



KAFRIT GROUP

THIRD QUARTER 2021
Financial Results

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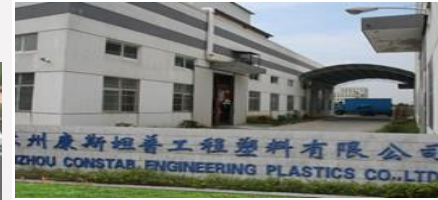
Kafrīt Group Presence



New Jersey USA



Helsingborg, Sweden



Suzhou, China



Kfar Aza, Israel



Rūthen, Germany



Vancouver, Canada





Kafrit Group Vision
To be a preferred supplier of
masterbatches and compounds for the
plastic industry, providing our customer
globally, innovative and quality solutions
suitable to their need over time





MULTI-NATIONAL
PLAYER



41
PRODUCTION LINES

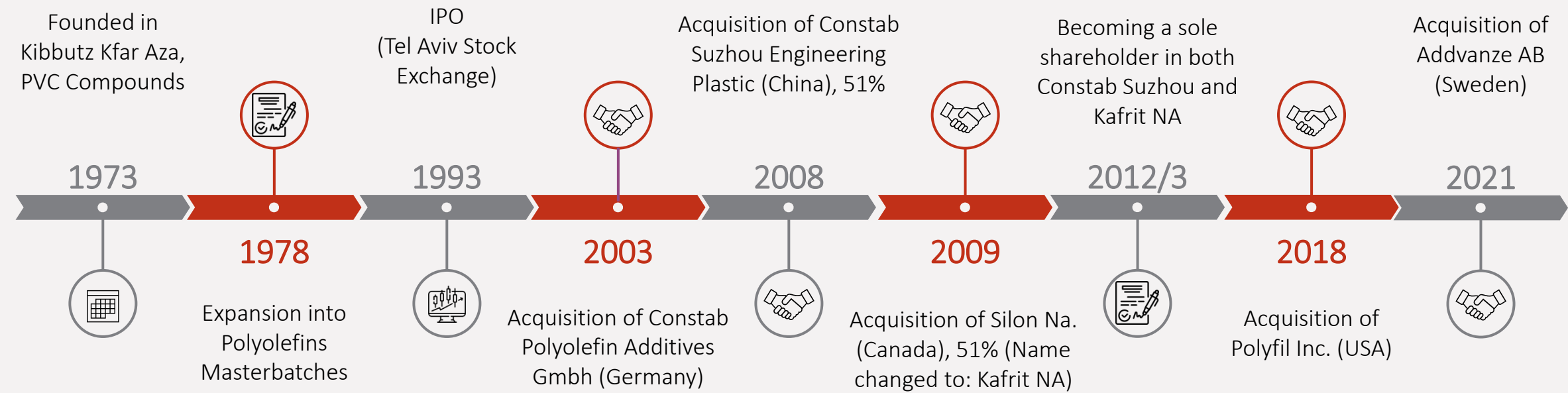


470
EMPLOYEES



120,000
MT CAPACITY

MILESTONES



VARIED PORTFOLIO OF PRODUCTS



INJECTION
MOLDING
/ BLOW MOLDING



MASTERBATCH AND
COMPOUNDS FOR
POLYCARBONATE AND
PMMA SHEETS



POLYETHYLENE
PACKAGING
POLYPROPYLENE
CAST AND
CALENDER FILMS



HALOGEN FREE
SOLUTIONS FOR
SHEETS AND PIPES



