



KAFRIT GROUP

SECOND QUARTER 2021  
Financial Results

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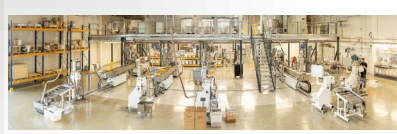
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# Kafrit Group Presence



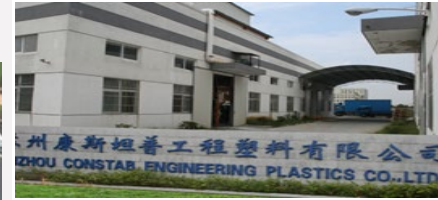
*New Jersey USA*



*Helsingborg, Sweden*



*Kfar Aza, Israel*



*Suzhou, China*



*Vancouver, Canada*



*Rüthen, Germany*







# Kafrit Group Vision

To be a preferred supplier of masterbatches and compounds for the plastic industry, providing our customer globally, innovative and quality solutions suitable to their need over time





MULTI-NATIONAL  
PLAYER



41  
PRODUCTION LINES

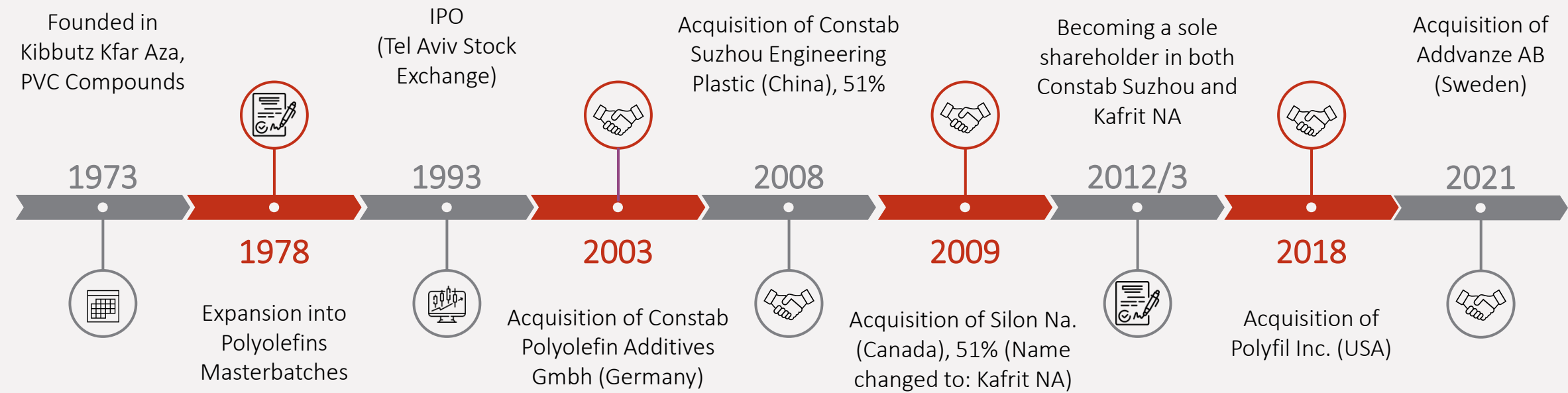


470  
EMPLOYEES



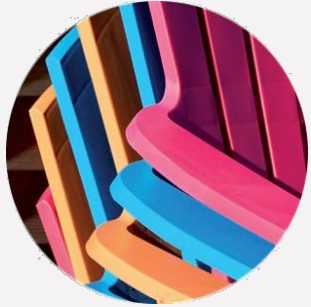
120,000  
MT CAPACITY

# MILESTONES





# VARIED PORTFOLIO OF PRODUCTS



INJECTION  
MOLDING  
/ BLOW MOLDING



MASTERBATCH AND  
COMPOUNDS FOR  
POLYCARBONATE AND  
PMMA SHEETS



POLYETHYLENE  
PACKAGING  
POLYPROPYLENE  
