

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

BANK LEUMI LE- ISRAEL B.M.

BANK LEUMI LE- ISRAEL B.M.

Registration Number: 520018078

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T085 (Public)
Filed on MAGNA: 25/08/2025 Israel Securities Authority Website: www.isa.gov.il Tel Aviv Stock
Exchange Website: www.tase.co.il Reference: 2025-01-063124

Immediate Report on the Creation of Dormant Shares in the Issued Share Capital of the Corporation, Change in Their Number or in the Identity of Their Holder

Regulation 31(b) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 33(a) of the Securities Regulations (Periodic and Immediate Reports), 1970 Note:
This change should not be reported also on Form T-76

Reference numbers of previous reports on the subject: 2025-01-035208, _____, _____.

We hereby report that on the date 24/08/2025, there was a change in the number of dormant
shares in the corporation's capital.

Details of the Change

- Name of the holder of the dormant shares: BANK LEUMI LE- ISRAEL B.M.
- Name of the holder in English: BANK LEUMI LE- ISRAEL B.M.
- Type of identification number: Company Registrar Number in Israel
- Identification number: 520018078
- Type of holder: The reporting corporation
- Citizenship/Country of incorporation or registration: Incorporated in Israel
- Country of citizenship/incorporation or registration: _____
- Security number on the stock exchange: BANK LEUMI LE- ISRAEL B.M. Ordinary Stock 1 NIS (604611) 604611
- Name of the share: BANK LEUMI LE- ISRAEL B.M. Ordinary Stock 1 NIS
- Nature of the change: Increase, Off-exchange purchase, _____
- Prospectus number: _____
- Explanation: For internal use of the authority - in case of use of an ATM program, enter the prospectus number under which the ATM program was implemented.
- Date the transaction was executed: 24/08/2025
- Transaction rate in New Israeli Shekel: 62.624
- Par value of total securities in New Israeli Shekel: 63,848
- Total calculated consideration in New Israeli Shekel: 3,998,417.15
- Reference number of the shelf offering report: _____, which was reported on: _____
- Number of dormant shares held by the holder before the change: 123,459,552
- Number of shares subject to the change: +63,848
- Number of dormant shares held by the holder after the change: 123,523,400
- Percentage of issued share capital in the corporation held after the change by the holder of the dormant shares: 7.64%
- Were the shares purchased according to a purchase plan approved by the company: Yes
- Cumulative execution rate of the plan after the change: 19.58%
- Date of report on the purchase plan: 20/05/2025

Status of the Corporation's Dormant Shares

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

- Name of the security: BANK LEUMI LE- ISRAEL B.M.
- Security number: 604611
- Number of shares in the registered capital: 3,215,000,000
- Number of shares in the issued and paid-up capital: 1,616,109,555
- Number of dormant shares according to section 308 or for ATM program: 123,523,400
- Number of shares lacking rights according to section 333(a): 0
- Number of shares lacking rights according to section 340: 0
- Number of shares lacking rights according to section 181: 0
- Total shares without rights in capital and without voting rights: 123,523,400
- Percentage of shares without rights from the issued and paid-up capital: 7.64%
- Number of dormant shares according to section 309(b) ("subsidiary dormant"): 0 (Not including shares held by a subsidiary according to section 369 acquired before February 2000 and having full rights in voting and capital)
- Number of shares lacking voting rights according to section 333(b): 0
- Percentage of shares lacking voting rights but having capital rights out of the total issued capital of this security: 0
- Number of shares for calculation of voting rights: 1,492,586,155
- Number of shares for calculation of capital rights: 1,492,586,155

Note: The section numbers below are from the Companies Law, 1999.

Details of the Authorized Signatories on Behalf of the Corporation

Name of Signatory	Position
Adv. Shelly Bainhoren	Other Bank Secretary, Head of the Bank Secretariat and Group

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the authority's website: [Click here](#).

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

A. Purchase according to a purchase plan under the Safe Harbor protection in accordance with the guidelines of the Israel Securities Authority. B. For more information regarding the purchase plan, see the immediate report dated 20.5.2025 (Reference: 2025-01-035208) and also Note 9A to the financial statements as of 31.3.2025 published on 20.5.2025 (Reference: 2025-01-035183).

Reference numbers of previous documents on the subject (the mention does not constitute incorporation by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024

Short name: BANK LEUMI LE- ISRAEL B.M.

Address: Abba Hillel Silver 3, Lod 7129404 Phone: 076-8858111, 076-8859419 Fax: 076-8859732 Email: David_S@bll.co.il Company website: www.leumi.co.il

Previous names of the reporting entity:

Electronic reporter name: Bainhoren Shelly Position: Bank Secretary Employer company name:

Address: Abba Hillel Silver 3, Lod 7129404 Phone: 076-8859419 Fax: Email: Shelly.Bainhoren@BankLeumi.co.il