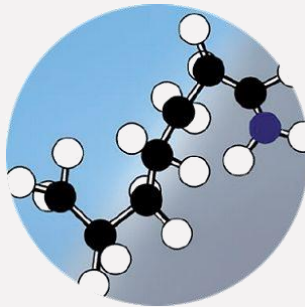
BLOWING
AGENTS



OPTIMIZING BOPP
FILM PRODUCTION



CONSTAB AND CONPEEL
COMPOUNDS



ECOCELL



ANTIMONY FREE /
REDUCED ANTIMONY
FR SOLUTIONS



AGRICULTURAL FILM



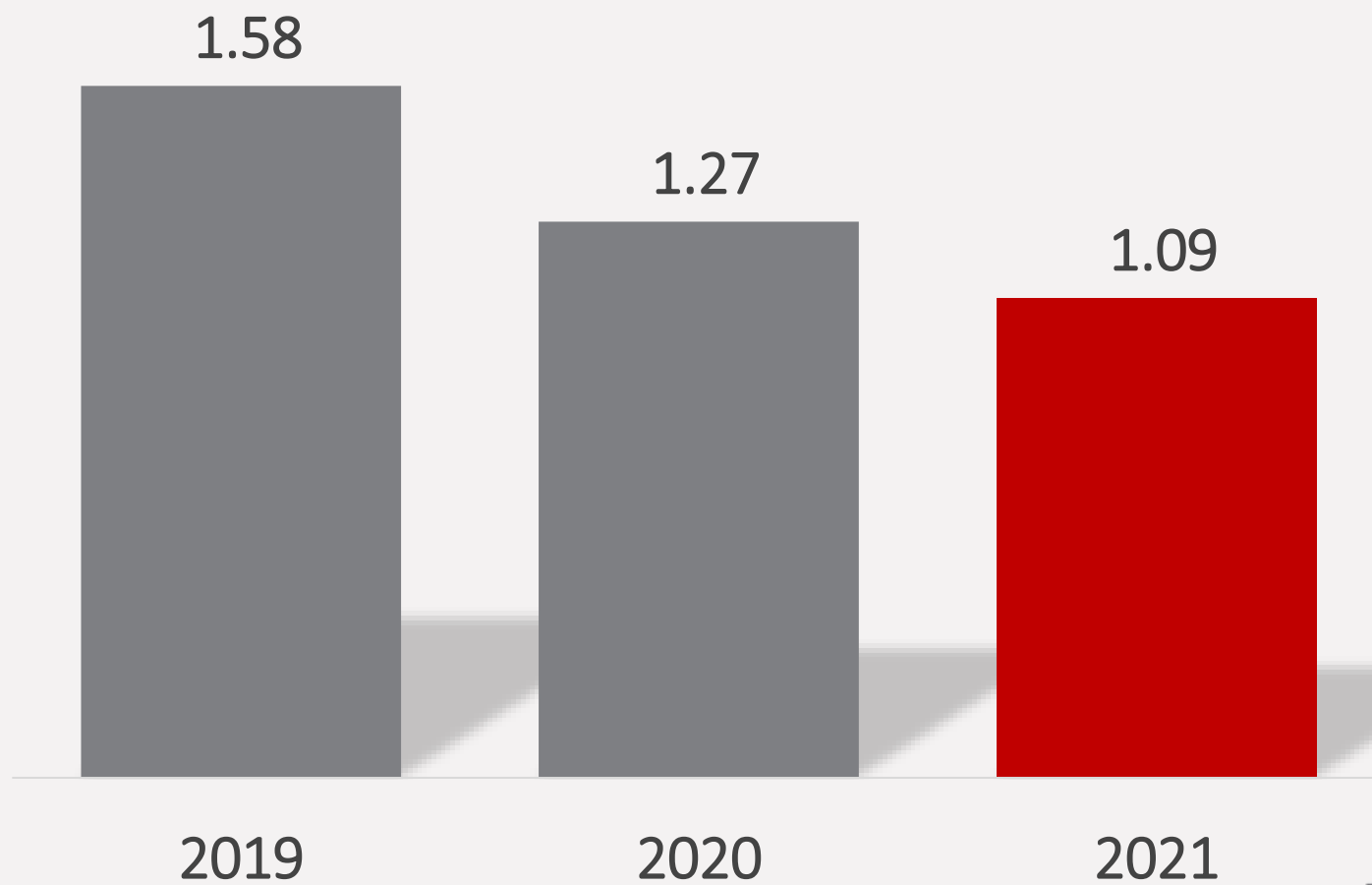
ANTIOXIDANTS



ADDING VALUE TO FIBERS
AND NONWOVENS

Safety Performance

Injuries Per 200,000 hours worked



Highlights – Q3 2021

- Kafrit continues to deliver strong Financial Performance from the beginning of the year
- Q3 Volume sold reached ~22K Tonnes, 1K Tonnes higher than year ago
- Raw material costs continue to rise together with some availability issues; the Company succeeded to off-set those with Inventory management and by selling price increase where needed
- Working capital of the third quarter is similar to the second quarter, raw material prices are still at a high level
- No accidents during the quarter

