

BANK LEUMI LE- ISRAEL B.M.

BANK LEUMI LE- ISRAEL B.M.

Registration Number: 520018078

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T087 (Public)
Sent via MAGNA: 15/10/2025 Reference: 2025-01-075181

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Exercise of warrants by employees and office holders (excluding directors or the CEO)

Explanation: Please briefly describe the nature of the change.

Reference Numbers of Previous Reports on the Subject:

2022-01-103780, _____, _____.

1. The Corporation's Securities Position After the Change:

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
BANK LEUMI LE-ISRAEL B.M.	604611	3,215,000,000	Last Report: 1,616,278,339	Current: 1,616,286,420
BANK LEUMI LE-ISRAEL B.M. Bond 179	6040372	0	1,520,948,000	1,520,948,000
BANK LEUMI LE-ISRAEL B.M. Deferred Commitment 402	6040398	0	209,100,000	209,100,000
BANK LEUMI LE-ISRAEL B.M. \$ 2031 RM	6040489	0	750,000,000	750,000,000
BANK LEUMI LE-ISRAEL B.M. Bond 182	6040539	0	3,137,255,000	3,137,255,000
BANK LEUMI LE-ISRAEL B.M. Bond 183	6040547	0	4,287,851,000	4,287,851,000
BANK LEUMI LE-ISRAEL B.M. Bond 184	6040604	0	2,170,917,000	2,170,917,000
BANK LEUMI LE-ISRAEL B.M. Bond 185	1201821	0	2,554,413,600	2,554,413,600
BANK LEUMI LE-ISRAEL B.M. Bond 186	1201839	0	3,568,016,000	3,568,016,000
BANK LEUMI LE-ISRAEL B.M. Deferred	6040620	0	1,403,900,000	1,403,900,000

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Commitment 405				
BANK LEUMI LE-ISRAEL B.M. 2027\$BC RM	6040687	0	500,000,000	500,000,000
BANK LEUMI LE-ISRAEL B.M. \$ 2033 RM	6040679	0	500,000,000	500,000,000
BANK LEUMI LE-ISRAEL B.M. Commercial 7	1216415	0	1,501,140,000	1,501,140,000
BANK LEUMI LE-ISRAEL B.M. Bond 1 RM	1198639	0	87,394,600	87,394,600
BANK LEUMI LE-ISRAEL B.M. Bond 2 RM	1205897	0	618,374,018	618,374,018
BANK LEUMI LE-ISRAEL B.M. Bond 3 RM	1215029	0	1,276,174,528	1,276,174,528
BANK LEUMI LE-ISRAEL B.M. Bond 4 RM	1221928	0	1,548,266,459	1,548,266,459
BANK LEUMI LE-ISRAEL B.M. Deferred Commitment 406	1216423	0	1,535,042,000	1,535,042,000
BANK LEUMI LE-ISRAEL B.M. Commercial 8	1220177	0	1,748,276,000	1,748,276,000

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
BANK LEUMI LE-ISRAEL B.M. Bond 187	1228659	0	1,868,513,000	1,868,513,000
BANK LEUMI LE-ISRAEL B.M. Bond 188	1228667	0	1,836,321,000	1,836,321,000
BANK LEUMI LE-ISRAEL B.M. Commercial 9	1228675	0	1,473,822,000	1,473,822,000
BANK LEUMI LE-ISRAEL B.M. Warrant 8/22	1189158	0	3,226,677	3,207,903
BANK LEUMI LE-ISRAEL B.M. Warrant 9/25	1230069	0	29,231	29,231

Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The Corporation Announces That:

From date: 08/10/2025 to date: 15/10/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Exercise of warrants by employees and office holders (excluding directors or the CEO)

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

Section 1

1. Name of the registered holder for whom the change occurred:

A.B.I. Equity Compensation and Trusts (2004) Ltd. Type of identification number: Number in the Israeli Companies Register Identification number: 513540070

