

Isrotel Ltd.
ISROTEL LTD
Number in the Register: 520042482

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. T087 (Public) Transmitted by MAGNA: 11/06/2026
www.isa.gov.il www.tase.co.il Reference no.: 2026-01-055595

Capital status, granting of rights to purchase shares and the corporation’s securities registers and changes therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports) 5730 - 1970

Nature of the change: Issue of shares following exercise of warrants (non-tradable)
Explanation: A brief description of the nature of the change must be given

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation’s securities status after the change:

Name and type of security	Security no. on the TASE	Quantity in registered capital	Issued and paid-up capital		Quantity registered in the name of a registration company
			Quantity in last report	Current quantity	
Ordinary shares	1080985	80,000,000	60,039,906	60,058,930	60,058,929
2018 warrants	1152552	0	1,828,273	1,794,004	0
Restricted share units (RSU)	1212430	0	25,384	25,384	0
Share warrants – other	1212422	0	25,253	25,253	0

Explanation: All the company’s securities must be detailed, including securities not listed for trading.

2. The corporation hereby reports that:

- ☐ On the date _____
- ☐ From date 01/05/2026 to date 01/06/2026
- ☐ A change occurred in the quantity and in the register of holders of the corporation’s securities (including rights to purchase shares) as a result of:
Description of nature of the change Issue of shares following exercise of warrants (non-tradable)
Explanation: The full details of the transaction or action that gave rise to a change in the corporation’s securities must be described.

Name of the registered holder for whom the change occurred: Mizrahi Tefahot Registration Company Ltd.

1

Type of identity number: Number in the Israeli Registrar of CompaniesIdentity number: 510422249

Nature of the change: Exercise of warrants _____

Date of change: 03/05/2026Executed via the TASE Clearing House: No

Type and name of security in which the change occurred: Isrotel ordinary share

Security no. on the TASE: 1080985

Holder’s balance in the security in last report: 60,039,905

Holder’s balance in this security after the change: 60,040,245

Total quantity of securities in which there was a decrease/increase: 340 Is this a grant of rights to purchase shares No Total consideration for securities allotted: _____ TASE number of the share that will result from exercise of the security: _____ Number of shares that will result from full exercise/conversion of the security: _____ Total exercise premium to be received from full exercise/conversion of the security into shares: _____ Period during which the security may be exercised: _____ From _____ to _____ The allotted securities will be registered for trading: _____ The aforesaid securities allotment is further to _____published on _____and its reference number is _____ ☐ The security has been fully paid up and the consideration has been received in full. ☐ The security has been fully paid up, but the consideration has not been received in full. ☐ Issued for an ATM program ☐ Other. _____
Name of the registered holder for whom the change occurred: I.B.I. Trust Management Type of identity number: Number in the Israeli Registrar of CompaniesIdentity number: 515020428 Nature of the change: Exercise of warrants _____ Date of change: 03/05/2026Executed via the TASE Clearing House: No Type and name of security in which the change occurred: 2018 warrants Security no. on the TASE: 1152552 Holder’s balance in the security in last report: 1,828,273 Holder’s balance in this security after the change: 1,827,273 Total quantity of securities in which there was a decrease/increase: 1,000 Is this a grant of rights to purchase shares No Total consideration for securities allotted: _____ TASE number of the share that will result from exercise of the security: _____ Number of shares that will result from full exercise/conversion of the security: _____ Total exercise premium to be received from full exercise/conversion of the security into shares: _____ Period during which the security may be exercised: _____ From _____ to _____ The allotted securities will be registered for trading: _____ The aforesaid securities allotment is further to _____published on _____and its reference number is _____ ☐ The security has been fully paid up and the consideration has been received in full. ☐ The security has been fully paid up, but the consideration has not been received in full. ☐ Issued for an ATM program

☐ Other. _____

Name of the registered holder for whom the change occurred: *Mizrahi Tefahot Registration Company Ltd.*

3

Type of identity number: *Number in the Israeli Registrar of Companies* Identity number: 510422249

