

# **BANK LEUMI LE- ISRAEL B.M.**

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BANK LEUMI LE- ISRAEL B.M.

Registration Number: 520018078

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To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T087 (Public)  
Transmitted via MAGNA: 08/09/2025 [www.isa.gov.il](http://www.isa.gov.il) [www.tase.co.il](http://www.tase.co.il) Reference: 2025-01-067669

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## **Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein**

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Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

### **Nature of the Change:**

Exercise of employee and officer (excluding directors or the CEO) warrants and issuance of bonds (Series 187), bonds (Series 188), and commercial papers (Series 9).

Explanation: Briefly describe the nature of the change.

### **Reference Numbers of Previous Reports on the Subject:**

2022-01-103780, 2025-01-067218, \_\_\_\_\_.

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### **1. The Corporation's Securities Position After the Change:**

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<b>Name and Type of Security</b>	<b>Security Number on TASE</b>	<b>Quantity in Registered Capital</b>	<b>Issued and Paid-up Capital</b>	<b>Quantity Registered in the Name of the Registration Company</b>
BANK LEUMI LE-ISRAEL B.M.	604611	3,215,000,000	Last Report: 1,616,202,167	Current: 1,616,220,374
BANK LEUMI LE-ISRAEL B.M. Bond 179	6040372	0	1,520,948,000	1,520,948,000
BANK LEUMI LE-ISRAEL B.M. Deferred Commitment 402	6040398	0	209,100,000	209,100,000
BANK LEUMI LE-ISRAEL B.M. \$2031 RM	6040489	0	750,000,000	750,000,000
BANK LEUMI LE-ISRAEL B.M. Bond 182	6040539	0	3,137,255,000	3,137,255,000
BANK LEUMI LE-ISRAEL B.M. Bond 183	6040547	0	4,287,851,000	4,287,851,000
BANK LEUMI LE-ISRAEL B.M. Bond 184	6040604	0	2,170,917,000	2,170,917,000
BANK LEUMI LE-ISRAEL B.M. Bond 185	1201821	0	2,554,413,600	2,554,413,600
BANK LEUMI LE-ISRAEL B.M. Bond 186	1201839	0	3,568,016,000	3,568,016,000
BANK LEUMI LE-ISRAEL B.M. Deferred	6040620	0	1,403,900,000	1,403,900,000

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<b>Name and Type of Security</b>	<b>Security Number on TASE</b>	<b>Quantity in Registered Capital</b>	<b>Issued and Paid-up Capital</b>	<b>Quantity Registered in the Name of the Registration Company</b>
Commitment 405				
BANK LEUMI LE-ISRAEL B.M. 2027\$BC RM	6040687	0	500,000,000	500,000,000
BANK LEUMI LE-ISRAEL B.M. Warrant 8/22	1189158	0	3,407,949	3,368,754
BANK LEUMI LE-ISRAEL B.M. \$2033 RM	6040679	0	500,000,000	500,000,000
BANK LEUMI LE-ISRAEL B.M. Commercial 6	1211143	0	1,803,135,000	1,803,135,000
BANK LEUMI LE-ISRAEL B.M. Commercial 7	1216415	0	1,501,140,000	1,501,140,000
BANK LEUMI LE-ISRAEL B.M. Bond 1 RM	1198639	0	113,566,500	113,566,500
BANK LEUMI LE-ISRAEL B.M. Bond 2 RM	1205897	0	631,263,438	631,263,438
BANK LEUMI LE-ISRAEL B.M. Bond 3 RM	1215029	0	1,277,590,511	1,277,590,511
BANK LEUMI LE-ISRAEL B.M. Bond 4 RM	1221928	0	1,551,494,925	1,551,494,925
BANK LEUMI LE-ISRAEL B.M.	1216423	0	1,535,042,000	1,535,042,000

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<b>Name and Type of Security</b>	<b>Security Number on TASE</b>	<b>Quantity in Registered Capital</b>	<b>Issued and Paid-up Capital</b>	<b>Quantity Registered in the Name of the Registration Company</b>
Deferred Commitment 406				
BANK LEUMI LE-ISRAEL B.M. Commercial 8	1220177	0	1,748,276,000	1,748,276,000
BANK LEUMI LE-ISRAEL B.M. Bond 187	1228659	0	0	1,868,513,000
BANK LEUMI LE-ISRAEL B.M. Bond 188	1228667	0	0	1,836,321,000
BANK LEUMI LE-ISRAEL B.M. Commercial 9	1228675	0	0	1,473,822,000

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Explanation: All securities of the company, including those not listed for trading, must be detailed.

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## **2. The Corporation Announces That:**

From date: 07/09/2025 to date: 08/09/2025

A change occurred in the quantity and register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Exercise of employee and officer (excluding directors and the CEO) warrants and issuance of bonds (Series 187), bonds (Series 188), and commercial papers (Series 9).

Explanation: Describe all details of the transaction or action that caused the change in the corporation's securities.