CAST AND  
CALENDER FILMS



HALOGEN FREE  
SOLUTIONS FOR  
SHEETS AND PIPES



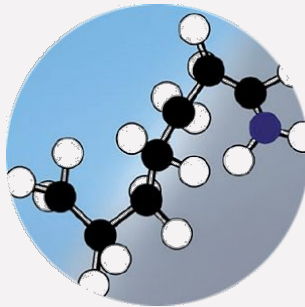
BLOWING  
AGENTS



OPTIMIZING BOPP  
FILM PRODUCTION



CONSTAB AND CONPEEL  
COMPOUNDS



ECOCELL



ANTIMONY FREE /  
REDUCED ANTIMONY  
FR SOLUTIONS



AGRICULTURAL FILM



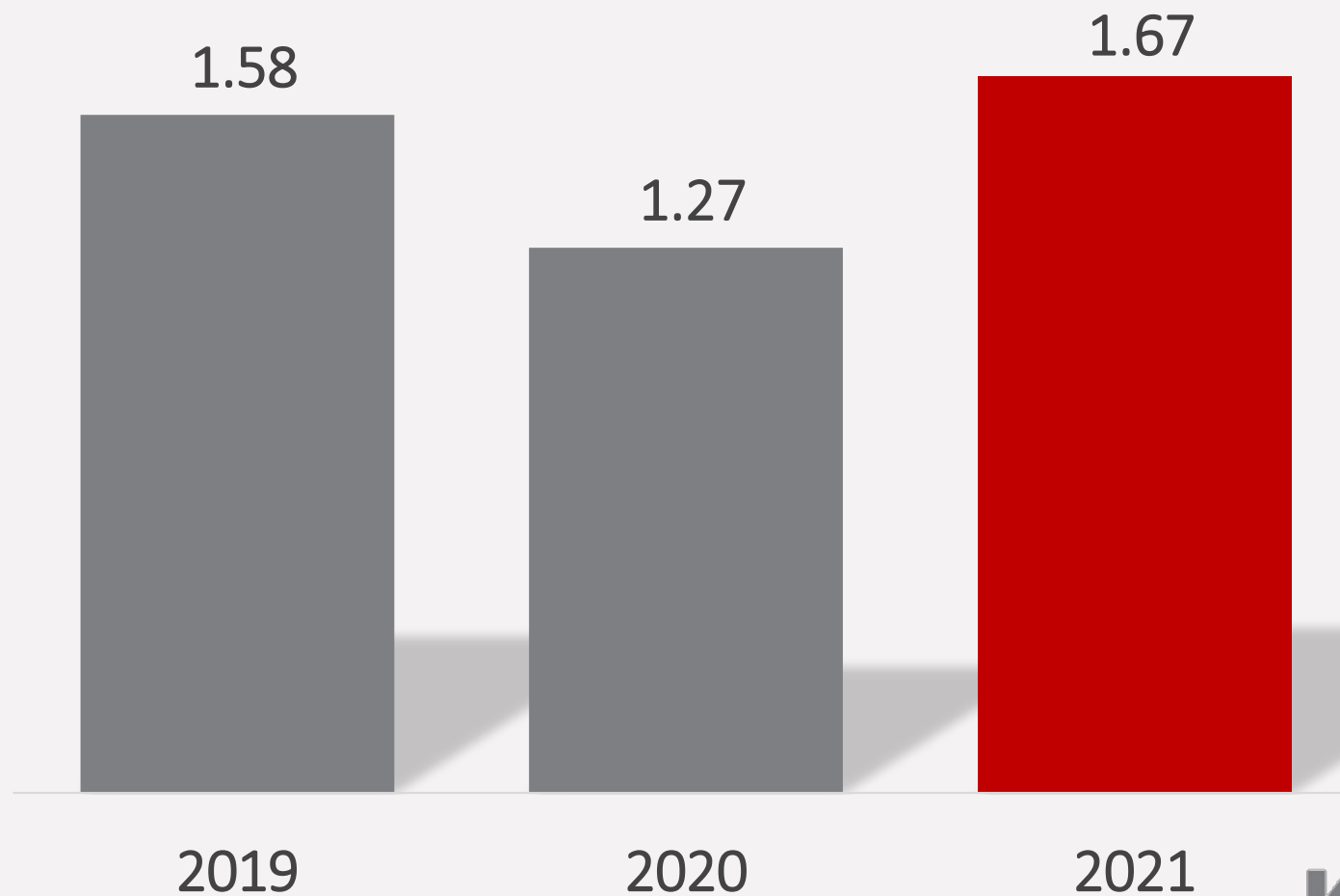
ANTIOXIDANTS



ADDING VALUE TO FIBERS  
AND NONWOVENS

# Safety Performance

Injuries Per 200,000 hours worked





# Highlights – Q2 2021

- Kafrit continues to deliver strong Financial Performance from the beginning of the year
- Volume sold reached ~25K Tonnes, 1.5K Tonnes higher than year ago
- Raw material costs continue to rise together with some availability issues; the Company succeeded to off-set those with Inventory management and by selling price increase where needed
- Working capital continued to rise during the second quarter, mainly due to rising raw material prices and despite a decrease in working capital average days

