Keystone Infra Ltd
KEYSTONE INFRA LTD
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The corporation will schedule the report for publication on 26/05/2026 08:02

Report on the corporation's liabilities by maturity dates

Regulations 9D and 38E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Reporting period: *31/03*for year *current year2026*

Below is a breakdown of the corporation's liabilities by maturity dates:

A. BONDS issued to the public by the reporting corporation and held by the public, excluding such BONDS held by the corporation's parent company, its controlling shareholder, companies controlled by any of them or companies controlled by the corporation – based on data from the corporation's separate financial statements ("solo" reports) (in NIS thousands)

Principal payments									
	Shekel, CPI-linked	Shekel, unlinked to CPI	Euro	US Dollar			Other	Gross interest payments (before tax withholding)	Total by year
First year	*96,278*	*0*	*0*	*0*	*0*	*0*	*0*	*59,329*	*155,607*
Second year	*96,278*	*46,521*	*0*	*0*	*0*	*0*	*0*	*57,240*	*200,039*
Third year	*96,278*	*46,521*	*0*	*0*	*0*	*0*	*0*	*53,783*	*196,582*
Fourth year	*96,278*	*46,521*	*0*	*0*	*0*	*0*	*0*	*50,325*	*193,124*
Fifth year and thereafter	*231,065*	*790,859*	*0*	*0*	*0*	*0*	*0*	*91,502*	*1,113,426*
Total	*616,177*	*930,422*	*0*	*0*	*0*	*0*	*0*	*312,179*	*1,858,778*

B. Private BONDS and non-bank credit, excluding BONDS or credit provided by the corporation's parent company, its controlling shareholder, companies controlled by any of them or controlled by the corporation – based on data from the corporation's separate financial statements ("solo" reports) (in NIS thousands)

Principal payments									
	Shekel, CPI-linked	Shekel, unlinked to CPI	Euro	US Dollar			Other	Gross interest payments (before tax withholding)	Total by year
First year	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Second year	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Third year	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Fourth year	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Fifth year and thereafter	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Total	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*

C. Bank credit from banks in Israel – based on data from the corporation's separate financial statements ("solo" reports) (in NIS thousands)

Principal payments									
	Shekel, CPI-linked	Shekel, unlinked to CPI	Euro	US Dollar			Other	Gross interest payments (before tax withholding)	Total by year
First year	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Second year	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Third year	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Fourth year	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Fifth year and thereafter	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*

Total	0	0	0	0	0	0	0	0	0

D. Bank credit from banks abroad – based on data from the corporation's separate financial statements ("solo" reports) (in NIS thousands)

Principal payments									
	Shekel, CPI-linked	Shekel, unlinked to CPI	Euro	US Dollar	______	______	Other	Gross interest payments (before tax withholding)	Total by year
First year	0	0	0	0	0	0	0	0	0
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and thereafter	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

E. Summary table for Tables A-D, total bank credit, non-bank credit and BONDS – based on data from the corporation's separate financial statements ("solo" reports) (in NIS thousands)

Principal payments									
	Shekel, CPI-linked	Shekel, unlinked to CPI	Euro	US Dollar	______	______	Other	Gross interest payments (before tax withholding)	Total by year
First year	96,278	0	0	0	0	0	0	59,329	155,607
Second year	96,278	46,521	0	0	0	0	0	57,240	200,039
Third year	96,278	46,521	0	0	0	0	0	53,783	196,582
Fourth year	96,278	46,521	0	0	0	0	0	50,325	193,124
Fifth year and thereafter	231,065	790,859	0	0	0	0	0	91,502	1,113,426
Total	616,177	930,422	0	0	0	0	0	312,179	1,858,778

F. Off-balance sheet credit exposure (for financial guarantees and commitments to extend credit) – based on data from the corporation's separate financial statements ("solo" reports) (in NIS thousands)

Principal payments									
	Shekel, CPI-linked	Shekel, unlinked to CPI	Euro	US Dollar	______	______	Other	Gross interest payments (before tax withholding)	Total by year
First year	81,735	0	0	0	0	0	0	0	81,735
Second year	16,350	0	0	0	0	0	0	0	16,350
Third year	33,777	0	0	0	0	0	0	0	33,777
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and thereafter	0	0	0	0	0	0	0	0	0
One-time commitment	0	0	0	0	0	0	0	0	0
Total	131,862	0	0	0	0	0	0	0	131,862

G. Off-balance sheet credit exposure (for financial guarantees and commitments to extend credit) of all consolidated companies, excluding companies that are reporting corporations and excluding the reporting corporation's data entered in Table F above (in NIS thousands)

Principal payments									
	Shekel, CPI-linked	Shekel, unlinked to CPI	Euro	US Dollar	______	______	Other	Gross interest payments (before tax withholding)	Total by year
First year	0	0	0	0	0	0	0	0	0
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and thereafter	0	0	0	0	0	0	0	0	0

One-time commitment	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

H. Total balances of bank credit, non-bank credit and BONDS of all consolidated companies, excluding companies that are reporting corporations and excluding the reporting corporation's data entered in Tables A-D above (in NIS thousands)

Principal payments									
	Shekel, CPI-linked	Shekel, unlinked to CPI	Euro	US Dollar	______	______	Other	Gross interest payments (before tax withholding)	Total by year
First year	0	0	0	0	0	0	0	0	0
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and thereafter	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

I. Balances of credit granted to the reporting corporation by the parent company or a controlling shareholder and balances of BONDS issued by the reporting corporation that are held by the parent company or the controlling shareholder (in NIS thousands):

Principal payments									
	Shekel, CPI-linked	Shekel, unlinked to CPI	Euro	US Dollar	______	______	Other	Gross interest payments (before tax withholding)	Total by year
First year	0	0	0	0	0	0	0	0	0
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and thereafter	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

J. Balances of credit granted to the reporting corporation by companies controlled by the parent company or the controlling shareholder and which are not controlled by the reporting corporation, and balances of BONDS issued by the reporting corporation that are held by companies controlled by the parent company or the controlling shareholder and which are not controlled by the reporting corporation (in NIS thousands):

Principal payments									
	Shekel, CPI-linked	Shekel, unlinked to CPI	Euro	US Dollar	______	______	Other	Gross interest payments (before tax withholding)	Total by year
First year	0	0	0	0	0	0	0	0	0
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and thereafter	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

K. Balances of credit granted to the reporting corporation by consolidated companies and balances of BONDS issued by the reporting corporation that are held by consolidated companies (in NIS thousands):

Principal payments									
	Shekel, CPI-linked	Shekel, unlinked to CPI	Euro	US Dollar	______	______	Other	Gross interest payments (before tax withholding)	Total by year
First year	0	0	0	0	0	0	0	0	0
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0

Fifth year and thereafter	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Total	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Rachel Segal	*Chief Financial Officer*
2	Yael Mitas Meller	*Legal counsel of the company*

Explanation: Under Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (5730 – 1970), a report submitted pursuant to these Regulations shall be signed by the persons authorized to sign on behalf of the corporation. The Staff's position on the matter can be found on the Authority's website: Click here .

Reference numbers of previous documents on the subject (the reference does not constitute inclusion by way of reference):

The corporation's securities are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 04/02/2025

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Former names of the reporting entity: Keystone REIT Ltd

Name of electronic reporter: Segal RachelPosition: Chief Financial OfficerEmploying company name:

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