
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

**REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16
OF THE SECURITIES EXCHANGE ACT OF 1934**

October 11, 2020

Commission File Number 001-36761

Kenon Holdings Ltd.

**1 Temasek Avenue #36-01
Millenia Tower
Singapore 039192
(Address of principal executive offices)**

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F ☒ Form 40-F ☐

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes ☐ No ☒

If “Yes” is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):

EXHIBIT 99.1 TO THIS REPORT ON FORM 6-K IS INCORPORATED BY REFERENCE IN THE REGISTRATION STATEMENT ON FORM S-8 (FILE NO. 333-201716) OF KENON HOLDINGS LTD. AND IN THE PROSPECTUSES RELATING TO SUCH REGISTRATION STATEMENT.

Exhibits

99.1 Press Release, dated October 11, 2020: Kenon's Subsidiary OPC Announces Intention to Offer Shares

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

KENON HOLDINGS LTD.

Date: October 11, 2020

By: /s/ Robert L. Rosen

Name: Robert L. Rosen

Title: Chief Executive Officer



Kenon's Subsidiary OPC Announces Intention to Offer Shares

Singapore, October 11, 2020. Kenon Holdings Ltd.'s (NYSE:KEN, TASE:KEN) ("**Kenon**") subsidiary OPC Energy Ltd. ("**OPC**") announced today that it intends to launch a public offering of new shares, the proceeds of which are intended to be used to fund a portion of the purchase price for the acquisition of Competitive Power Ventures group ("**CPV**") which is engaged in the development, construction and management of renewable energy and conventional energy (natural gas-fired) power plants in the United States. OPC announced on October 11, 2020 an agreement to acquire CPV, subject to certain conditions.

OPC intends to offer between 16,667,000 to 24,167,000 new shares, at a price per share to be determined pursuant to a public tender process in Israel, subject to a minimum price per share of NIS 30.0.

Kenon has indicated to OPC that subject to the public offering being priced no later than Wednesday, October 14, 2020, it intends to participate in this public offering, and will submit an order for \$70 million (in NIS) at a price per share of NIS 34.0, and an order for \$30 million (in NIS) at a price per share of NIS 32.0. Kenon reserves the right to submit orders at higher prices per share.

The OPC securities referenced in this press release have not been registered under the Securities Act of 1933, and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements under that act

Caution Concerning Forward-Looking Statements

This press release includes forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. These statements include, but are not limited to, statements relating to the offering of OPC shares, including the terms and conditions of the offering, timing and conditions of completion, use of proceeds, Kenon's intention to participate in the offering and the offer it intends to make and other non-historical matters. These statements are based on current expectations or beliefs and are subject to uncertainty and changes in circumstances. These forward-looking statements are subject to a number of risks and uncertainties, which could cause the actual results to differ materially from those indicated in such forward-looking statements. Such risks include the risk that the public offering is not completed on contemplated terms or at all, the risk that acquisition is not completed, risks relating to Kenon's participation in the offering and other risks and factors and those risks set forth under the heading "Risk Factors" in Kenon's Annual Report on Form 20-F filed with the SEC and other filings. Except as required by law, Kenon undertakes no obligation to update these forward-looking statements, whether as a result of new information, future events, or otherwise.