Nature of the change: Exercise of warrants _____

Date of change: 06/05/2026 Executed via the TASE Clearing House: No

Type and name of security in which the change occurred: *Isrotel ordinary share*

Security no. on the TASE: 1080985

Holder's balance in the security in last report: 60,040,245

Holder's balance in this security after the change: 60,055,329

Total quantity of securities in which there was a decrease/increase: 15,084

Is this a grant of rights to purchase shares *No*

Total consideration for securities allotted: _____

TASE number of the share that will result from exercise of the security: _____

Number of shares that will result from full exercise/conversion of the security: _____

Total exercise premium to be received from full exercise/conversion of the security into shares:

Period during which the security may be exercised: _____

From _____ to _____

The allotted securities will be registered for trading: _____

The aforesaid securities allotment is further to _____ published on _____ and its reference number is _____

- ☐ The security has been fully paid up and the consideration has been received in full.
- ☐ The security has been fully paid up, but the consideration has not been received in full.
- ☐ Issued for an ATM program
- ☐ Other.

Name of the registered holder for whom the change occurred: *I.B.I. Trust Management*

4

Type of identity number: *Number in the Israeli Registrar of Companies* Identity number: 515020428

Nature of the change: Exercise of warrants _____

Date of change: 06/05/2026 Executed via the TASE Clearing House: No

Type and name of security in which the change occurred: *2018 warrants*

Security no. on the TASE: 1152552

Holder's balance in the security in last report: 1,827,273

Holder's balance in this security after the change: 1,801,223

Total quantity of securities in which there was a decrease/increase: 26,050

Is this a grant of rights to purchase shares *No*

	Total consideration for securities allotted: _____ TASE number of the share that will result from exercise of the security: _____ Number of shares that will result from full exercise/conversion of the security: _____ Total exercise premium to be received from full exercise/conversion of the security into shares: _____ Period during which the security may be exercised: _____ From _____ to _____ The allotted securities will be registered for trading: _____ The aforesaid securities allotment is further to _____published on _____and its reference number is _____ ☐ The security has been fully paid up and the consideration has been received in full. ☐ The security has been fully paid up, but the consideration has not been received in full. ☐ Issued for an ATM program ☐ Other. _____
5	Name of the registered holder for whom the change occurred: <i>Mizrahi Tefahot Registration Company Ltd.</i> Type of identity number: <i>Number in the Israeli Registrar of Companies</i>Identity number: <i>510422249</i> Nature of the change: Exercise of warrants _____ Date of change: <i>04/05/2026</i>Executed via the TASE Clearing House: <i>No</i> Type and name of security in which the change occurred: <i>Isrotel ordinary share</i> Security no. on the TASE: <i>1080985</i> Holder’s balance in the security in last report: <i>60,055,329</i> Holder’s balance in this security after the change: <i>60,055,980</i> Total quantity of securities in which there was a decrease/increase: <i>651</i> Is this a grant of rights to purchase shares <i>No</i> Total consideration for securities allotted: _____ TASE number of the share that will result from exercise of the security: _____ Number of shares that will result from full exercise/conversion of the security: _____ Total exercise premium to be received from full exercise/conversion of the security into shares: _____ Period during which the security may be exercised: _____ From _____ to _____ The allotted securities will be registered for trading: _____ The aforesaid securities allotment is further to _____published on _____and its reference number is _____ ☐ The security has been fully paid up and the consideration has been received in full. ☐ The security has been fully paid up, but the consideration has not been received in full. ☐ Issued for an ATM program ☐ Other. _____
6	Name of the registered holder for whom the change occurred: <i>I.B.I. Trust Management</i>

Type of identity number: *Number in the Israeli Registrar of Companies*Identity number: *515020428*

Nature of the change: Exercise of warrants _____

Date of change: *04/05/2026*Executed via the TASE Clearing House: *No*

Type and name of security in which the change occurred: *2018 warrants*

Security no. on the TASE: *1152552*

Holder’s balance in the security in last report: *1,801,223*

Holder’s balance in this security after the change: *1,799,886*

Total quantity of securities in which there was a decrease/increase: *1,337*

Is this a grant of rights to purchase shares *No*

Total consideration for securities allotted: _____

TASE number of the share that will result from exercise of the security: _____

Number of shares that will result from full exercise/conversion of the security: _____

Total exercise premium to be received from full exercise/conversion of the security into shares:

Period during which the security may be exercised: _____

From _____to _____

The allotted securities will be registered for trading: _____

The aforesaid securities allotment is further to _____published on _____and its reference number is _____

- ☐ The security has been fully paid up and the consideration has been received in full.
- ☐ The security has been fully paid up, but the consideration has not been received in full.
- ☐ Issued for an ATM program
- ☐ Other.

