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# BANK LEUMI LE- ISRAEL B.M.

BANK LEUMI LE- ISRAEL B.M.

Registration Number: 520018078

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T087 (Public)  
Sent via MAGNA: 28/08/2025 Reference: 2025-01-064807

## Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

### Nature of the Change:

Exercise of employee and officer (who are not directors or the CEO) warrants.

Explanation: Please briefly describe the nature of the change.

### Reference Numbers of Previous Reports on the Subject:

2022-01-103780, \_\_\_\_\_, \_\_\_\_\_.

## 1. The Corporation's Securities Register After the Change:

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-up Capital	Quantity Recorded by Nominee Company
BANK LEUMI LE-ISRAEL B.M.	604611	3,215,000,000	Last Report: 1,616,116,099 Current: 1,616,122,938	1,616,113,349
BANK LEUMI LE-ISRAEL B.M. Bond 179	6040372	0	Last Report: 1,520,948,000 Current: 1,520,948,000	1,520,948,000
BANK LEUMI LE-ISRAEL B.M. Deferred Commitment 402	6040398	0	Last Report: 209,100,000 Current: 209,100,000	209,100,000
BANK LEUMI LE-ISRAEL B.M. \$ 2031 RM	6040489	0	Last Report: 750,000,000 Current: 750,000,000	750,000,000
BANK LEUMI LE-ISRAEL B.M. Bond 182	6040539	0	Last Report: 3,137,255,000 Current: 3,137,255,000	3,137,255,000
BANK LEUMI LE-ISRAEL B.M. Bond 183	6040547	0	Last Report: 4,287,851,000 Current: 4,287,851,000	4,287,851,000
BANK LEUMI LE-ISRAEL B.M. Bond 184	6040604	0	Last Report: 2,170,917,000 Current: 2,170,917,000	2,170,917,000
BANK LEUMI LE-ISRAEL B.M. Bond 185	1201821	0	Last Report: 2,873,715,300 Current: 2,873,715,300	2,873,715,300

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-up Capital	Quantity Recorded by Nominee Company
BANK LEUMI LE-ISRAEL B.M. Bond 186	1201839	0	Last Report: 3,568,016,000 Current: 3,568,016,000	3,568,016,000
BANK LEUMI LE-ISRAEL B.M. Deferred Commitment 405	6040620	0	Last Report: 1,403,900,000 Current: 1,403,900,000	1,403,900,000
BANK LEUMI LE-ISRAEL B.M. 2027\$BC RM	6040687	0	Last Report: 500,000,000 Current: 500,000,000	500,000,000
BANK LEUMI LE-ISRAEL B.M. Warrant 8/22	1189158	0	Last Report: 3,614,070 Current: 3,592,295	0
BANK LEUMI LE-ISRAEL B.M. \$ 2033 RM	6040679	0	Last Report: 500,000,000 Current: 500,000,000	500,000,000
BANK LEUMI LE-ISRAEL B.M. Commercial 6	1211143	0	Last Report: 1,803,135,000 Current: 1,803,135,000	1,803,135,000
BANK LEUMI LE-ISRAEL B.M. Commercial 7	1216415	0	Last Report: 1,501,140,000 Current: 1,501,140,000	1,501,140,000
BANK LEUMI LE-ISRAEL B.M. Bond 1 RM	1198639	0	Last Report: 113,566,500 Current: 113,566,500	113,566,500

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-up Capital	Quantity Recorded by Nominee Company
BANK LEUMI LE-ISRAEL B.M. Bond 2 RM	1205897	0	Last Report: 631,263,438 Current: 631,263,438	631,263,438
BANK LEUMI LE-ISRAEL B.M. Bond 3 RM	1215029	0	Last Report: 1,277,590,511 Current: 1,277,590,511	1,277,590,511
BANK LEUMI LE-ISRAEL B.M. Bond 4 RM	1221928	0	Last Report: 1,551,494,925 Current: 1,551,494,925	1,551,494,925
BANK LEUMI LE-ISRAEL B.M. Deferred Commitment 406	1216423	0	Last Report: 1,535,042,000 Current: 1,535,042,000	1,535,042,000
BANK LEUMI LE-ISRAEL B.M. Commercial 8	1220177	0	Last Report: 1,748,276,000 Current: 1,748,276,000	1,748,276,000

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Explanation: All securities of the company, including securities not listed for trading, must be detailed.

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## 2. The Corporation Announces That:

From date: 24/08/2025 to date: 28/08/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of: Description of the nature of the change: Exercise of employee and officer (who are not directors or the CEO) warrants.

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

### Details of the Registered Holder for Whom the Change Occurred:

1. Name of registered holder: A.B.I. Equity Compensation and Trusts (2004) Ltd.

- Type of identification number: Number in the Israeli Companies Registrar
- Identification number: 513540070
- Nature of the change: Exercise of options
- Date of change: 24/08/2025
- Executed via TASE clearing house: No
- Type and name of security: BANK LEUMI LE- ISRAEL B.M. Warrant 8/22
- Security number: 1189158
- Holder's balance in the last report: 3,614,070
- Holder's balance after the change: 3,592,295
- Total quantity of securities increased/decreased: 21,775
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: \_\_\_\_\_
- Security number of the share resulting from the exercise: \_\_\_\_\_
- Number of shares resulting from full exercise/conversion: \_\_\_\_\_
- Total additional consideration from full exercise/conversion: \_\_\_\_\_
- Period in which the security can be exercised: \_\_\_\_\_
- From date: \_\_\_\_\_ to date: \_\_\_\_\_
- Allocated securities will be registered for trading: \_\_\_\_\_
- The allocation of these securities is in continuation of: \_\_\_\_\_ published on: \_\_\_\_\_, reference number: \_\_\_\_\_
- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program
- ☐ Other: \_\_\_\_\_

