

# BANK LEUMI LE- ISRAEL B.M.

---

BANK LEUMI LE- ISRAEL B.M.

Registration Number: 520018078

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T087 (Public)  
Transmitted via MAGNA: 08/10/2025 Israel Securities Authority Website: [www.isa.gov.il](http://www.isa.gov.il) Tel  
Aviv Stock Exchange Website: [www.tase.co.il](http://www.tase.co.il) Reference: 2025-01-074253

## Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

---

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

### Nature of the Change:

Exercise of employee and officer warrants  
Explanation: Briefly describe the nature of the change

### Reference Numbers of Previous Reports on the Subject:

2022-01-103780, \_\_\_\_\_, \_\_\_\_\_.

### 1. The Corporation's Securities Register After the Change:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
BANK LEUMI LE-ISRAEL B.M.	604611	3,215,000,000	Last Report: 1,616,269,840	Current: 1,616,278,339
BANK LEUMI LE-ISRAEL B.M. Bond 179	6040372	0	Last Report: 1,520,948,000	Current: 1,520,948,000
BANK LEUMI LE-ISRAEL B.M. Deferred Commitment 402	6040398	0	Last Report: 209,100,000	Current: 209,100,000
BANK LEUMI LE-ISRAEL B.M. \$ 2031 RM	6040489	0	Last Report: 750,000,000	Current: 750,000,000
BANK LEUMI LE-ISRAEL B.M. Bond 182	6040539	0	Last Report: 3,137,255,000	Current: 3,137,255,000
BANK LEUMI LE-ISRAEL B.M. Bond 183	6040547	0	Last Report: 4,287,851,000	Current: 4,287,851,000
BANK LEUMI LE-ISRAEL B.M. Bond 184	6040604	0	Last Report: 2,170,917,000	Current: 2,170,917,000
BANK LEUMI LE-ISRAEL B.M. Bond 185	1201821	0	Last Report: 2,554,413,600	Current: 2,554,413,600
BANK LEUMI LE-ISRAEL B.M. Bond 186	1201839	0	Last Report: 3,568,016,000	Current: 3,568,016,000
BANK LEUMI LE-ISRAEL B.M. Deferred	6040620	0	Last Report: 1,403,900,000	Current: 1,403,900,000

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Commitment 405				
BANK LEUMI LE-ISRAEL B.M. 2027\$BC RM	6040687	0	Last Report: 500,000,000	Current: 500,000,000
BANK LEUMI LE-ISRAEL B.M. \$ 2033 RM	6040679	0	Last Report: 500,000,000	Current: 500,000,000
BANK LEUMI LE-ISRAEL B.M. Commercial 7	1216415	0	Last Report: 1,501,140,000	Current: 1,501,140,000
BANK LEUMI LE-ISRAEL B.M. Bond 1 RM	1198639	0	Last Report: 87,394,600	Current: 87,394,600
BANK LEUMI LE-ISRAEL B.M. Bond 2 RM	1205897	0	Last Report: 618,374,018	Current: 618,374,018
BANK LEUMI LE-ISRAEL B.M. Bond 3 RM	1215029	0	Last Report: 1,276,174,528	Current: 1,276,174,528
BANK LEUMI LE-ISRAEL B.M. Bond 4 RM	1221928	0	Last Report: 1,548,266,459	Current: 1,548,266,459
BANK LEUMI LE-ISRAEL B.M. Deferred Commitment 406	1216423	0	Last Report: 1,535,042,000	Current: 1,535,042,000
BANK LEUMI LE-ISRAEL B.M. Commercial 8	1220177	0	Last Report: 1,748,276,000	Current: 1,748,276,000

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
BANK LEUMI LE-ISRAEL B.M. Bond 187	1228659	0	Last Report: 1,868,513,000	Current: 1,868,513,000
BANK LEUMI LE-ISRAEL B.M. Bond 188	1228667	0	Last Report: 1,836,321,000	Current: 1,836,321,000
BANK LEUMI LE-ISRAEL B.M. Commercial 9	1228675	0	Last Report: 1,473,822,000	Current: 1,473,822,000
BANK LEUMI LE-ISRAEL B.M. Warrant 8/22	1189158	0	Last Report: 3,248,450	Current: 3,226,677
BANK LEUMI LE-ISRAEL B.M. Warrant 9/25	1230069	0	Last Report: 29,231	Current: 29,231

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Explanation: All securities of the company must be detailed, including securities not listed for trading.

