

BANK LEUMI LE- ISRAEL B.M.

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Registration Number: 520018078

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T087 (Public)
Sent via MAGNA: 25/08/2025 Israel Securities Authority Email: www.isa.gov.il Tel Aviv Stock
Exchange Email: www.tase.co.il Reference: 2025-01-063443

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Partial mandatory early redemption of BANK LEUMI LE- ISRAEL B.M. Bonds 1, 2, 3, and 4 (par value) and exercise and expiration of warrants for employees and office holders (who are not directors or the CEO).

Explanation: Please briefly describe the nature of the change.

Reference Numbers of Previous Reports on the Subject:

2025-01-058752, 2022-01-103780, _____.

1. The Corporation's Securities Position After the Change:

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
BANK LEUMI LE-ISRAEL B.M.	604611	3,215,000,000	Last Report: 1,616,109,555	Current: 1,616,116,099
BANK LEUMI LE-ISRAEL B.M. Bond 179	6040372	0	Last Report: 1,520,948,000	Current: 1,520,948,000
BANK LEUMI LE-ISRAEL B.M. Deferred Commitment 402	6040398	0	Last Report: 209,100,000	Current: 209,100,000
BANK LEUMI LE-ISRAEL B.M. \$2031 Par Value	6040489	0	Last Report: 750,000,000	Current: 750,000,000
BANK LEUMI LE-ISRAEL B.M. Bond 182	6040539	0	Last Report: 3,137,255,000	Current: 3,137,255,000
BANK LEUMI LE-ISRAEL B.M. Bond 183	6040547	0	Last Report: 4,287,851,000	Current: 4,287,851,000
BANK LEUMI LE-ISRAEL B.M. Bond 184	6040604	0	Last Report: 2,170,917,000	Current: 2,170,917,000
BANK LEUMI LE-ISRAEL B.M. Bond 185	1201821	0	Last Report: 2,873,715,300	Current: 2,873,715,300
BANK LEUMI LE-ISRAEL B.M. Bond 186	1201839	0	Last Report: 3,568,016,000	Current: 3,568,016,000
BANK LEUMI LE-ISRAEL B.M.	6040620	0	Last Report: 1,403,900,000	Current: 1,403,900,000

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Deferred Commitment 405				
BANK LEUMI LE-ISRAEL B.M. 2027\$ Par Value	6040687	0	Last Report: 500,000,000	Current: 500,000,000
BANK LEUMI LE-ISRAEL B.M. Warrant 8/22	1189158	0	Last Report: 3,648,910	Current: 3,614,070
BANK LEUMI LE-ISRAEL B.M. \$2033 Par Value	6040679	0	Last Report: 500,000,000	Current: 500,000,000
BANK LEUMI LE-ISRAEL B.M. Commercial 6	1211143	0	Last Report: 1,803,135,000	Current: 1,803,135,000
BANK LEUMI LE-ISRAEL B.M. Commercial 7	1216415	0	Last Report: 1,501,140,000	Current: 1,501,140,000
BANK LEUMI LE-ISRAEL B.M. Bond 1 Par Value	1198639	0	Last Report: 176,458,300	Current: 113,566,500
BANK LEUMI LE-ISRAEL B.M. Bond 2 Par Value	1205897	0	Last Report: 658,179,453	Current: 631,263,438
BANK LEUMI LE-ISRAEL B.M. Bond 3 Par Value	1215029	0	Last Report: 1,431,451,411	Current: 1,277,590,511

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
BANK LEUMI LE-ISRAEL B.M. Bond 4 Par Value	1221928	0	Last Report: 1,552,352,623	Current: 1,551,494,925
BANK LEUMI LE-ISRAEL B.M. Deferred Commitment 406	1216423	0	Last Report: 1,535,042,000	Current: 1,535,042,000
BANK LEUMI LE-ISRAEL B.M. Commercial 8	1220177	0	Last Report: 1,748,276,000	Current: 1,748,276,000

Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The Corporation Announces That:

From Date: 01/08/2025 To Date: 25/08/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the Nature of the Change: Partial mandatory early redemption of BANK LEUMI LE- ISRAEL B.M. Bonds 1, 2, 3, and 4 (par value) and exercise and expiration of warrants for employees and office holders (who are not directors or the CEO).

