

# BANK LEUMI LE- ISRAEL B.M.

BANK LEUMI LE- ISRAEL B.M.

Registration Number: 520018078

To: Israel Securities Authority  
To: Tel Aviv Stock Exchange Ltd.  
Form Number: T087 (Public)  
Sent via MAGNA: 10/09/2025  
Reference: 2025-01-068475

## Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

### Nature of the Change:

Realization and expiration of warrants for employees and office holders (who are not directors or the CEO) and redemption of commercial papers 6

**Explanation:** Briefly describe the nature of the change.

### Reference Numbers of Previous Reports on the Subject:

2022-01-103780, \_\_\_\_\_, \_\_\_\_\_.

## 1. The Corporation's Securities Position After the Change:

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
BANK LEUMI LE-ISRAEL B.M.	604611	3,215,000,000	Last Report: 1,616,220,374 Current: 1,616,229,277	1,616,219,688
BANK LEUMI LE-ISRAEL B.M. Bond 179	6040372	0	Last Report: 1,520,948,000 Current: 1,520,948,000	1,520,948,000
BANK LEUMI LE-ISRAEL B.M. Deferred Commitment 402	6040398	0	Last Report: 209,100,000 Current: 209,100,000	209,100,000
BANK LEUMI LE-ISRAEL B.M. \$ 2031 CP	6040489	0	Last Report: 750,000,000 Current: 750,000,000	750,000,000
BANK LEUMI LE-ISRAEL B.M. Bond 182	6040539	0	Last Report: 3,137,255,000 Current: 3,137,255,000	3,137,255,000
BANK LEUMI LE-ISRAEL B.M. Bond 183	6040547	0	Last Report: 4,287,851,000 Current: 4,287,851,000	4,287,851,000
BANK LEUMI LE-ISRAEL B.M. Bond 184	6040604	0	Last Report: 2,170,917,000 Current: 2,170,917,000	2,170,917,000

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
BANK LEUMI LE-ISRAEL B.M. Bond 185	1201821	0	Last Report: 2,554,413,600 Current: 2,554,413,600	2,554,413,600
BANK LEUMI LE-ISRAEL B.M. Bond 186	1201839	0	Last Report: 3,568,016,000 Current: 3,568,016,000	3,568,016,000
BANK LEUMI LE-ISRAEL B.M. Deferred Commitment 405	6040620	0	Last Report: 1,403,900,000 Current: 1,403,900,000	1,403,900,000
BANK LEUMI LE-ISRAEL B.M. 2027\$ CP	6040687	0	Last Report: 500,000,000 Current: 500,000,000	500,000,000
BANK LEUMI LE-ISRAEL B.M. Warrant 8/22	1189158	0	Last Report: 3,368,754 Current: 3,338,545	0
BANK LEUMI LE-ISRAEL B.M. \$ 2033 CP	6040679	0	Last Report: 500,000,000 Current: 500,000,000	500,000,000
BANK LEUMI LE-ISRAEL B.M. Commercial 6	1211143	0	Last Report: 1,803,135,000 Current: 0	0
BANK LEUMI LE-ISRAEL B.M. Commercial 7	1216415	0	Last Report: 1,501,140,000 Current: 1,501,140,000	1,501,140,000

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<b>Name and Type of Security</b>	<b>Security Number on TASE</b>	<b>Quantity in Registered Capital</b>	<b>Issued and Paid-Up Capital</b>	<b>Quantity Registered in the Name of the Registration Company</b>
BANK LEUMI LE-ISRAEL B.M. Bond 1 CP	1198639	0	Last Report: 113,566,500 Current: 113,566,500	113,566,500
BANK LEUMI LE-ISRAEL B.M. Bond 2 CP	1205897	0	Last Report: 631,263,438 Current: 631,263,438	631,263,438
BANK LEUMI LE-ISRAEL B.M. Bond 3 CP	1215029	0	Last Report: 1,277,590,511 Current: 1,277,590,511	1,277,590,511
BANK LEUMI LE-ISRAEL B.M. Bond 4 CP	1221928	0	Last Report: 1,551,494,925 Current: 1,551,494,925	1,551,494,925
BANK LEUMI LE-ISRAEL B.M. Deferred Commitment 406	1216423	0	Last Report: 1,535,042,000 Current: 1,535,042,000	1,535,042,000
BANK LEUMI LE-ISRAEL B.M. Commercial 8	1220177	0	Last Report: 1,748,276,000 Current: 1,748,276,000	1,748,276,000
BANK LEUMI LE-ISRAEL B.M. Bond 187	1228659	0	Last Report: 1,868,513,000 Current: 1,868,513,000	1,868,513,000

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
BANK LEUMI LE-ISRAEL B.M. Bond 188	1228667	0	Last Report: 1,836,321,000 Current: 1,836,321,000	1,836,321,000
BANK LEUMI LE-ISRAEL B.M. Commercial 9	1228675	0	Last Report: 1,473,822,000 Current: 1,473,822,000	1,473,822,000

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**Explanation:** All securities of the company must be detailed, including securities not listed for trading.

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## 2. The Corporation Announces That:

From date: 04/09/2025

To date: 10/09/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

**Description of the nature of the change:** Realization and expiration of warrants for employees and office holders (who are not directors or the CEO) and redemption of commercial papers 6

**Explanation:** Describe all details of the transaction or action that caused the change in the corporation's securities.

**Details of the Change (selected rows):**

1. **Registered Holder:** A.B.I. Equity Compensation and Trusts (2004) Ltd.

- ID Type: Number in the Israeli Companies Registrar
- ID Number: 513540070
- Nature of Change: Exercise of options
- Change Date: 08/09/2025
- Security: BANK LEUMI LE- ISRAEL B.M. Warrant 8/22 (1189158)
- Previous Balance: 3,368,754
- Balance After Change: 3,353,689
- Total Change: 15,065
- Grant of rights to purchase shares: No
- Security fully paid and consideration received in full.