## 2. The Corporation Announces That:

From date: 29/09/2025 to date: 08/10/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of: Description of the nature of the change:  
Exercise of employee and officer warrants

Explanation: Describe all details of the transaction or action that caused the change in the corporation's securities.

### Details of the Change:

1. Name of registered holder affected by the change: A.B.I. Equity Compensation and Trusts (2004) Ltd. Type of identification number: Number in the Israeli Companies Register Identification number: 513540070 Nature of the change: Exercise of options Date of change: 29/09/2025 Executed via TASE clearing house: No Type and name of security affected: BANK LEUMI LE- ISRAEL B.M. Warrant 8/22 Security number on TASE: 1189158 Holder's balance in the last report: 3,248,450 Holder's balance after the change: 3,244,095 Total quantity of securities increased/decreased: 4,355 Is this a grant of rights to purchase shares: No Total consideration for allocated securities: \_\_\_\_\_ TASE number of the share resulting from the exercise: \_\_\_\_\_ Number of shares resulting from full exercise/conversion: \_\_\_\_\_ Total additional consideration from full exercise/conversion: \_\_\_\_\_ Period during which the security can be exercised: \_\_\_\_\_ From: \_\_\_\_\_ To: \_\_\_\_\_ Allocated securities will be registered for trading: \_\_\_\_\_ The allocation of these securities is further to: \_\_\_\_\_ published on: \_\_\_\_\_, reference number: \_\_\_\_\_ The security has been fully paid and the consideration has been fully received.
2. Name of registered holder affected by the change: A.B.I. Equity Compensation and Trusts (2004) Ltd. Type of identification number: Number in the Israeli Companies Register Identification number: 513540070 Nature of the change: Exercise of options Date of change: 30/09/2025 Executed via TASE clearing house: No Type and name of security affected: BANK LEUMI LE- ISRAEL B.M. Warrant 8/22 Security number on TASE: 1189158 Holder's balance in the last report: 3,244,095 Holder's balance after the change: 3,226,677 Total quantity of securities increased/decreased: 17,418 Is this a grant of rights to purchase shares: No Total consideration for allocated securities: \_\_\_\_\_ TASE number of the share resulting from the exercise: \_\_\_\_\_ Number of shares resulting from full exercise/conversion: \_\_\_\_\_ Total additional consideration from full exercise/conversion: \_\_\_\_\_ Period during which the security can be exercised: \_\_\_\_\_ From: \_\_\_\_\_ To: \_\_\_\_\_ Allocated securities will be registered for trading: \_\_\_\_\_ The allocation of these securities is further to: \_\_\_\_\_ published on: \_\_\_\_\_, reference number: \_\_\_\_\_ The security has been fully paid and the consideration has been fully received.
3. Name of registered holder affected by the change: The Registration Company of BANK LEUMI LE- ISRAEL B.M. Type of identification number: Number in the Israeli Companies Register Identification number: 510098064 Nature of the change: Exercise of options Date of change: 08/10/2025 Executed via TASE clearing house: Yes Type and name of security affected: BANK LEUMI LE- ISRAEL B.M. Security number on TASE: 604611 Holder's balance in the last report: 1,616,260,251 Holder's balance after the change: 1,616,268,750 Total quantity of securities increased/decreased: 8,499 Is this a grant of rights to purchase shares: No Total consideration for allocated securities: \_\_\_\_\_ TASE number of the share resulting from the exercise: \_\_\_\_\_ Number of shares resulting from full exercise/conversion: \_\_\_\_\_ Total additional consideration from full

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

exercise/conversion: \_\_\_\_\_ Period during which the security can be exercised:  
\_\_\_\_\_ From: \_\_\_\_\_ To: \_\_\_\_\_ Allocated securities will be registered for trading:  
\_\_\_\_\_ The allocation of these securities is further to: \_\_\_\_\_ published on: \_\_\_\_\_,  
reference number: \_\_\_\_\_ The security has been fully paid and the consideration has  
been fully received.