# SECOND QUARTER 2021 HIGHLIGHTS

25.4 M ILS

OPERATING  
PROFIT

0.68 ILS

DILUTED EPS

32.7 M ILS

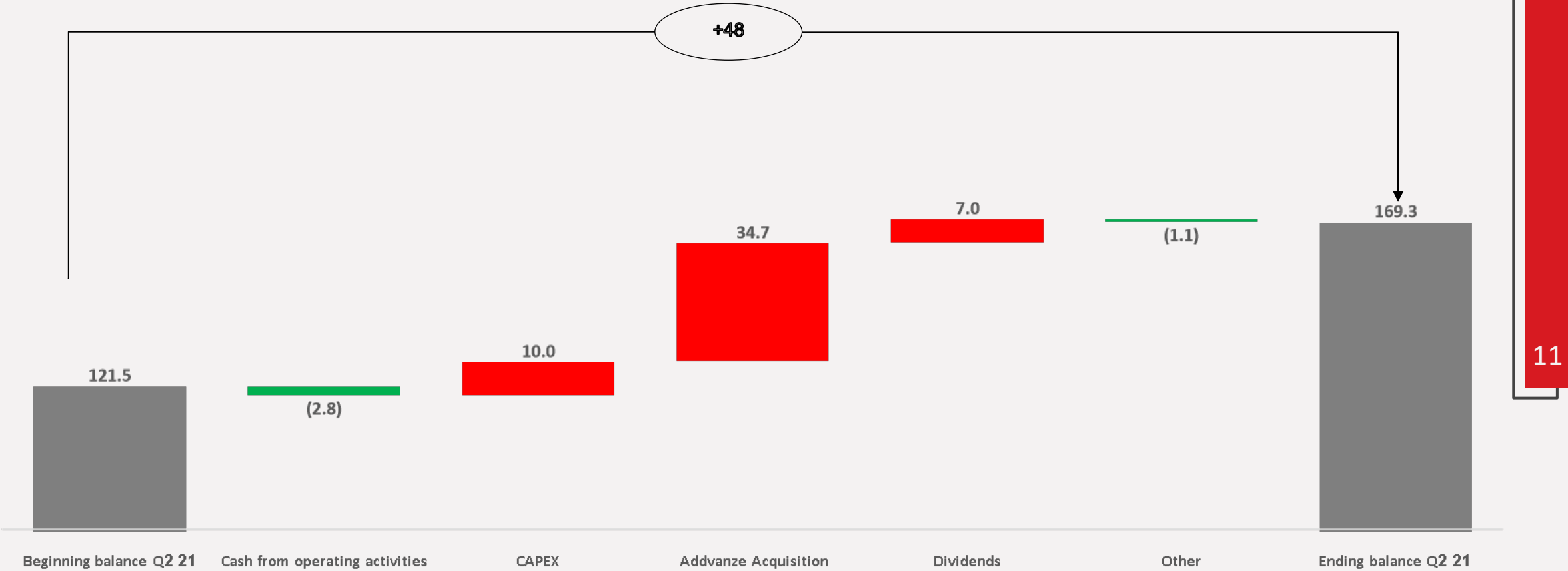
EBITDA

2.8 M ILS

