

Lapidoth Capital Ltd.
LAPIDOTH CAPITAL LTD
Registrar number: 520022971

To: Israel Securities Authority To: Tel-Aviv Stock Exchange Ltd. T126 (Public) Filed via MAGNA: 30/03/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-029373

Report on the corporation’s liability position by repayment dates
Regulations 9D and 38E of the Securities Regulations (Periodic and Immediate Reports), 1970

Reporting period: 31/12for the year *current year*2025

Below is a breakdown of the corporation’s liability position by repayment dates:

A. BONDS issued to the public by the reporting corporation and held by the public, excluding such BONDS held by the corporation’s parent company, its controlling shareholder, companies controlled by any of them or companies controlled by the corporation – based on data from the corporation’s separate financial statements (“solo” statements) (in NIS thousands)

Principal payments									
	Shekel, CPI-linked	Shekel, not CPI-linked	Euro	US Dollar			Other	Gross interest payments (without tax deduction)	Total by years
First year	0	0	0	0	0	0	0	0	0
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	00	0	0	0	0	00	0	0	0
Fifth year and thereafter	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

B. Private BONDS and non-bank credit, excluding BONDS and credit provided by the corporation’s parent company, its controlling shareholder, companies controlled by any of them or controlled by the corporation – based on data from the corporation’s separate financial statements (“solo” statements) (in NIS thousands)

Principal payments									
	Shekel, CPI-linked	Shekel, not CPI-linked	Euro	US Dollar			Other	Gross interest payments (without tax deduction)	Total by years
First year	0	0	0	00	0	0	0	0	0
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	00	0	0	0	0
Fifth year and thereafter	0	0	0	0	00	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

C. Bank credit from banks in Israel – based on data from the corporation’s separate financial statements (“solo” statements) (in NIS thousands)

Principal payments									
	Shekel, CPI-linked	Shekel, not CPI-linked	Euro	US Dollar			Other	Gross interest payments (without tax deduction)	Total by years
First year	0	36,800	0	0	0	0	0	843	37,643
Second year	0	0	0	0	0	0	0	00	0
Third year	0	0	0	00	0	0	0	0	0
Fourth year	0	0	00	0	0	0	0	0	0
Fifth year and thereafter	0	0	00	0	0	0	0	0	0
Total	0	36,800	0	0	0	0	0	843	37,643

D. Bank credit from banks abroad – based on data from the corporation's separate financial statements ("solo" statements)
(in NIS thousands)

[illegible]

E. Summary table for Tables A–D, total bank credit, non-bank credit and BONDS – based on data from the corporation's separate financial statements ("solo" statements) (in NIS thousands)

Principal payments									
	Shekel, CPI-linked	Shekel, not CPI-linked	Euro	US Dollar			Other	Gross interest payments (without tax deduction)	Total by years
First year	0	36,800	0	0	0	0	0	843	37,643
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and thereafter	0	0	0	0	0	0	0	0	0
Total	0	36,800	0	0	0	0	0	843	37,643

F. Exposure to off-balance-sheet credit (for financial guarantees and commitments to provide credit) – based on data from the corporation's separate financial statements ("solo" statements) (in NIS thousands)

[illegible]

G. Exposure to off-balance-sheet credit (for financial guarantees and commitments to provide credit) of all consolidated companies, excluding companies that are reporting corporations and excluding the reporting corporation's data entered in Table F above (in NIS thousands)

[illegible]

H. Total balances of bank credit, non-bank credit and BONDS of all consolidated companies, excluding companies that are reporting corporations and excluding the reporting corporation’s data entered in Tables A–D above (in NIS thousands)

Principal payments									
	Shekel, CPI-linked	Shekel, not CPI-linked	Euro	US Dollar			Other	Gross interest payments (without tax deduction)	Total by years
First year	0	0	0	0	0	0	0	0	0
Second year	0	0	0	0	00	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and thereafter	0	0	00	0	0	0	00	0	0
Total	0	0	0	0	0	0	0	0	0

I. Credit balances granted to the reporting corporation by the parent company or a controlling shareholder and BONDS balances issued by the reporting corporation and held by the parent company or the controlling shareholder (in NIS thousands):

Principal payments									
	Shekel, CPI-linked	Shekel, not CPI-linked	Euro	US Dollar			Other	Gross interest payments (without tax deduction)	Total by years
First year	00	0	0	0	0	0	00	0	0
Second year	0	0	0	0	0	0	0	00	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	00	0	0	0	0	0
Fifth year and thereafter	0	0	0	0	0	00	0	0	0
Total	0	0	0	0	0	0	0	0	0

J. Credit balances granted to the reporting corporation by companies controlled by the parent company or the controlling shareholder and not controlled by the reporting corporation, and BONDS balances issued by the reporting corporation and held by companies controlled by the parent company or the controlling shareholder and not controlled by the reporting corporation (in NIS thousands):

Principal payments									
	Shekel, CPI-linked	Shekel, not CPI-linked	Euro	US Dollar			Other	Gross interest payments (without tax deduction)	Total by years
First year	0	0	0	0	0	0	0	0	0
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and thereafter	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

K. Credit balances granted to the reporting corporation by consolidated companies and BONDS balances issued by the reporting corporation and held by consolidated companies (in NIS thousands):

Principal payments									
	Shekel, CPI-linked	Shekel, not CPI-linked	Euro	US Dollar			Other	Gross interest payments (without tax deduction)	Total by years
First year	0	0	0	0	0	0	0	0	0
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and thereafter	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Yigal Steinberg	<i>Controller</i> _____

Explanation: Pursuant to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed under these Regulations shall be signed by the persons authorized to sign on behalf of the corporation. The Staff’s position on this matter can be found on the ISA website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute incorporation by reference):

The corporation’s securities are listed for trading on the Tel-Aviv Stock Exchange

Form structure last updated on:
04/02/2025

Short name: Lapidoth Capital

Address: Yoni Netanyahu4 , Or Yehuda6037609 Telephone: 03-6417241 , 03-6417245Fax:
03-6417246

Email: lapidoth@lapidoth.co.il

Former names of reporting entity: Lapidoth Oil Prospectors for Israel Ltd.

Name of electronic filer: Palti Eyal

Position: Legal Counsel and Company Secretary

Employing company name:

Address: Brodetzki19 , Tel Aviv6905130Telephone: 03-6417241Fax: 03-6417246Email: eyal@lapidoth.co.il