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

[Sections 1-8: Detailed tables of changes in securities holders, omitted for brevity.]

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
 2. Date of change – all changes of the same type, in the same security, made on one day, will be summarized in one row. For this purpose – changes made through the TASE clearinghouse must be separated from changes made directly in the company's books.
 3. The change – for a decrease, add the sign "-".
 4. In all quantity fields, the quantity of securities must be filled in, not the par value in NIS.
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3. Main Register of Shareholders as of the Reporting Date:

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No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type and Par Value of Shares	Quantity of Shares	Holds Shares as Trustee
1	_____	_____	_____	_____	_____	_____	_____

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4. Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999: [Register_Shareholders_2582025_isa.pdf]
5. Attached is an updated file of the registers of the corporation's securities, including the register of warrant holders and the register of bond holders:
[Register_Securities_2582025_isa.pdf]
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Details of the authorized signatories to sign on behalf of the corporation:

No.	Name of Signatory	Position
1	Adv. Shelly Bainhorn	Other: Secretary of the bank, Head of the Bank Secretariat and the Group

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

1. 209,100,000 NIS par value deferred commitments (Series 402) are convertible under certain circumstances into a total of 21,360,364 ordinary shares of the bank, as of this reporting date. For further details regarding the conversion of the deferred commitments (Series 402) into bank shares, see the shelf offering report published on July 5, 2018 (Reference: 2018-01-060390).
2. 750,000,000 US dollars par value deferred commitments BANK LEUMI LE- ISRAEL B.M. \$2031 Par Value are convertible under special circumstances into up to 208,055,925 ordinary shares of the bank as of this reporting date. For more details, see the bank's immediate reports from January 13, 23, and 29, 2020 (References: 2020-01-005175, 2020-01-008041, and 2020-01-011058, respectively).
3. 1,403,900,000 NIS par value deferred commitments (Series 405) are convertible under special circumstances into up to 86,664,980 ordinary shares of the bank as of this reporting date. For further details regarding the conversion of the deferred commitments (Series 405) into bank shares, see the trust deed attached as Appendix A to the shelf offering report published on March 24, 2022 (Reference: 2022-01-029679) and the bank's immediate report dated September 12, 2022 (Reference: 2022-01-116110).
4. 500,000,000 US dollars par value deferred commitments BANK LEUMI LE- ISRAEL B.M. \$2033 Par Value are convertible under special circumstances into up to 118,750,000 ordinary shares of the bank as of this reporting date. For more details, see the bank's immediate reports from January 9 and 12, 2023 (References: 2023-01-005118 and 2023-01-006255, respectively).
5. 1,535,042,000 NIS par value deferred commitments (Series 406) are convertible under special circumstances into up to 68,924,637 ordinary shares of the bank as of this reporting date. For further details regarding the conversion of the deferred commitments (Series 406) into bank shares, see the trust deed attached as Appendix A1 to the shelf offering report published on January 21, 2025 (Reference: 2025-01-006009).

Reference Numbers of Previous Documents on the Subject (the mention does not constitute incorporation by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024 Short name: BANK LEUMI LE- ISRAEL B.M. Address: Abba Hillel Silver 3, Lod 7129404 Phone: 076-8858111, 076-8859419 Fax: 076-8859732 Email: David_S@bll.co.il Company website: www.leumi.co.il

Previous names of the reporting entity:

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Electronic reporter name: Bainhorn Shelly Position: Bank Secretary Employer company name:
Address: Abba Hillel Silver 3, Lod 7129404 Phone: 076-8859419 Fax: Email:
Shelly.Bainhoren@BankLeumi.co.il