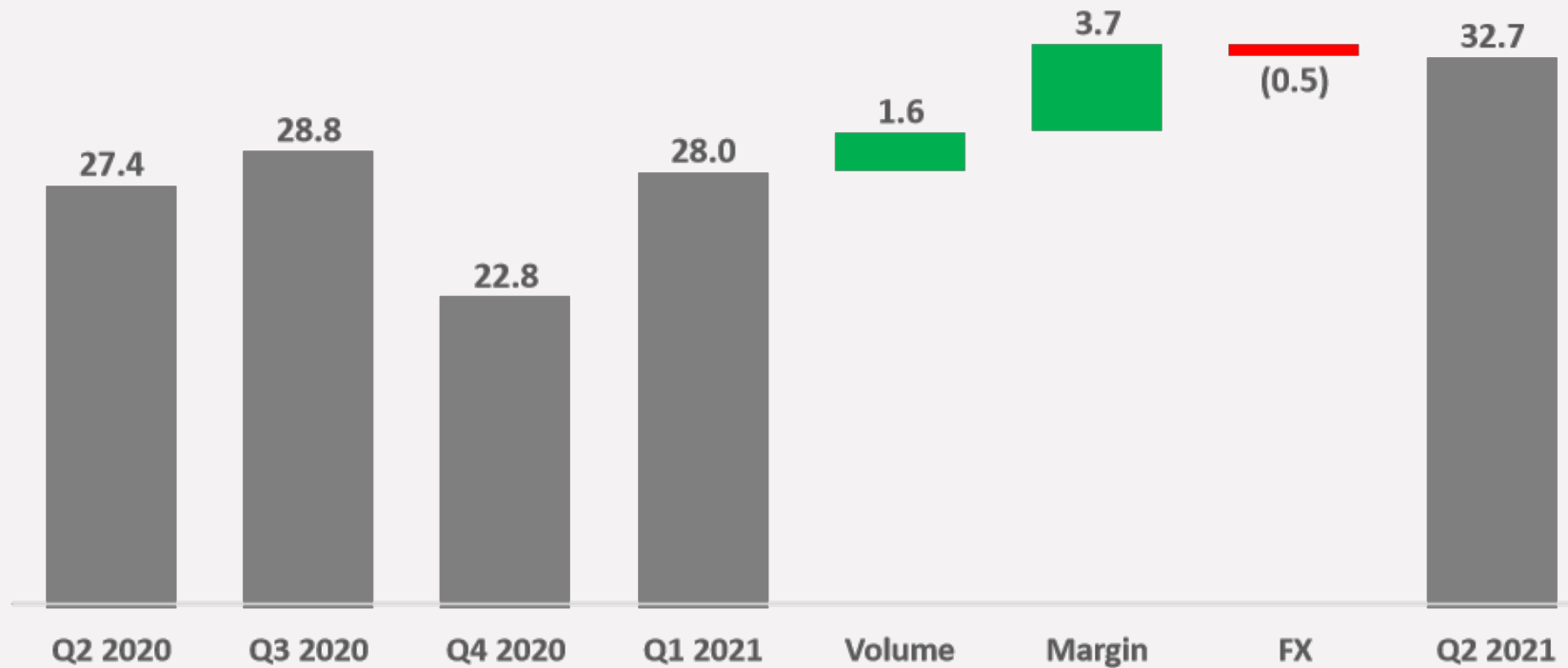
CASH FROM  
OPERATING  
ACTIVITIES

# CASH GENERATION in Q2 was affected by Increase in Working Capital driven by Raw materials and Selling Prices

(M-NIS)