### **Details of the Change (examples):**

1. Registered holder: A.B.I. Equity Compensation and Trusts (2004) Ltd.

- ID Type: Israeli Companies Registrar Number
- ID Number: 513540070
- Nature of change: Exercise of options
- Change date: 07/09/2025
- Executed via TASE clearing: No
- Security type and name: BANK LEUMI LE- ISRAEL B.M. Warrant 8/22
- Security number: 1189158
- Holder's balance in last report: 3,407,949
- Holder's balance after change: 3,368,754
- Total quantity changed: 39,195
- Is this a grant of rights to purchase shares: No
- Security fully paid and consideration received in full: Yes

2. Registered holder: The Registration Company of BANK LEUMI LE- ISRAEL B.M.

- ID Type: Israeli Companies Registrar Number
- ID Number: 510098064
- Nature of change: Exercise of options
- Change date: 08/09/2025
- Executed via TASE clearing: Yes
- Security type and name: BANK LEUMI LE- ISRAEL B.M.
- Security number: 604611
- Holder's balance in last report: 1,616,192,578
- Holder's balance after change: 1,616,210,785
- Total quantity changed: 18,207
- Is this a grant of rights to purchase shares: No
- Security fully paid and consideration received in full: Yes

3. Registered holder: The Registration Company of BANK LEUMI LE- ISRAEL B.M.

- Nature of change: Public offering
- Change date: 08/09/2025
- Executed via TASE clearing: Yes
- Security type and name: BANK LEUMI LE- ISRAEL B.M. Bond 187
- Security number: 1228659
- Holder's balance in last report: 0

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- Holder's balance after change: 1,868,513,000
- Total quantity changed: 1,868,513,000
- Is this a grant of rights to purchase shares: No
- Security fully paid and consideration received in full: Yes

4. Registered holder: The Registration Company of BANK LEUMI LE- ISRAEL B.M.

- Nature of change: Public offering
- Change date: 08/09/2025
- Executed via TASE clearing: Yes
- Security type and name: BANK LEUMI LE- ISRAEL B.M. Bond 188
- Security number: 1228667
- Holder's balance in last report: 0
- Holder's balance after change: 1,836,321,000
- Total quantity changed: 1,836,321,000
- Is this a grant of rights to purchase shares: No
- Security fully paid and consideration received in full: Yes

5. Registered holder: The Registration Company of BANK LEUMI LE- ISRAEL B.M.

- Nature of change: Public offering
- Change date: 08/09/2025
- Executed via TASE clearing: Yes
- Security type and name: BANK LEUMI LE- ISRAEL B.M. Commercial 9
- Security number: 1228675
- Holder's balance in last report: 0
- Holder's balance after change: 1,473,822,000
- Total quantity changed: 1,473,822,000
- Is this a grant of rights to purchase shares: No
- Security fully paid and consideration received in full: Yes

## Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
2. Change date - all changes of the same type, in the same security, performed on the same day, will be summarized in one row. For this purpose - changes performed via TASE clearing must be separated from those performed directly in the company's books.
3. For a decrease, add the sign "-".
4. All quantity fields must be filled with the number of securities, not NIS par value.

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## 3. Main Shareholder Register as of the Reporting Date:

No.	Registered Shareholder Name	ID Type	ID Number	Security Number on TASE	Type and Par Value of Shares	Number of Shares	Holds as Trustee
1	_____	_____	_____	_____	_____	_____	_____

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4. Attached is a file of the shareholder register in accordance with Section 130 of the Companies Law, 1999: [מפרט בעלי המניות isa.pdf](#)

*Alt: Shareholder register file as of 08/09/2025*

5. Attached is an updated file of the corporation's securities registers, including the register of option holders and the register of bond holders: [מפרט ניירות ערך isa.pdf](#)

*Alt: Securities register file as of 08/09/2025*

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## Details of the authorized signatories on behalf of the corporation:

No.	Signatory Name	Position
1	Adv. David Sackstein	Other: Head of Bank Secretariat Division

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Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

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1. 209,100,000 NIS par value deferred commitments (Series 402) are convertible under certain circumstances into a total of 21,360,364 ordinary shares of the bank, as of this report date. For further details regarding the conversion of the deferred commitments (Series 402) into bank shares, see the shelf offering report published on July 5, 2018 (Reference: 2018-01-060390).
2. 750,000,000 USD par value deferred commitments BANK LEUMI LE- ISRAEL B.M. \$2031 RM are convertible under special circumstances into up to 208,055,925 ordinary shares of the bank as of this report date. For more details, see the bank's immediate reports from January 13, 23, and 29, 2020 (References: 2020-01-005175, 2020-01-008041, and 2020-01-011058, respectively).
3. 1,403,900,000 NIS par value deferred commitments (Series 405) are convertible under special circumstances into up to 86,664,980 ordinary shares of the bank as of this report date. For further details regarding the conversion of the deferred commitments (Series 405) into bank shares, see the trust deed attached as Appendix A to the shelf offering report published on March 24, 2022 (Reference: 2022-01-029679) and the bank's immediate report from September 12, 2022 (Reference: 2022-01-116110).
4. 500,000,000 USD par value deferred commitments BANK LEUMI LE- ISRAEL B.M. \$2033 RM are convertible under special circumstances into up to 118,750,000 ordinary shares of the bank as of this report date. For more details, see the bank's immediate reports from January 9 and 12, 2023 (References: 2023-01-005118 and 2023-01-006255, respectively).
5. 1,535,042,000 NIS par value deferred commitments (Series 406) are convertible under special circumstances into up to 68,924,637 ordinary shares of the bank as of this report date. For further details regarding the conversion of the deferred commitments (Series 406) into bank shares, see the trust deed attached as Appendix A1 to the shelf offering report published on January 21, 2025 (Reference: 2025-01-006009).

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Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

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Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short name: BANK LEUMI LE- ISRAEL B.M.

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Previous names of the reporting entity:

Electronic signatory name: Sackstein David Raul Position: Adv., General Secretary Employer company name:

Address: Abba Hillel Silver 3, Lod 7129409 Phone: 076-8857984 Fax: 076-8859732 Email: [David.sackstein@bankleumi.co.il](mailto:David.sackstein@bankleumi.co.il)