

BANK LEUMI LE- ISRAEL B.M.

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Registration Number: 520018078

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T020 (Public)
Transmitted via MAGNA: 08/09/2025 Reference: 2025-01-067570

Notice of the Offeror on the Results of the Prospectus Offer

According to Section 30 of the Securities Law, 1968 and the Securities Regulations (Notices on the Results of the Prospectus Offer), 1969 Regulation 30g of the Periodic and Immediate Reports Regulations, 1970

- Results of early commitments tender given in the prospectus (without offering the securities in the prospectus).
- **[Selected]** Results of the offer in the prospectus.
- Cancellation of the public offer.

Note: In reporting the results of an offer in the prospectus, early commitments given prior to the publication of the prospectus must also be included.

The prospectus is a **shelf prospectus** of a **reporting corporation**.

1. The results of the offer in the prospectus, whose publication reference number is (T012) 2024-01-053410, are presented below.

Permission for its publication was granted on 28/05/2024, and the period for submitting orders under it ended on (in the case of an ATM program, the date the program ended) 07/09/2025.

Was the offer made by means of a shelf offering report or supplementary notice: **Yes**
Reference number for the shelf offering report (T022) / supplementary notice (T024): **2025-01-067218**

Attached are the results of the **prospectus offer**: [Results of the Offering PDF](#)

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Prospectus Number: **47388**

Note: For internal use of the authority only.

2.a. Total securities offered in the prospectus:

Security Type	Security Number	Security Name	Total Quantity	Price*	Interest Rate	Discount Rate	Weighted Discount Rate
Debentures	1228659	BANK LEUMI LE-ISRAEL B.M. Bond 187	2,015,077,000	1 New Shekel	4.59	_____	_____
Debentures	1228667	BANK LEUMI LE-ISRAEL B.M. Bond 188	1,985,496,000	1 New Shekel	2.6	_____	_____
Commercial Papers	1228675	BANK LEUMI LE-ISRAEL B.M. Commercial 9	1,604,024,000	1 New Shekel	_____	_____	_____

*Price per 1 security

2.b. Completion of details for ETFs offered in the prospectus:

Canceled*	Security Number	Series Serial Number	Name	Security Type in Exchange	Trustee Name	Listing Date
	_____	_____				

Note: The maximum number of records that can be filled in the table is 35. If it is necessary to report a larger number of records, the report should be split. **Explanation:** If the series was canceled, mark the "Canceled" field. **Explanation:** In the "Series Serial Number" field, enter up to 3 letters or digits describing the serial number of the series without additional marks such as quotation marks.

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3. Total securities by type, and by type of orderers whose offer was accepted:

Securities for which consideration is received in cash:

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Issue Type	Type, Number, and Name of Security in Exchange	Tender Number	Type of Orderer	Total Quantity Issued	Price*	Future Exercise Price*	Total Calculated Consideration	Par Value of Total Securities
Public Offer (Cash Consideration)	Debentures, 1228659, BANK LEUMI LE-ISRAEL B.M. Bond 187	1222124	Institutional	1,864,323,000	1 New Shekel	_____	1,864,323,000 New Shekel	1 New Shekel
Public Offer (Cash Consideration)	Debentures, 1228659, BANK LEUMI LE-ISRAEL B.M. Bond 187	1222124	Public	4,190,000	1 New Shekel	_____	4,190,000 New Shekel	1 New Shekel
Public Offer (Cash Consideration)	Debentures, 1228667, BANK LEUMI LE-ISRAEL B.M. Bond 188	1222132	Institutional	1,836,221,000	1 New Shekel	_____	1,836,221,000 New Shekel	1 New Shekel
Public Offer (Cash Consideration)	Debentures, 1228667, BANK LEUMI LE-ISRAEL B.M. Bond 188	1222132	Public	100,000	1 New Shekel	_____	100,000 New Shekel	1 New Shekel
Public Offer (Cash Consideration)	Commercial Papers, 1228675, BANK LEUMI LE-ISRAEL B.M. Commercial 9	1228543	Institutional	1,473,822,000	1 New Shekel	_____	1,473,822,000 New Shekel	1 New Shekel

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In the case of listing for trading (including listing for trading as part of an IPO) / release from lock-up / exchange tender offer / merger / dividend in kind:

Issue Type	Type, Number, and Name of Security in Exchange	Total Quantity	Average Closing Price* / Value of Security on the Trading Day Prior to the Exchange	Future Exercise Price	Total Calculated Consideration	Par Value of Total Securities	Execution Date**	Securities Offered
_____	_____	_____	_____	_____	_____	_____	_____	_____

- Notes:**
- Average closing price of the security of the same type, in the first three trading days after listing for trading. ** In the case of listing for trading/release from lock-up/dividend in kind, the date is the day of listing the securities for trading on the exchange; in the case of an exchange tender offer, the date is the actual exchange date. *** In an exchange tender offer, report the securities exchanged (received). If the exchanged securities are not traded, report the securities offered.

Attention: The total amount of the calculated consideration will be in accordance with the Securities Regulations (Fee for Request to Publish a Prospectus), 1995. For your convenience, a link to the calculation table: [Click here](#)

If this is an exchange tender offer:

- Cash consideration received in _____: _____
- Cash consideration paid in _____: _____
- The cash consideration the offeror received for the offered securities ** The cash consideration paid by the offeror as part of the tender offer

4. Details of underwriters and distributors in the offering:

Participants in the offering:

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- ☐ Underwriters
- ☒ Distributors
- ☐ None of these

#	Name	Role
1	Leumi Partners Underwriters Ltd.	Distributor
2	Leader Issuances (1993) Ltd.	Distributor
3	Unicorn Capital Ltd.	Distributor
4	Compass Rose Capital P.A Ltd.	Distributor
5	Alpha Beta Issuances Ltd.	Distributor

Details of authorized signatories for the corporation:

#	Name	Role
1	Omer Ziv	Head of Capital Markets Division

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the authority's website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024

Short name: BANK LEUMI LE- ISRAEL B.M.

Address: Abba Hillel Silver 3, Lod 7129404 Phone: 076-8858111, 076-8859419 Fax: 076-8859732 Email: David_S@bll.co.il Company website: www.leumi.co.il

Previous names of the reporting entity:

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Electronic reporter name: Sackstein David Raul Position: Attorney, General Secretary
Employer company name:

Address: Abba Hillel Silver 3, Lod 7129409 Phone: 076-8857984 Fax: 076-8859732 Email:
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