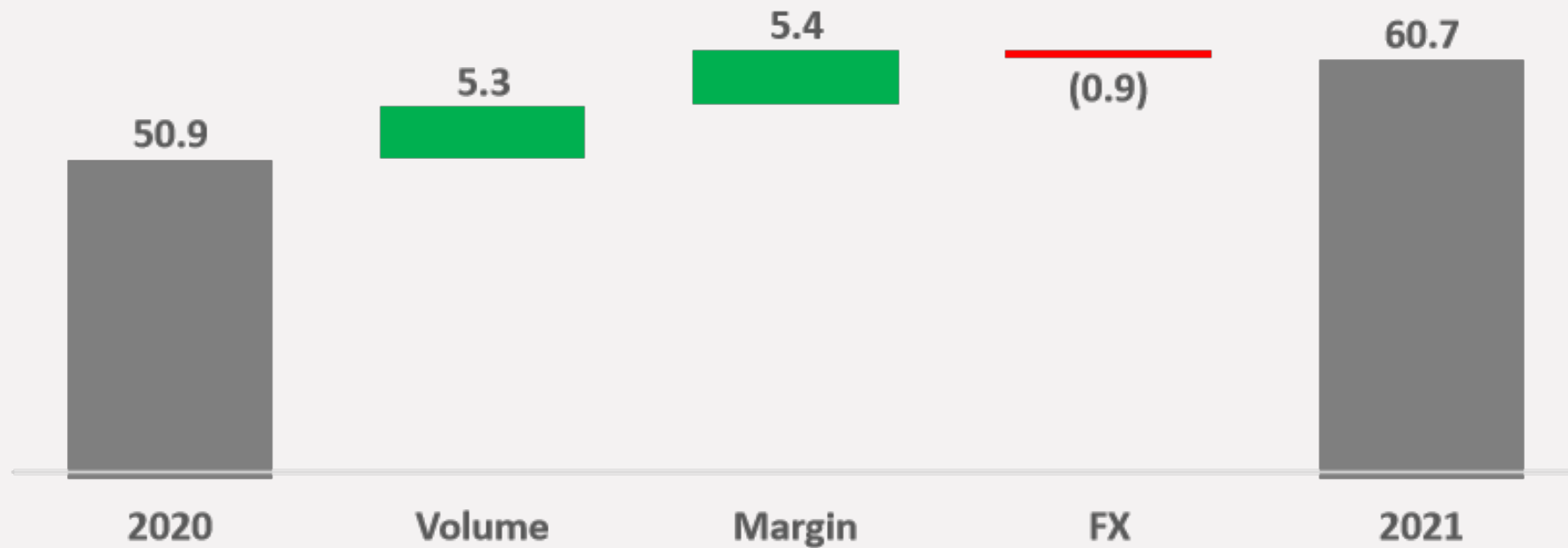


# Q2 EBITDA Growth driven by Volume and Margin Improvement (M-NIS)

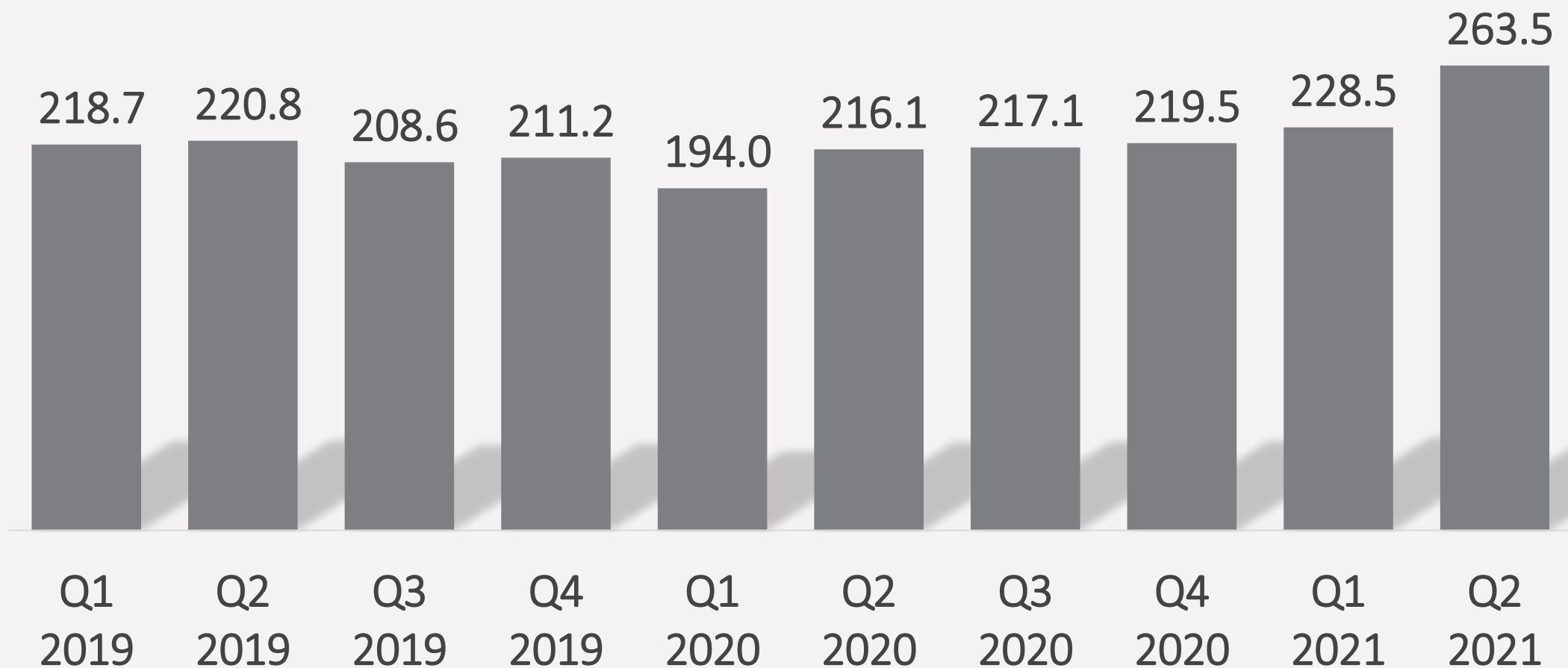