THIRD QUARTER 2021 HIGHLIGHTS

22.1 M ILS

OPERATING
PROFIT

0.70 ILS

DILUTED EPS

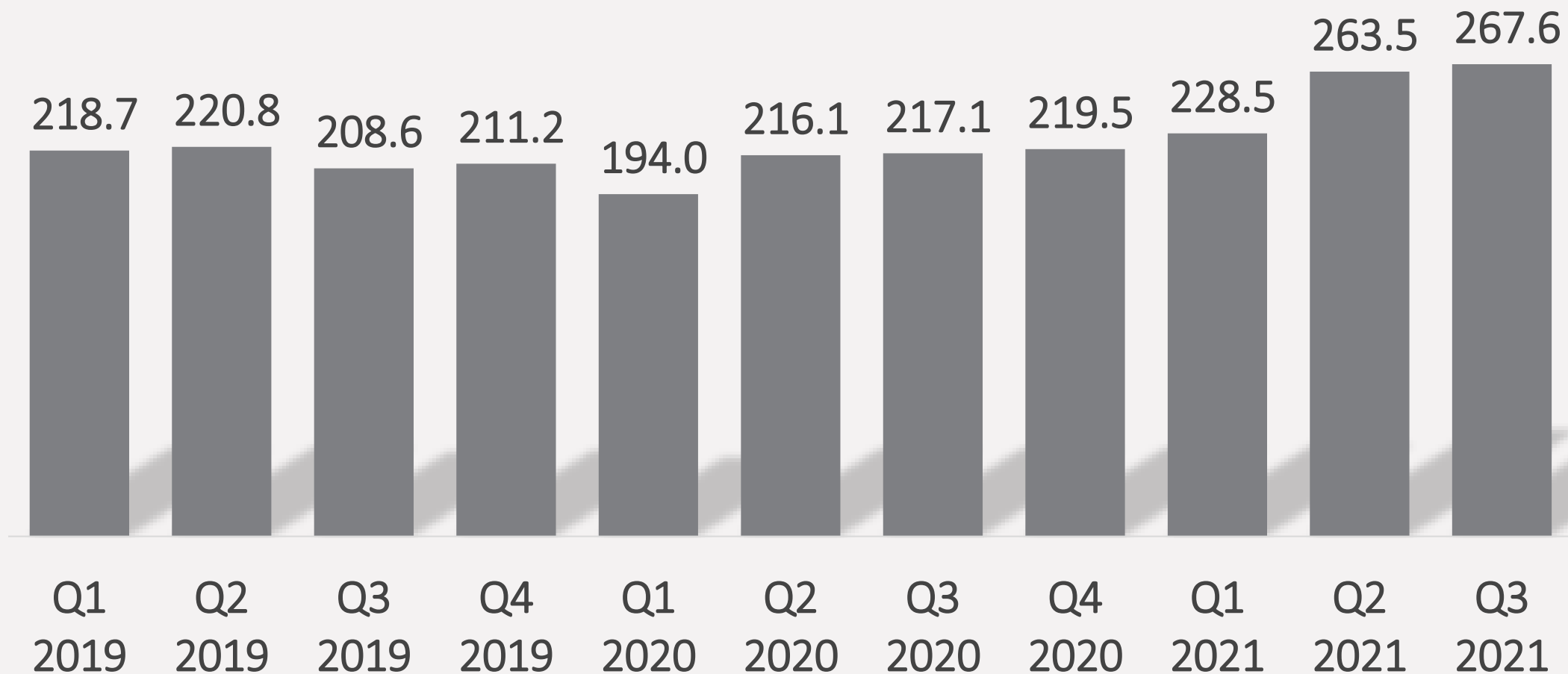
29.7 M ILS

EBITDA

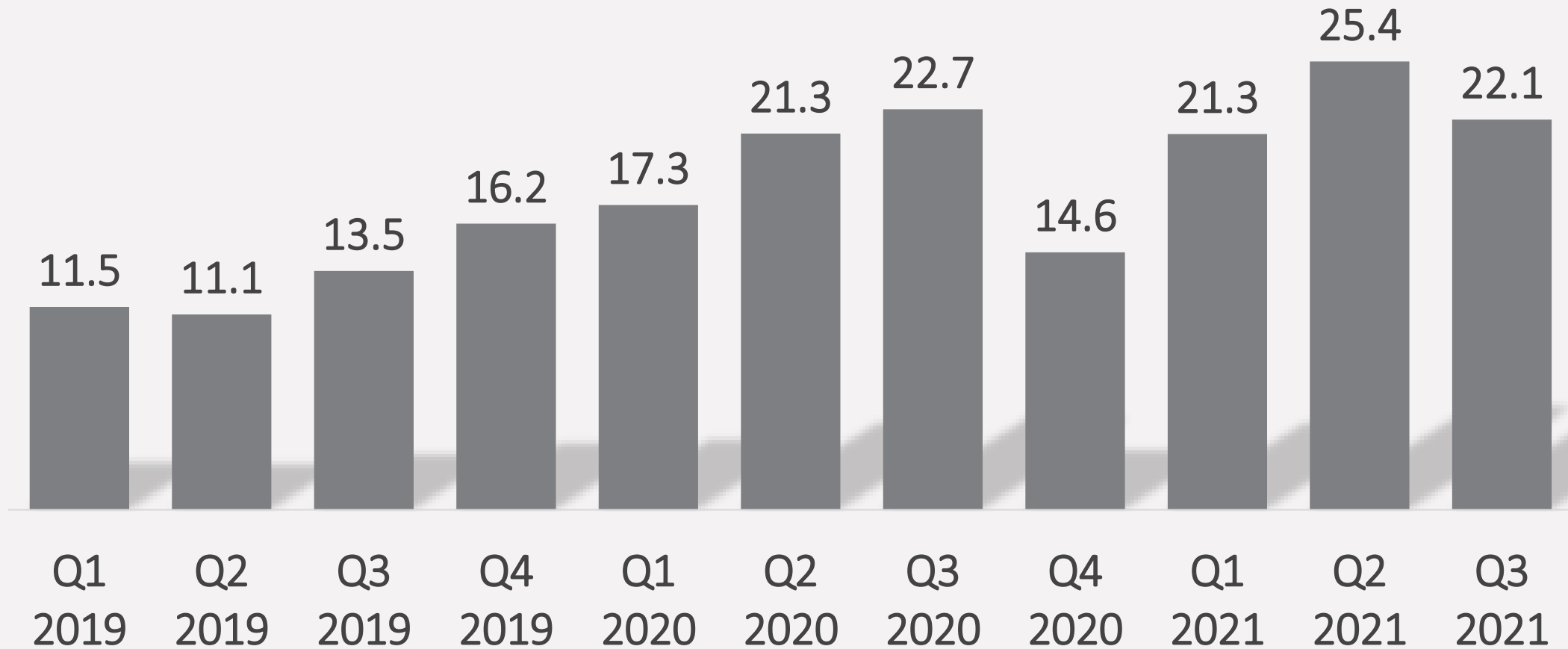
