



הבורסה לניירות ערך תל אביב  
TEL AVIV STOCK EXCHANGE

July 5, 2022  
413441

## KEYSTONE REIT – Rights Offering and Identifying Details for New Security

1. On Monday, 11 July 2022, the participation unit KEYSTONE REIT (Security ID 1175934/ ISIN IL0011759342) and KEYSTONE RT W1 (Security ID 1181734 / ISIN IL0011817348) will be traded *ex-rights*.
2. The *ex-rights* base price of KEYSTONE REIT will be calculated by B&S formula.
3. The *ex-rights* base price of KEYSTONE RT W1 shall be C, as stipulated below:

$$C = \text{Max}\{D - [(B - A)], 1\}$$

A= the *ex-rights* base price of KEYSTONE REIT.

B= the closing price of KEYSTONE REIT on Sunday, 10 July 2022.

D= the closing price of KEYSTONE RT W1 on Sunday, 10 July 2022.

4. Rights trading will take place on Thursday, 21 July 2022.
5. Identifying details for the new securities shall be as follows:

Security ID	Security Name	ISIN	Symbol
1187574	KEYSTONE R1	IL0011875742	KSTN.R1

Respectfully,

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Trading and Indices Unit

הבורסה לניירות ערך בתל אביב בע"מ

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