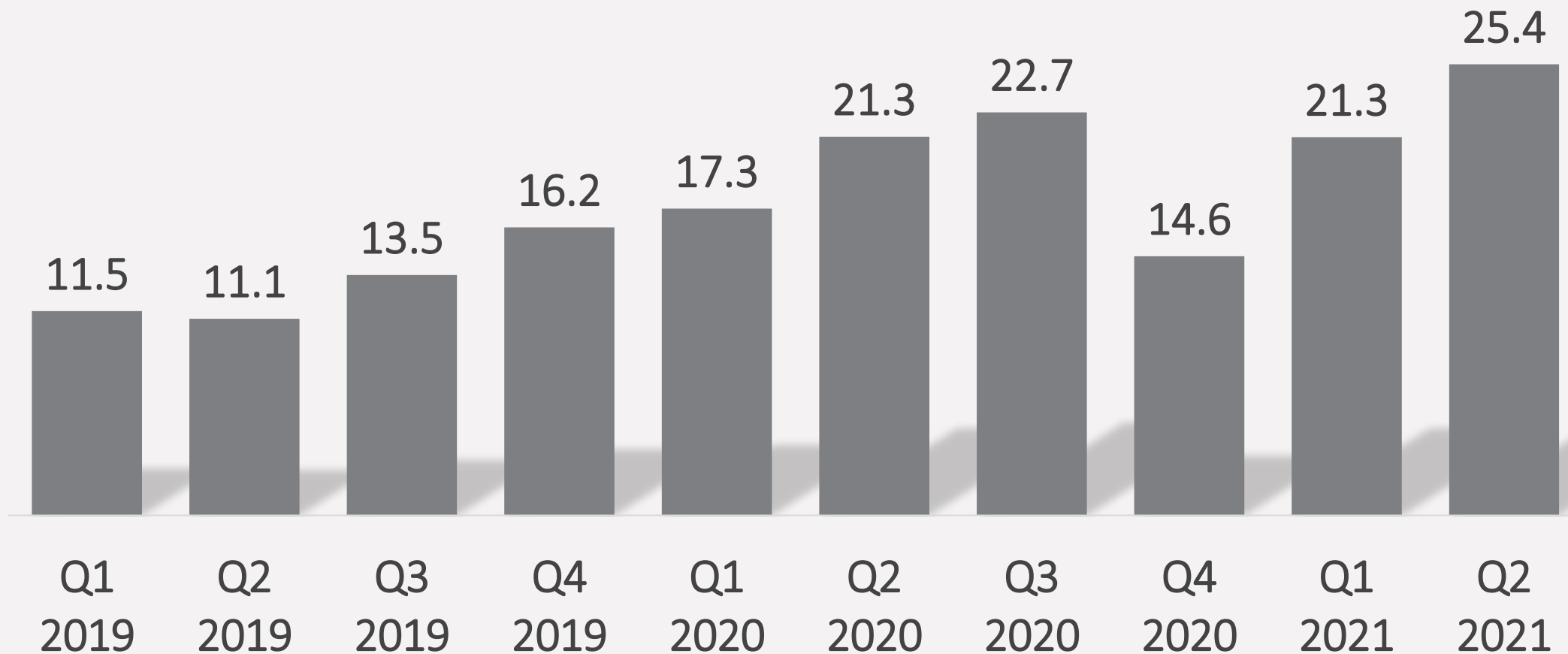
# Half-Year EBITDA increase driven by Volume and Margin Growth (M – ILS)