19.9 M ILS

CASH FROM
OPERATING
ACTIVITIES

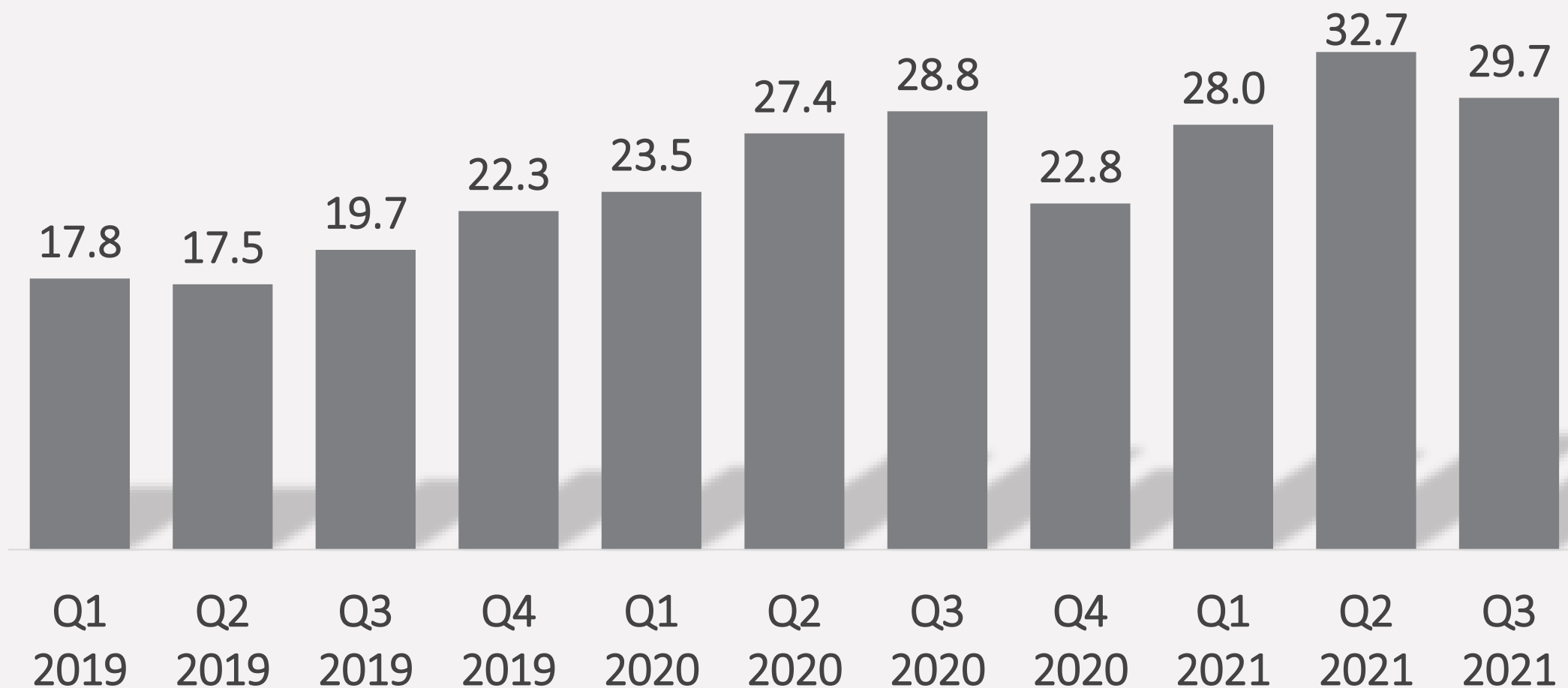
SALES (M-ILS)



