## **BANK LEUMI LE- ISRAEL B.M.**

BANK LEUMI LE- ISRAEL B.M

Registration Number: 520018078

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T085 (Public) Transmitted via MAGNA: 27/08/2025 www.isa.gov.il www.tase.co.il Reference: 2025-01-064103

# Immediate Report on the Creation of Dormant Shares in the Issued Share Capital of the Corporation, Change in Their Number or in the Identity of Their Holder

Regulation 31(b)	of the Securities Regula	tions (Periodic and	Immediate Reports),	1970
Regulation 33(a)	of the Securities Regula	tions (Periodic and	Immediate Reports),	1970 Note:
This change shou	uld not also be reported o	on Form T-76		

Reference numbers of previous reports on the subject: 2025-01-035208,,	<u> </u>
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We hereby report that on the date 26/08/2025, there was a change in the number of dormant shares in the corporation's capital.

#### **Details of the Change**

1.	Name of the holder of the dormant shares: BANK LEUMI LE- ISRAEL B.M. Name of the
	holder in English: BANK LEUMI LE- ISRAEL B.M. Type of identification number: Israeli
	Companies Registrar Number Identification number: 520018078 Type of holder: Reporting
	corporation Citizenship/Country of incorporation or registration: Incorporated in Israel
	Country of citizenship/incorporation or registration: Security number on the
	stock exchange: BANK LEUMI LE- ISRAEL B.M. Ordinary Stock 1 NIS (604611) 604611
	Name of the share: BANK LEUMI LE- ISRAEL B.M. Ordinary Stock 1 NIS Nature of the
	change: Increase, Off-exchange purchase, Prospectus number:
	Explanation: For internal use of the authority - in case of use of an ATM program, enter
	the prospectus number under which the ATM program was implemented. Date the
	transaction was executed: 26/08/2025 Transaction rate in New Israeli Shekel: 64.746 Par
	value of total securities in New Israeli Shekel: 151,052 Total calculated consideration in
	New Israeli Shekel: 9,780,012.79 Reference number of the shelf offering report:,
	which was reported on Number of dormant shares held by the holder before the
	change: 123,677,059 Number of shares subject to the change: +151,052 Number of
	dormant shares held by the holder after the change: 123,828,111 Percentage of issued
	share capital in the corporation held after the change by the holder of the dormant
	shares: 7.66% Were the shares purchased according to a purchase plan approved by the
	company: Yes Cumulative execution rate of the plan after the change: 20.88% Date of
	report on the purchase plan: 20/05/2025

## **Status of the Corporation's Dormant Shares**

Name of the security: BANK LEUMI LE- ISRAEL B.M. Security number: 604611 Number of shares in the registered capital: 3,215,000,000 Number of shares in the issued and paid-up capital: 1,616,116,099 Number of dormant shares according to section 308 or for ATM program: 123,828,111 Number of shares lacking rights according to section 333(a): 0 Number of shares lacking rights according to section 181: 0 Total shares without rights in capital and without voting rights: 123,828,111 % of shares without rights from the issued and paid-up capital: 7.66 Number of dormant shares according to section 309(b) ("subsidiary dormant"): 0 (Not including shares held by a subsidiary according to section 369 acquired before February 2000 and having full voting and capital rights) Number of shares lacking voting rights according to section 333(b): 0 % of shares lacking voting rights but having capital rights from the total issued capital of this security: 0 Number of shares for calculation of voting rights: 1,492,287,988 Number of shares for calculation of capital rights: 1,492,287,988

Note: The section numbers below are from the Companies Law, 1999.

# Details of the Authorized Signatories on Behalf of the Corporation

Name of Signatory	Position
Adv. Shelly Bainhoren	Other Bank Secretary, Head of the Bank Secretariat and the Group

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the authority's website: Click here.

A. Purchase according to a purchase plan under the Safe Harbor protection in accordance with the guidelines of the Israel Securities Authority. B. For more information regarding the purchase plan, see the immediate report dated 20.5.2025 (Reference: 2025-01-035208) and Note 9A to the financial statements as of 31.3.2025 published on 20.5.2025 (Reference: 2025-01-035183).

Reference numbers of previous documents on the subject (the mention does not constitute incorporation by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024

Short name: BANK LEUMI LE- ISRAEL B.M.

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8859732 Email: David S@bll.co.il Company website: www.leumi.co.il

Previous names of the reporting entity:

Electronic reporter name: Bainhoren Shelly Position: Bank Secretary Employing company name:

Address: Abba Hillel Silver 3, Lod 7129404 Phone: 076-8859419 Fax: Email:

Shelly.Bainhoren@BankLeumi.co.il