## SALES (M-ILS)

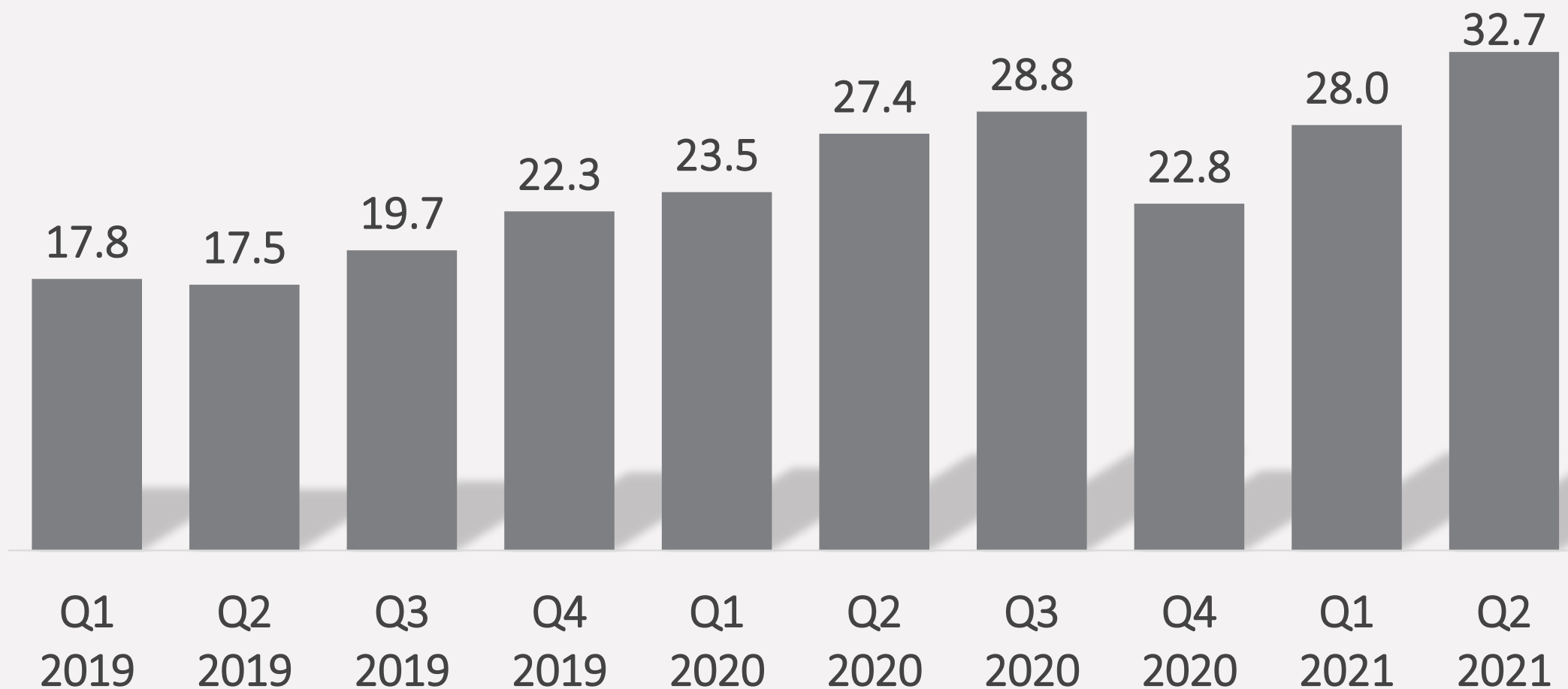


## Operating profit (M-ILS)



15

## EBITDA (M-ILS)







Thank you