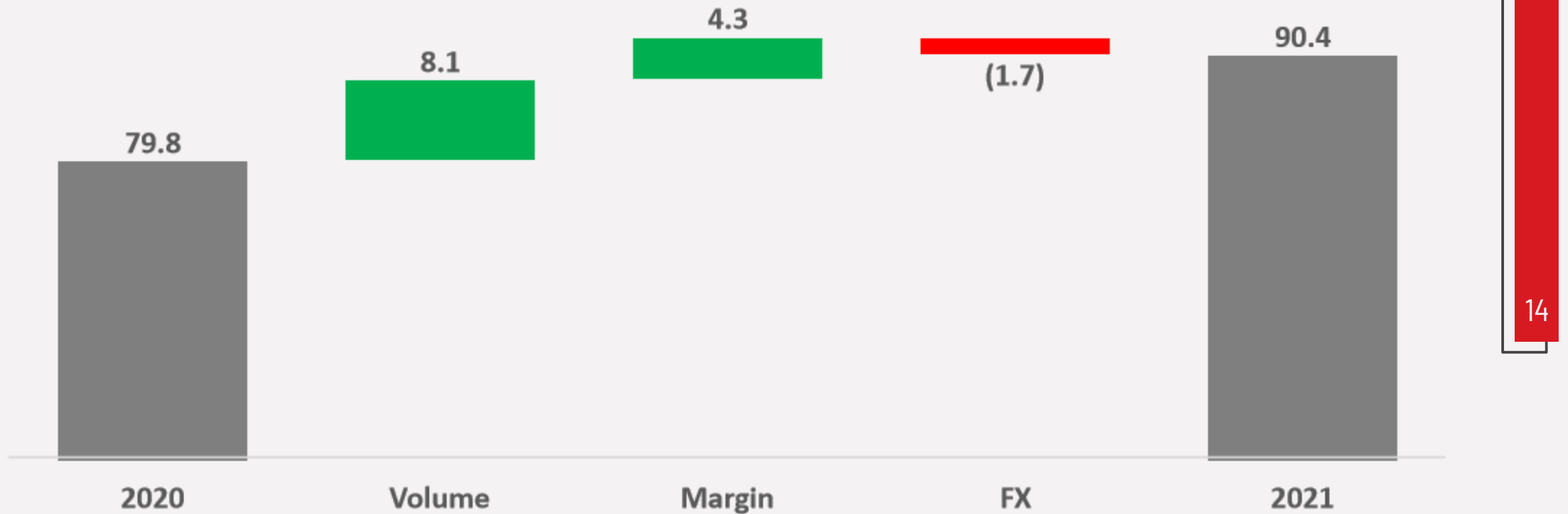
Operating profit (M-ILS)



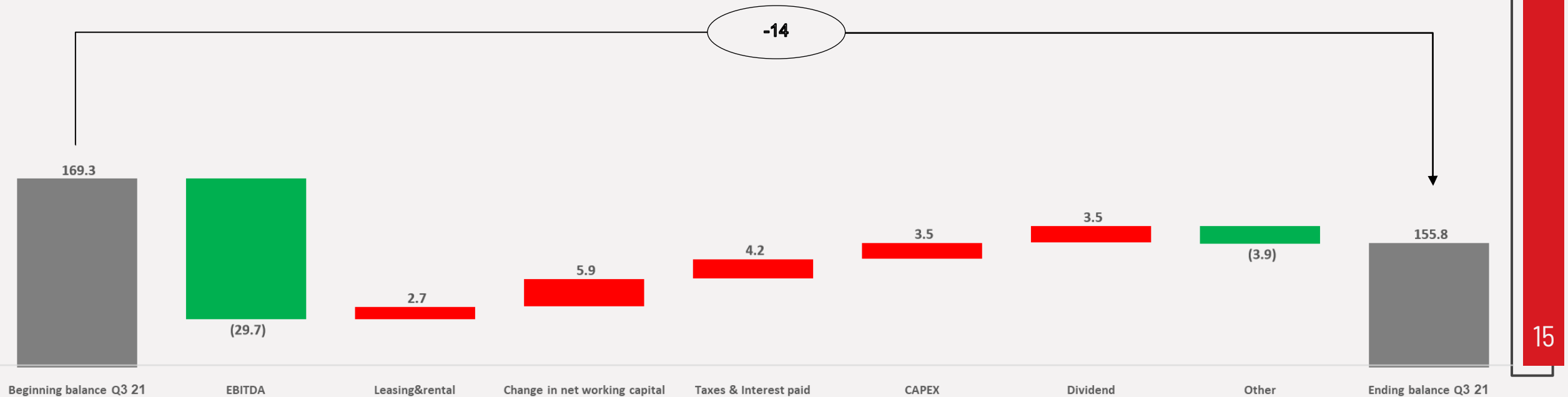
EBITDA (M-ILS)



