

BANK LEUMI LE- ISRAEL B.M.

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Registration Number: 520018078

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T085 (Public)
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Immediate Report on the Creation of Dormant Shares in the Issued Share Capital of the Corporation, Change in Their Number or in the Identity of Their Holder

Regulation 31(b) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 33(a) of the Securities Regulations (Periodic and Immediate Reports), 1970 Note:
This change should not also be reported on Form T-76

Reference numbers of previous reports on the subject: 2025-01-035208, _____, _____.

We hereby report that on the date 18/08/2025 A change has occurred in the number of dormant shares in the corporation's capital.

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Holder of Dormant Shares	BANK LEUMI LE- ISRAEL B.M.
Holder's Name (English)	BANK LEUMI LE- ISRAEL B.M.
Type of Identification	Israeli Companies Registrar Number
Identification Number	520018078
Holder Type	Reporting Corporation
Citizenship/ Country of Incorporation or Registration	Incorporated in Israel
Country of Citizenship/ Incorporation or Registration	_____
Security Number on Exchange	BANK LEUMI LE- ISRAEL B.M. Ordinary Stock 1 NIS (604611)
Security Number	604611
Share Name	BANK LEUMI LE- ISRAEL B.M. Ordinary Stock 1 NIS
Nature of Change	Increase, Off-exchange purchase
Description	_____
Prospectus Number	_____
Explanation	For internal use of the authority - in case of use of an ATM program, enter the prospectus number under which the ATM program was implemented.
Transaction Date	18/08/2025
Transaction Rate (NIS)	64.228
Par Value of Total Securities (NIS)	101,513
Total Calculated Proceeds (NIS)	6,519,976.96
Reference Number of Shelf Offering Report	_____
Date Reported	_____
Number of Dormant Shares Held by Holder Before Change	122,895,076

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Holder of Dormant Shares	BANK LEUMI LE- ISRAEL B.M.
Number of Shares Subject to Change	+101,513
Number of Dormant Shares Held by Holder After Change	122,996,589
Percentage of Issued Share Capital Held After Change	7.61%
Were the shares purchased according to a company-approved purchase plan?	Yes
Cumulative execution rate of the plan after the change (%)	17.35
Date of report on purchase plan	20/05/2025

Dormant Shares Status of the Corporation:

Security Name	BANK LEUMI LE-ISRAEL B.M.
Security Number	604611
Number of Shares in Registered Capital	3,215,000,000
Number of Shares in Issued and Paid-up Capital	1,616,109,555
Number of Dormant Shares per Section 308 or for ATM Program	122,996,589
Number of Shares Lacking Rights per Section 333(a)	0
Number of Shares Lacking Rights per Section 340	0
Number of Shares Lacking Rights per Section 181	0
Total Shares Without Rights in Capital and Voting	122,996,589
% of Shares Without Rights from Issued and Paid-up Capital	7.61
Number of Dormant Shares per Section 309(b) ("Subsidiary Dormant")	0
(Excluding shares held by a subsidiary under Section 369 acquired before February 2000 and having full voting and capital rights)	
Number of Shares Lacking Voting Rights per Section 333(b)	0
% of Shares Lacking Voting Rights but Having Capital Rights from Total Issued Capital of this Security	0
Number of Shares for Voting Rights Calculation	1,493,112,966
Number of Shares for Capital Rights Calculation	1,493,112,966

Note: The section numbers below are from the Companies Law, 1999.

Details of Authorized Signatories on Behalf of the Corporation:

Name of Signatory	Position
Adv. David Sackstein	Other: Head of Bank Secretariat Division

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the subject can be found on the authority's website: [Click here](#).

A. Purchase according to a purchase plan under the Safe Harbor protection in accordance with the guidelines of the Israel Securities Authority. B. For more information regarding the purchase plan, see immediate report dated 20.5.2025 (Reference: 2025-01-035208) and Note 9A to the financial statements as of 31.3.2025 published on 20.5.2025 (Reference: 2025-01-035183).

Reference numbers of previous documents on the subject (the mention does not constitute incorporation by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024

Short Name: BANK LEUMI LE- ISRAEL B.M.

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Previous names of reporting entity:

Electronic reporter name: Sackstein David Raul Position: Adv., General Secretary Employer company name:

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