Name of the registered holder for whom the change occurred: *Mizrahi Tefahot Registration Company Ltd.*

7

Type of identity number: *Number in the Israeli Registrar of Companies*Identity number: *510422249*

Nature of the change: Exercise of warrants _____

Date of change: *10/05/2026*Executed via the TASE Clearing House: *No*

Type and name of security in which the change occurred: *Isrotel ordinary share*

Security no. on the TASE: *1080985*

Holder’s balance in the security in last report: *60,055,980*

Holder’s balance in this security after the change: *60,057,144*

Total quantity of securities in which there was a decrease/increase: *1,164*

Is this a grant of rights to purchase shares *No*

Total consideration for securities allotted: _____

TASE number of the share that will result from exercise of the security: _____

Number of shares that will result from full exercise/conversion of the security: _____

	Total exercise premium to be received from full exercise/conversion of the security into shares: _____ Period during which the security may be exercised: _____ From _____to _____ The allotted securities will be registered for trading: _____ The aforesaid securities allotment is further to _____published on _____and its reference number is _____ ☐ The security has been fully paid up and the consideration has been received in full. ☐ The security has been fully paid up, but the consideration has not been received in full. ☐ Issued for an ATM program ☐ Other. _____
8	Name of the registered holder for whom the change occurred: <i>I.B.I. Trust Management</i> Type of identity number: <i>Number in the Israeli Registrar of Companies</i>Identity number: <i>515020428</i> Nature of the change: Exercise of warrants _____ Date of change: <i>10/05/2026</i>Executed via the TASE Clearing House: <i>No</i> Type and name of security in which the change occurred: <i>2018 warrants</i> Security no. on the TASE: <i>1152552</i> Holder’s balance in the security in last report: <i>1,799,886</i> Holder’s balance in this security after the change: <i>1,797,772</i> Total quantity of securities in which there was a decrease/increase: <i>2,114</i> Is this a grant of rights to purchase shares <i>No</i> Total consideration for securities allotted: _____ TASE number of the share that will result from exercise of the security: _____ Number of shares that will result from full exercise/conversion of the security: _____ Total exercise premium to be received from full exercise/conversion of the security into shares: _____ Period during which the security may be exercised: _____ From _____to _____ The allotted securities will be registered for trading: _____ The aforesaid securities allotment is further to _____published on _____and its reference number is _____ ☐ The security has been fully paid up and the consideration has been received in full. ☐ The security has been fully paid up, but the consideration has not been received in full. ☐ Issued for an ATM program ☐ Other. _____
9	Name of the registered holder for whom the change occurred: <i>Mizrahi Tefahot Registration Company Ltd.</i> Type of identity number: <i>Number in the Israeli Registrar of Companies</i>Identity number: <i>510422249</i> Nature of the change: Exercise of warrants _____

Date of change: 13/05/2026Executed via the TASE Clearing House: No Type and name of security in which the change occurred: Isrotel ordinary share Security no. on the TASE: 1080985 Holder's balance in the security in last report: 60,057,144 Holder's balance in this security after the change: 60,058,283 Total quantity of securities in which there was a decrease/increase: 1,139 Is this a grant of rights to purchase shares No Total consideration for securities allotted: _____ TASE number of the share that will result from exercise of the security: _____ Number of shares that will result from full exercise/conversion of the security: _____ Total exercise premium to be received from full exercise/conversion of the security into shares: _____ Period during which the security may be exercised: _____ From _____to _____ The allotted securities will be registered for trading: _____ The aforesaid securities allotment is further to _____published on _____and its reference number is _____ ☐ The security has been fully paid up and the consideration has been received in full. ☐ The security has been fully paid up, but the consideration has not been received in full. ☐ Issued for an ATM program ☐ Other. _____	
Name of the registered holder for whom the change occurred: I.B.I. Trust Management Type of identity number: Number in the Israeli Registrar of CompaniesIdentity number: 515020428 Nature of the change: Exercise of warrants _____ Date of change: 13/05/2026Executed via the TASE Clearing House: No Type and name of security in which the change occurred: 2018 warrants Security no. on the TASE: 1152552 Holder's balance in the security in last report: 1,797,772 Holder's balance in this security after the change: 1,795,422 Total quantity of securities in which there was a decrease/increase: 2,350 Is this a grant of rights to purchase shares No Total consideration for securities allotted: _____ TASE number of the share that will result from exercise of the security: _____ Number of shares that will result from full exercise/conversion of the security: _____ Total exercise premium to be received from full exercise/conversion of the security into shares: _____ Period during which the security may be exercised: _____	