2. **Registered Holder:** A.B.I. Equity Compensation and Trusts (2004) Ltd.

- Change Date: 09/09/2025
- Security: BANK LEUMI LE- ISRAEL B.M. Warrant 8/22 (1189158)
- Previous Balance: 3,353,689
- Balance After Change: 3,349,334
- Total Change: 4,355
- Grant of rights to purchase shares: No
- Security fully paid and consideration received in full.

3. **Registered Holder:** A.B.I. Equity Compensation and Trusts (2004) Ltd.

- Nature of Change: Expiration
- Change Date: 04/09/2025
- Security: BANK LEUMI LE- ISRAEL B.M. Warrant 8/22 (1189158)
- Previous Balance: 3,349,334
- Balance After Change: 3,338,545
- Total Change: 10,789
- Grant of rights to purchase shares: No
- Other: Expiration of warrants due to end of tenure.

4. **Registered Holder:** The Registration Company of BANK LEUMI LE- ISRAEL B.M.

- ID Number: 510098064
- Nature of Change: Redemption
- Change Date: 09/09/2025
- Security: BANK LEUMI LE- ISRAEL B.M. Commercial 6 (1211143)

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- Previous Balance: 1,803,135,000
- Balance After Change: 0
- Total Change: 1,803,135,000
- Grant of rights to purchase shares: No
- Security fully paid and consideration received in full.

5. **Registered Holder:** The Registration Company of BANK LEUMI LE- ISRAEL B.M.

- Nature of Change: Exercise of options
- Change Date: 10/09/2025
- Security: BANK LEUMI LE- ISRAEL B.M. (604611)
- Previous Balance: 1,616,210,785
- Balance After Change: 1,616,219,688
- Total Change: 8,903
- Grant of rights to purchase shares: No
- Security fully paid and consideration received in full.



**Explanations:**

- 1. If the change affects more than one security, the effect of the change should be detailed in a separate row for each security.
- 2. Change date – all changes of the same type, in the same security, performed on the same day, will be summarized in one row. For this purpose – changes performed through the TASE clearinghouse should be separated from those performed directly in the company's books.
- 3. For a decrease, add the sign "-".
- 4. In all quantity fields, the quantity of securities should be filled in, not the par value in NIS.

**3. Main Shareholder Register as of the Reporting Date:**

No.	Name of Registered Shareholder	ID Type	ID Number	Security Number on TASE	Type and Par Value of Shares	Quantity of Shares	Holds Shares as Trustee
1	_____	_____	_____	_____	_____	_____	_____

**4. Attached is a file of the shareholder register in accordance with Section 130 of the Companies Law, 1999**

[Shareholder Register 10.9.2025 \(PDF\)](#)

*Alt: Shareholder Register 10.9.2025 PDF file*

**5. Attached is an updated file of the corporation's securities registers, including the register of option holders and the register of bond holders**

[Securities Register 10.9.2025 \(PDF\)](#)

*Alt: Securities Register 10.9.2025 PDF file*

## Details of the Authorized Signatories on Behalf of the Corporation:

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No.	Name of Signatory	Position
1	Adv. David Sackstein	Other Head of the Bank Secretariat Division

**Explanation:** According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

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### Additional Notes:

1. 209,100,000 NIS par value deferred commitments (Series 402) are convertible under certain circumstances into a total of 21,360,364 ordinary shares of the bank, as of this reporting date. For further details regarding the conversion of the deferred commitments (Series 402) into bank shares, see the shelf offering report published on July 5, 2018 (Reference: 2018-01-060390).
2. 750,000,000 USD par value deferred commitments BANK LEUMI LE- ISRAEL B.M. \$ 2031 CP are convertible under special circumstances into up to 208,055,925 ordinary shares of the bank as of this reporting date. For more details, see the bank's immediate reports from January 13, 23, and 29, 2020 (References: 2020-01-005175, 2020-01-008041, and 2020-01-011058, respectively).
3. 1,403,900,000 NIS par value deferred commitments (Series 405) are convertible under special circumstances into up to 86,664,980 ordinary shares of the bank as of this reporting date. For further details regarding the conversion of the deferred commitments (Series 405) into bank shares, see the trust deed attached as Appendix A to the shelf offering report published on March 24, 2022 (Reference: 2022-01-029679) and the bank's immediate report from September 12, 2022 (Reference: 2022-01-116110).
4. 500,000,000 USD par value deferred commitments BANK LEUMI LE- ISRAEL B.M. \$ 2033 CP are convertible under special circumstances into up to 118,750,000 ordinary shares of the bank as of this reporting date. For more details, see the bank's immediate reports from January 9 and 12, 2023 (References: 2023-01-005118 and 2023-01-006255, respectively).
5. 1,535,042,000 NIS par value deferred commitments (Series 406) are convertible under special circumstances into up to 68,924,637 ordinary shares of the bank as of this reporting date. For further details regarding the conversion of the deferred commitments (Series 406) into bank shares, see the trust deed attached as Appendix A1 to the shelf offering report published on January 21, 2025 (Reference: 2025-01-006009).

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## **Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.**

Short Name: BANK LEUMI LE- ISRAEL B.M.

Address: Abba Hillel Silver 3, Lod 7129404

Phone: 076-8858111, 076-8859419

Fax: 076-8859732

Email: [David\\_S@bll.co.il](mailto:David_S@bll.co.il)

Company Website: [www.leumi.co.il](http://www.leumi.co.il)

Previous names of the reporting entity:

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Electronic Reporter Name: Sackstein David Raul

Position: Adv., General Secretary

Employer Company Name:

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