2. Name of registered holder: The Registration Company of BANK LEUMI LE- ISRAEL B.M.

- Type of identification number: Number in the Israeli Companies Registrar
- Identification number: 510098064
- Nature of the change: Exercise of options
- Date of change: 28/08/2025
- Executed via TASE clearing house: Yes
- Type and name of security: BANK LEUMI LE- ISRAEL B.M.
- Security number: 604611
- Holder's balance in the last report: 1,616,106,510

- Holder's balance after the change: 1,616,113,349
- Total quantity of securities increased/decreased: 6,839
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: \_\_\_\_\_
- Security number of the share resulting from the exercise: \_\_\_\_\_
- Number of shares resulting from full exercise/conversion: \_\_\_\_\_
- Total additional consideration from full exercise/conversion: \_\_\_\_\_
- Period in which the security can be exercised: \_\_\_\_\_
- From date: \_\_\_\_\_ to date: \_\_\_\_\_
- Allocated securities will be registered for trading: \_\_\_\_\_
- The allocation of these securities is in continuation of: \_\_\_\_\_ published on: \_\_\_\_\_, reference number: \_\_\_\_\_
- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program
- ☐ Other: \_\_\_\_\_

Explanations:

- 1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
- 2. Date of change – all changes of the same type, in the same security, performed on the same day, will be summarized in one row. For this purpose – changes performed via the TASE clearing house must be separated from changes performed directly in the company's books.
- 3. The change – for a decrease, add the sign "-".
- 4. In all quantity fields, the quantity of securities must be entered, not NIS par value.

3. Main Shareholder Register as of the Reporting Date:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type and Par Value of Shares	Number of Shares	Holds Shares as Trustee
1	_____	_____	_____	_____	_____	_____	_____

- 4. Attached is a file of the shareholder register in accordance with Section 130 of the Companies Law, 1999: [Shareholder Register PDF](#)

Alt: Shareholder Register PDF file for 28/08/2025

- 5. Attached is an updated file of the corporation's securities registers, including the register of option holders and the register of bond holders: [Securities Register PDF](#)

Alt: Securities Register PDF file for 28/08/2025

Details of the authorized signatories on behalf of the corporation:

No.	Name of Signatory	Position
1	Adv. Sheli Bainhorn	Other Bank Secretary, Head of Bank Secretariat and Group



Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

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1. 209,100,000 NIS par value deferred commitments (Series 402) are convertible under certain circumstances into a total of 21,360,364 ordinary shares of the bank, as of this reporting date. For further details regarding the conversion of deferred commitments (Series 402) into bank shares, see the shelf offering report published on July 5, 2018 (Reference: 2018-01-060390).
  2. 750,000,000 USD par value deferred commitments BANK LEUMI LE- ISRAEL B.M. \$ 2031 RM are convertible under special circumstances into up to 208,055,925 ordinary shares of the bank as of this reporting date. For more details, see the bank's immediate reports from January 13, 23, and 29, 2020 (References: 2020-01-005175, 2020-01-008041, and 2020-01-011058, respectively).
  3. 1,403,900,000 NIS par value deferred commitments (Series 405) are convertible under special circumstances into up to 86,664,980 ordinary shares of the bank as of this reporting date. For further details regarding the conversion of deferred commitments (Series 405) into bank shares, see the trust deed attached as Appendix A to the shelf offering report published on March 24, 2022 (Reference: 2022-01-029679) and the bank's immediate report from September 12, 2022 (Reference: 2022-01-116110).
  4. 500,000,000 USD par value deferred commitments BANK LEUMI LE- ISRAEL B.M. \$ 2033 RM are convertible under special circumstances into up to 118,750,000 ordinary shares of the bank as of this reporting date. For more details, see the bank's immediate reports from January 9 and 12, 2023 (References: 2023-01-005118 and 2023-01-006255, respectively).
  5. 1,535,042,000 NIS par value deferred commitments (Series 406) are convertible under special circumstances into up to 68,924,637 ordinary shares of the bank as of this reporting date. For further details regarding the conversion of deferred commitments (Series 406) into bank shares, see the trust deed attached as Appendix A1 to the shelf offering report published on January 21, 2025 (Reference: 2025-01-006009).
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Reference numbers of previous documents on the subject (the mention does not constitute incorporation by reference):

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Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

Form structure update date: 06/08/2024

Short name: BANK LEUMI LE- ISRAEL B.M.

Address: Abba Hillel Silver 3, Lod 7129404 Phone: 076-8858111, 076-8859419 Fax: 076-8859732

Email: [David\\_S@bll.co.il](mailto:David_S@bll.co.il) Company website: [www.leumi.co.il](http://www.leumi.co.il)

Previous names of the reporting entity:

Electronic reporter name: Bainhorn Sheli Position: Bank Secretary Employer company name:

Address: Abba Hillel Silver 3, Lod 7129404 Phone: 076-8859419 Fax: Email: [Shelly.Bainhoren@BankLeumi.co.il](mailto:Shelly.Bainhoren@BankLeumi.co.il)