

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

# BANK LEUMI LE- ISRAEL B.M.

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BANK LEUMI LE- ISRAEL B.M.

Registration Number: 520018078

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To: Israel Securities Authority  
To: Tel Aviv Stock Exchange Ltd.  
Form T121 (Public)  
Filed on MAGNA: 30/09/2025  
Israel Securities Authority website: [www.isa.gov.il](http://www.isa.gov.il)  
Tel Aviv Stock Exchange website: [www.tase.co.il](http://www.tase.co.il)  
Reference: 2025-01-073406

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**Supplementary report to the report submitted on 18/06/2025 with reference number: 2025-01-043396**

**Main details added/completed:**

Following the bank's report dated 18.6.25 regarding the signing of the merger agreement between Leumi Partners Ltd., Leumi Partners Underwriters Ltd., Barak Capital Underwriting Ltd. ("Barak Capital") and the shareholders of Barak Capital, the bank hereby updates that today the merger transaction was completed with the receipt of a merger certificate from the Companies Registrar and the fulfillment of all the conditions precedent to the transaction.

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## Immediate Report for General Material Information

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**Explanation:** Do not use this form when there is a form tailored to the reported event.

This reporting form is intended for material reports for which there is no suitable dedicated form.

Results of an offering should be reported in T20 and not in this form.

Reporting on bond ratings or corporate ratings should be submitted using Form T125.

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**Nature of the event:**

Leumi Partners Ltd. and Leumi Partners Underwriters Ltd. entering into a merger agreement

**Reference numbers of previous reports on the subject:**

2025-01-017091, \_\_\_\_\_, \_\_\_\_\_.

Attached file: *Diyuach\_Meyadi\_Heetum\_isa.pdf*

The company is **not** a shell company as defined in the stock exchange regulations.

**The date the corporation first became aware of the event:** 17/06/2025

**At the time:** 22:30

**Details of the authorized signatories on behalf of the corporation:**

#	Name	Position
1	Omer Ziv	Other - Head of Capital Markets Division
2	Nitzan Sandor	Other - Chief Legal Counsel

**Explanation:** According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

**Short name:** BANK LEUMI LE- ISRAEL B.M.

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**Fax:** 076-8859732

**Email:** [David\\_S@bll.co.il](mailto:David_S@bll.co.il)  
**Company website:** [www.leumi.co.il](http://www.leumi.co.il)

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**Previous names of the reporting entity:**

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**Name of electronic reporter:** Sackstein David Raul  
**Position:** Attorney, General Secretary  
**Employer company name:**

**Address:** Abba Hillel Silver 3, Lod 7129409  
**Phone:** 076-8857984  
**Fax:** 076-8859732  
**Email:** [David.sackstein@bankleumi.co.il](mailto:David.sackstein@bankleumi.co.il)

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Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

**Form structure update date:** 06/08/2024

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*No images were present in the original document.*