	From _____to _____ The allotted securities will be registered for trading: _____ The aforesaid securities allotment is further to _____published on _____and its reference number is _____ ☐ The security has been fully paid up and the consideration has been received in full. ☐ The security has been fully paid up, but the consideration has not been received in full. ☐ Issued for an ATM program ☐ Other. _____
11	Name of the registered holder for whom the change occurred: <i>Mizrahi Tefahot Registration Company Ltd.</i> Type of identity number: <i>Number in the Israeli Registrar of Companies</i>Identity number: <i>510422249</i> Nature of the change: Exercise of warrants _____ Date of change: <i>17/05/2026</i>Executed via the TASE Clearing House: <i>No</i> Type and name of security in which the change occurred: <i>Isrotel ordinary share</i> Security no. on the TASE: <i>1080985</i> Holder’s balance in the security in last report: <i>60,058,283</i> Holder’s balance in this security after the change: <i>60,058,600</i> Total quantity of securities in which there was a decrease/increase: <i>317</i> Is this a grant of rights to purchase shares <i>No</i> Total consideration for securities allotted: _____ TASE number of the share that will result from exercise of the security: _____ Number of shares that will result from full exercise/conversion of the security: _____ Total exercise premium to be received from full exercise/conversion of the security into shares: _____ Period during which the security may be exercised: _____ From _____to _____ The allotted securities will be registered for trading: _____ The aforesaid securities allotment is further to _____published on _____and its reference number is _____ ☐ The security has been fully paid up and the consideration has been received in full. ☐ The security has been fully paid up, but the consideration has not been received in full. ☐ Issued for an ATM program ☐ Other. _____
12	Name of the registered holder for whom the change occurred: <i>I.B.I. Trust Management</i> Type of identity number: <i>Number in the Israeli Registrar of Companies</i>Identity number: <i>515020428</i> Nature of the change: Exercise of warrants _____ Date of change: <i>17/05/2026</i>Executed via the TASE Clearing House: <i>No</i> Type and name of security in which the change occurred: <i>2018 warrants</i> Security no. on the TASE: <i>1152552</i>

Holder’s balance in the security in last report: 1,795,422

Holder’s balance in this security after the change: 1,794,536

Total quantity of securities in which there was a decrease/increase: 886

Is this a grant of rights to purchase shares No

Total consideration for securities allotted: _____

TASE number of the share that will result from exercise of the security: _____

Number of shares that will result from full exercise/conversion of the security: _____

Total exercise premium to be received from full exercise/conversion of the security into shares:

Period during which the security may be exercised: _____

From _____to _____

The allotted securities will be registered for trading: _____

The aforesaid securities allotment is further to _____published on _____and its reference number is _____

- ☐ The security has been fully paid up and the consideration has been received in full.
- ☐ The security has been fully paid up, but the consideration has not been received in full.
- ☐ Issued for an ATM program
- ☐ Other.

13

Name of the registered holder for whom the change occurred: Mizrahi Tefahot Registration Company Ltd.

Type of identity number: Number in the Israeli Registrar of CompaniesIdentity number: 510422249

Nature of the change: Exercise of warrants _____

Date of change: 18/05/2026Executed via the TASE Clearing House: No

Type and name of security in which the change occurred: Isrotel ordinary share

Security no. on the TASE: 1080985

Holder’s balance in the security in last report: 60,058,600

Holder’s balance in this security after the change: 60,058,929

Total quantity of securities in which there was a decrease/increase: 329

Is this a grant of rights to purchase shares No

Total consideration for securities allotted: _____

TASE number of the share that will result from exercise of the security: _____

Number of shares that will result from full exercise/conversion of the security: _____

Total exercise premium to be received from full exercise/conversion of the security into shares:

Period during which the security may be exercised: _____

From _____to _____

The allotted securities will be registered for trading: _____

The aforesaid securities allotment is further to _____published on _____and its reference number is _____

☐ The security has been fully paid up and the consideration has been received in full.

