

July 10, 2022 413611

KEYSTONE REIT – Rights Offering and Identifying Details for New Security-Correction

Please note that in our circular No.413441, an error occurred in section 2, please see the below:

- On Monday, 11 July 2022, the participation unit KEYSTONE REIT (Security ID 1175934/ISIN IL0011759342) and KEYSTONE RT W1 (Security ID 1181734/ISIN IL0011817348) will be traded *ex*-rights.
- 2. The *ex*-rights base price of KEYSTONE REIT shares shall be A, as stipulated below:

$$A = Min\left(\frac{50 \times B + 22110}{83}, B\right)$$

Where:

B= the closing price of KEYSTONE REIT shares on Thursday, 10 July 2022.

3. The ex-rights base price of KEYSTONE RT W1 shall be C, as stipulated below:

$$C = Max\{D - \lceil (B - A)\rceil, 1\}$$

A= the ex-rights base price of KEYSTONE REIT.

B= the closing price of KEYSTONE REIT on Sunday, 10 July 2022.

D= the closing price of KEYSTONE RT W1 on Sunday, 10 July 2022.

4. Rights trading will take place on Thursday, 21 July 2022.

5. Identifying details for the new securities shall be as follows:

Security ID	Security Name	ISIN	Symbol
1187574	KEYSTONE R1	IL0011875742	KSTN.R1

Respectfully,

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Trading and Indices Unit