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

**Explanations:**

- 1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
- 2. Date of change – all changes of the same type, in the same security, performed on the same day, will be summarized in one row. For this purpose – changes performed via the TASE clearing house must be separated from those performed directly in the company's books.
- 3. For a decrease, add the sign "-".
- 4. All quantity fields must indicate the quantity of securities and not par value in NIS.

**3. Main Points of the Shareholders Register as of the Reporting Date:**

No.	Name of Registered Shareholder	Type of Identification Number	Identification Number	Security Number on TASE	Type and Par Value of Shares	Number of Shares	Is the Holder a Trustee?
1	_____	_____	_____	_____	_____	_____	_____

**4. Attached is a file of the shareholders register in accordance with Section 130 of the Companies Law, 1999**

[Shareholders Register PDF](#)

**5. Attached is an updated file of the corporation's securities registers, including the register of option holders and the register of bond holders**

[Securities Register PDF](#)

**Details of the authorized signatories on behalf of the corporation:**

No.	Name of Signatory	Position
1	Adv. David Sackstein	Other: Head of the Bank Secretariat Division



Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

---

1. 209,100,000 NIS par value deferred commitments (Series 402) are convertible under certain circumstances into a total of 21,216,868 ordinary shares of the bank, as of this reporting date. For further details regarding the conversion of the deferred commitments (Series 402) into bank shares, see the shelf offering report published on July 5, 2018 (Reference: 2018-01-060390).
  2. 750,000,000 USD par value deferred commitments BANK LEUMI LE- ISRAEL B.M. \$ 2031 RM are convertible under special circumstances into up to 208,055,925 ordinary shares of the bank as of this reporting date. For more details, see the bank's immediate reports from January 13, 23, and 29, 2020 (References: 2020-01-005175, 2020-01-008041, and 2020-01-011058, respectively).
  3. 1,403,900,000 NIS par value deferred commitments (Series 405) are convertible under special circumstances into up to 86,082,778 ordinary shares of the bank as of this reporting date. For further details regarding the conversion of the deferred commitments (Series 405) into bank shares, see the trust deed attached as Appendix A to the shelf offering report published on March 24, 2022 (Reference: 2022-01-029679) and the bank's immediate report from September 12, 2022 (Reference: 2022-01-116110).
  4. 500,000,000 USD par value deferred commitments BANK LEUMI LE- ISRAEL B.M. \$ 2033 RM are convertible under special circumstances into up to 118,750,000 ordinary shares of the bank as of this reporting date. For more details, see the bank's immediate reports from January 9 and 12, 2023 (References: 2023-01-005118 and 2023-01-006255, respectively).
  5. 1,535,042,000 NIS par value deferred commitments (Series 406) are convertible under special circumstances into up to 68,461,612 ordinary shares of the bank as of this reporting date. For further details regarding the conversion of the deferred commitments (Series 406) into bank shares, see the trust deed attached as Appendix A1 to the shelf offering report published on January 21, 2025 (Reference: 2025-01-006009).
- 

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short name: BANK LEUMI LE- ISRAEL B.M.

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Address: Abba Hillel Silver 3, Lod 7129404 Phone: 076-8858111, 076-8859419 Fax: 076-8859732 Email: [David\\_S@bll.co.il](mailto:David_S@bll.co.il) Company website: [www.leumi.co.il](http://www.leumi.co.il)

Previous names of the reporting entity:

Name of electronic reporter: Sackstein David Raul Position: Adv., General Secretary Employer company name: Address: Abba Hillel Silver 3, Lod 7129409 Phone: 076-8857984 Fax: 076-8859732 Email: [David.sackstein@bankleumi.co.il](mailto:David.sackstein@bankleumi.co.il)