☐ The security has been fully paid up, but the consideration has not been received in full.

☐ Issued for an ATM program

☐ Other.

14

Name of the registered holder for whom the change occurred: *I.B.I. Trust Management*

Type of identity number: *Number in the Israeli Registrar of Companies*Identity number: *515020428*

Nature of the change: Exercise of warrants _____

Date of change: *18/05/2026*Executed via the TASE Clearing House: *No*

Type and name of security in which the change occurred: *2018 warrants*

Security no. on the TASE: *1152552*

Holder’s balance in the security in last report: *1,794,536*

Holder’s balance in this security after the change: *1,794,004*

Total quantity of securities in which there was a decrease/increase: *532*

Is this a grant of rights to purchase shares *No*

Total consideration for securities allotted: _____

TASE number of the share that will result from exercise of the security: _____

Number of shares that will result from full exercise/conversion of the security: _____

Total exercise premium to be received from full exercise/conversion of the security into shares:

Period during which the security may be exercised: _____

From _____to _____

The allotted securities will be registered for trading: _____

The aforesaid securities allotment is further to _____published on _____and its reference number is _____

☐ The security has been fully paid up and the consideration has been received in full.

☐ The security has been fully paid up, but the consideration has not been received in full.

☐ Issued for an ATM program

☐ Other.

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, that were made on the same day, shall be summarized in one line. For this matter – a distinction must be made between changes executed through the TASE Clearing House and changes executed directly in the company’s books.
3. The change – for a decrease, the sign “-” must be added.
4. In all quantity fields, the quantity of securities and not NIS par value must be entered.

There has been a change only in the register of the corporation’s securities holders (**without a change in the corporation’s quantity of securities**) as a result of:
Description of the nature of the change _____

Explanation: The full details of the transaction or action that gave rise to a change in the register must be described

1 Name of the registered holder for whom the change occurred: _____

Type of identity number: _____ Identity number: _____

Date of change: _____ Executed via the TASE Clearing House: _____

Type and name of security in which the change occurred:

Security no. on the TASE: _____

Quantity of the change: _____

Holder's balance in this security after the change: _____

3. Main details of the shareholders' register as of the report date are as follows:

No.	Name of registered shareholder	Type of identity number	Identity number	Security number on the TASE	Type of shares and their par value	Number of shares	Whether holds the shares as trustee
1	Mizrahi Tefahot Registration Company Ltd.	Number in the Israeli Registrar of Companies	510422249	1080985	Ordinary, NIS 1 par value	60,058,929	No
2	Yehuda Bar Lev	Identity card number	64837198	1080985	Ordinary, NIS 1 par value	1	No

4. Attached is a shareholders' register file in accordance with the provisions of section 130 of the Companies Law, 5759 - 1999 _____

5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and the register of BONDS holders Register of Isrotel securities 010626 isa.pdf

Details of the authorized signatories on behalf of the corporation:

	Name of signatory	Position
1	Assaf Beck	Other Legal Counsel, Company Secretary

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (5730 – 1970), a report submitted pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. Staff's position on this matter can be found on the ISA website: [Click here](#).

Reference numbers of previous documents on the subject (the reference does not constitute inclusion by way of reference):

The corporation's securities are listed for trading on the Tel Aviv Stock Exchange

Form structure update date:
06/08/2024

Short name: Isrotel

Address: HaMered 29 , Tel Aviv6812511 Telephone: 03-5197777 , 03-5197758Fax: 03-5104646

E-mail: beckasaf@isrotel.co.il

Previous names of reporting entity: King Solomons Palace Hotel Ltd

Name of electronic reporter: Cohen MiritPosition: ControllerName of employing company: Isrotel Ltd.

Address: Yitzhak Sadeh8 , Tel Aviv6777508Telephone: 03-5197700Fax: 03-5104646E-mail: mirit@isrotel.co.il