018 warrants*

Security no. on the stock exchange: *1152552*

Holder's balance in the security in last report: *1,855,546*

Holder's balance in this security after the change: *1,839,345*

Total quantity of securities in which there was a decrease/increase: *16,201*

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Is this a grant of rights to purchase shares *No*

Total consideration for the securities that were allotted: _________

The stock exchange number of the share that will result from exercise of the securities: _________

Number of shares that will result from full exercise/conversion of the securities: _________

Total exercise premium that will be received from full exercise/conversion of the securities into shares:

____

The period in which the securities may be exercised: _________

From _________until _________

The securities allotted will be registered for trading: _________

The said securities allotment is further to _________published on _________and its reference number is _________

- ☐ The security has been fully paid up and the consideration has been fully received.
- ☐ The security has been fully paid up, but the consideration has not been fully received.
- ☐ Issued for an ATM program
- ☐ Other.

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Explanations:

1. If the change affects more than one security, the effect of the change on each security must be detailed in a separate line.
2. Date of change – all changes of the same type, in the same security, carried out on one day, shall be summed in one line. For this purpose – a distinction must be made between changes carried out through the stock exchange clearing house and changes carried out directly in the company's books.
3. The change – for a decrease, the sign "-" must be added.
4. In all quantity fields, the quantity of securities and not NIS par value must be filled in.

○ There was a change only in the register of holders of the corporation's securities **(without a change in the quantity of the corporation's securities)** as a result of:

Description of the nature of the change _________

Explanation: All transaction or action details that gave rise to a change in the register must be described

1 Name of the registered holder in respect of whom the change has occurred: _________

Type of I.D. number: _________ I.D. number: _________

Date of change: _________ Performed via the stock exchange clearing house: _________

Type and name of security in which a change occurred:

____

Security no. on the stock exchange: _________

Amount of change: _________

Holder's balance in this security after the change: _________

3. Main details of the shareholders' register as of the report date are as follows:

No.	Name of registered shareholder	Type of I.D. number	I.D. number	Security number on the stock exchange	Type of shares and their par value	Number of shares	Does he/she hold the shares as trustee
1	*Mizrahi Tefahot Company for Registrations Ltd*	*Number in the Israeli Registrar of Companies*	*510422249*	*1080985*	*Ordinary of NIS 1 par value*	*60,034,992*	*No*

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No.	Name of registered shareholder	Type of I.D. number	I.D. number	Security number on the stock exchange	Type of shares and their par value	Number of shares	Does he/she hold the shares as trustee
2	*Yehuda Bar Lev*	*Identity card number*	*64837198*	*1080985*	*Ordinary of NIS 1 par value*	*1*	*No*

4. Attached is a file of the shareholders' register in accordance with the provisions of section 130 of the Companies Law, 5759 - 1999 _________

5. Attached is an updated file of the corporation's securities registers, including the warrants holders register and the BONDS holders register *Securities_register_of_Isrotel_-31326_isa.pdf*

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Asaf Beck	*Other* *Legal Advisor, Company Secretary*

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: Click here .

Reference numbers of previous documents on the matter (the reference does not constitute incorporation by reference):

The corporation's securities are listed for trading on the Tel-Aviv Stock Exchange

Form structure update date: 06/08/2024

Short name: Isrotel

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E-mail: beckasaf@isrotel.co.il

Previous names of reporting entity: King Solomons Palace Hotel Ltd

Electronic reporter's name: Cohen MiritPosition: AccountantName of employing company: Isrotel Ltd

Address: Yitzhak Sadeh8 , Tel Aviv6777508Telephone: 03-5197700Fax: 03-5104646E-mail: mirit@isrotel.co.il