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LAPIDOTH CAPITAL LTD

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Registration Number: 520022971

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T165 (Public)
Transmitted via MAGNA: 25/09/2025 www.isa.gov.il www.tase.co.il Reference: 2025-01-071597

Immediate Report on Tender Offer Results

Regulation 5(f) of the Securities Regulations (Tender Offer), 2000

Report on:

- ☐ Regular Tender Offer
- ☐ Special Tender Offer
- ☒ Conditional Full Tender Offer
- ☐ Unconditional Full Tender Offer

1. Name of Target Company

- Lapidoth-Heletz Limited Partnership

2. Target Company Registration Number

- 550217129

3. Target Company Number on the Stock Exchange

- 1216

4. Reference Number of the Original Tender Offer:

- 2025-01-066810 Reference numbers of amendments or reports on postponement of acceptance date, if any:
- _____, _____, 2025-01-069996

5. Date of publication of the original tender offer:

- 03/09/2025

6. Details regarding the results of the tender offer: Full Conditional

a. Tender Offer	Participating unit

b. Please note, in a special tender offer that was accepted, offerees who did not express their position regarding the offer or who opposed it, may accept the offer in the manner and under the conditions in which the acceptance of the tender offer was made until the date: _____ at time: _____	
c. Quantity of securities offered for purchase: 16,577,982 and the percentage they constitute of the capital: 23.64% and of the voting rights: 23.64% in the company.	
d. Quantity of securities for which acceptance notices were given: 3,906,725 and the percentage they constitute of the capital: 5.57% and of the voting rights: 5.57% in the company.	
Quantity of securities to be purchased according to the offer: 0 and the percentage they constitute of the capital: 0% and of the voting rights: 0% in the company.	
e. Purchase percentage from each offeree who responded: 0	

6. In a full tender offer, the condition for carrying out a forced sale according to section 337(a) of the Companies Law, 1999, was not met.

a. The condition for carrying out a forced sale was not met because: Less than 5% of the offerees responded to the offer. b. Date of purchase from offerees who did not respond: _____ c. Manner of purchase from offerees who did not respond: _____

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short Name: LAPIDOTH CAPITAL LTD

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Previous names of the reporting entity: Lapidoth Oil Prospectors for Israel Ltd.

Electronic signatory name: Eyal Palti Position: Legal Advisor and Company Secretary
Employer company name:

Address: Brodetsky 19, Tel Aviv 6905130 Phone: 03-6417241 Fax: 03-6417246 Email: eyal@lapidoth.co.il

Form structure update date: 06/08/2024