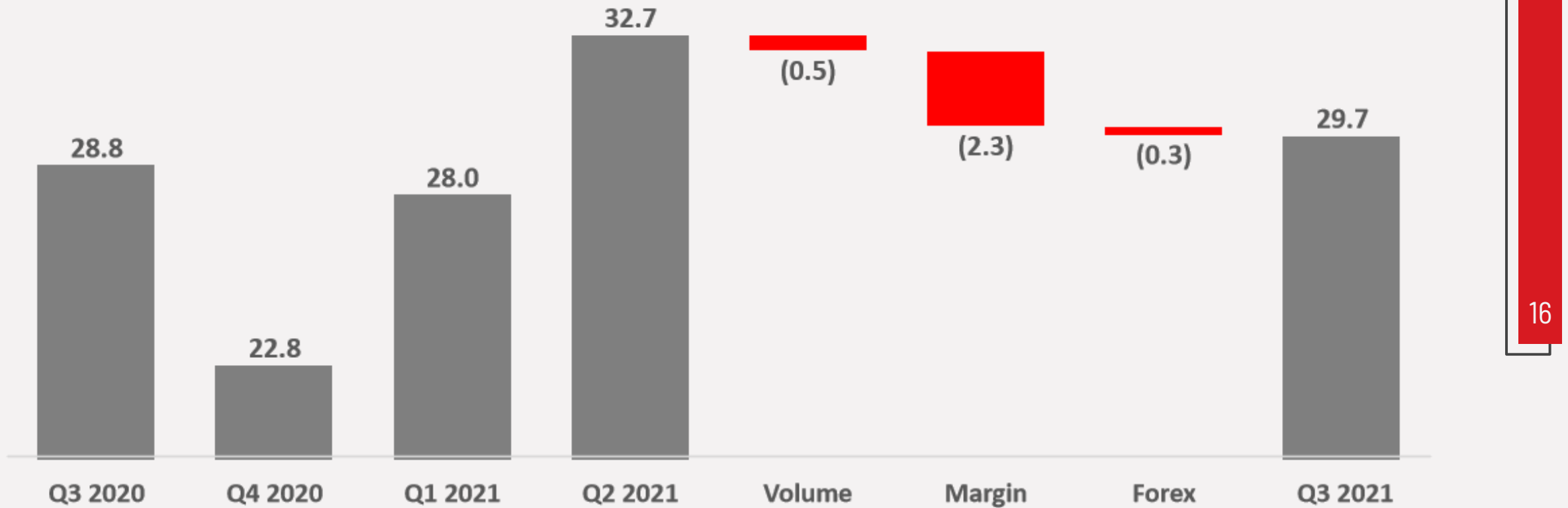
Jan-Sep EBITDA increase driven by Volume and Margin Growth (M – ILS)



Development of consolidated financial debt decreased in Q3 mainly due to a strong EBITDA (M-NIS)



Q3 EBITDA is at a high level.
decrease mainly due to a decrease in the margin (M-NIS)





Thank you

Kafrit