



הבורסה לניירות ערך תל אביב
TEL AVIV STOCK EXCHANGE

December 13, 2022
421588

Kadimastem - Rights Offering and Identifying Details for New Security

1. On Thursday, 22 December 2022, the shares of Kadimastem, Ltd. (Security ID 1128461/ ISIN IL0011284614) will be traded *ex-rights*.
2. The *ex-rights* base price of Kadimastem, shares shall be A, as stipulated below:

$$A = \text{Min}\left(\frac{100 * B + 3,421}{132}, B\right)$$

Where:

B= the closing price of Kadimastem shares on Wednesday, 21 December 2022.

3. Rights trading will take place on Monday, 2 January 2023.
4. Identifying details for the new security shall be as follows:

Security ID	Security Name	ISIN	Symbol
1191840	KADIMASTEM R4	IL0011918401	KDST.R4

Respectfully,

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Trading and Indices Unit

הבורסה לניירות ערך בתל אביב בע"מ

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