Nature of the change: Exercise of options Date of change: 08/10/2025 Executed via the TASE clearing house: No Type and name of security changed: BANK LEUMI LE- ISRAEL B.M. Warrant 8/22 Security number on TASE: 1189158 Holder's balance in the security in the last report: 3,226,677 Holder's balance in the security after the change: 3,207,903 Total quantity of securities increased/decreased: 18,774 Is this a grant of rights to purchase shares: No Total consideration for allocated securities: _____ TASE number of the share resulting from the exercise: _____ Number of shares resulting from full exercise/conversion: _____ Total additional consideration from full exercise/conversion: _____ Period during which the security can be exercised: _____ From date: _____ to date: _____ Allocated securities will be registered for trading: _____ The allocation of these securities is in continuation of _____ published on _____, reference number _____

- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program
- ☐ Other: _____

2. Name of the registered holder for whom the change occurred:

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The Registration Company of BANK LEUMI LE- ISRAEL B.M. Type of identification number:
Number in the Israeli Companies Register Identification number: 510098064

Nature of the change: Exercise of options Date of change: 15/10/2025 Executed via the TASE clearing house: Yes Type and name of security changed: BANK LEUMI LE- ISRAEL B.M.
Security number on TASE: 604611 Holder's balance in the security in the last report: 1,616,268,750 Holder's balance in the security after the change: 1,616,276,831 Total quantity of securities increased/decreased: 8,081 Is this a grant of rights to purchase shares: No Total consideration for allocated securities: _____ TASE number of the share resulting from the exercise: _____ Number of shares resulting from full exercise/conversion: _____ Total additional consideration from full exercise/conversion: _____ Period during which the security can be exercised: _____ From date: _____ to date: _____ Allocated securities will be registered for trading: _____ The allocation of these securities is in continuation of _____ published on _____, reference number _____

- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program
- ☐ Other: _____

Explanations:

1. If the change affects more than one security, the effect of the change should be detailed in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, performed on the same day, will be summarized in one row. For this purpose – changes performed through the TASE clearing house should be separated from those performed directly in the company's books.
3. The change – for a decrease, add the sign "-".
4. In all quantity fields, the quantity of securities should be filled in, not the par value in NIS.

3. Main Shareholder Register as of the Reporting Date:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type and Par Value of Shares	Quantity of Shares	Holds Shares as Trustee
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is a file of the shareholder register in accordance with Section 130 of the Companies Law, 1999

[Shareholder Register 15102025 isa.pdf]

5. Attached is an updated file of the corporation's securities registers, including the register of option holders and the register of bond holders

[Securities Register 15102025 isa.pdf]

Details of the authorized signatories on behalf of the corporation:

No.	Name of Signatory	Position
1	Adv. David Sackstein	Other: Head of the Bank Secretariat Division

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

1. 209,100,000 NIS par value deferred commitments (Series 402) are convertible under certain circumstances into a total of 21,216,868 ordinary shares of the bank, as of this reporting date. For further details regarding the conversion of the deferred commitments (Series 402) into bank shares, see the shelf offering report published on July 5, 2018 (Reference: 2018-01-060390).
2. 750,000,000 USD par value deferred commitments BANK LEUMI LE- ISRAEL B.M. \$ 2031 RM are convertible under special circumstances into up to 208,055,925 ordinary shares of the bank as of this reporting date. For more details, see the bank's immediate reports from January 13, 23, and 29, 2020 (References: 2020-01-005175, 2020-01-008041, and 2020-01-011058, respectively).
3. 1,403,900,000 NIS par value deferred commitments (Series 405) are convertible under special circumstances into up to 86,082,778 ordinary shares of the bank as of this reporting date. For further details regarding the conversion of the deferred commitments (Series 405) into bank shares, see the trust deed attached as Appendix A to the shelf offering report published on March 24, 2022 (Reference: 2022-01-029679) and the bank's immediate report from September 12, 2022 (Reference: 2022-01-116110).
4. 500,000,000 USD par value deferred commitments BANK LEUMI LE- ISRAEL B.M. \$ 2033 RM are convertible under special circumstances into up to 118,750,000 ordinary shares of the bank as of this reporting date. For more details, see the bank's immediate reports from January 9 and 12, 2023 (References: 2023-01-005118 and 2023-01-006255, respectively).
5. 1,535,042,000 NIS par value deferred commitments (Series 406) are convertible under special circumstances into up to 68,461,612 ordinary shares of the bank as of this reporting date. For further details regarding the conversion of the deferred commitments (Series 406) into bank shares, see the trust deed attached as Appendix A1 to the shelf offering report published on January 21, 2025 (Reference: 2025-01-006009).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024

Short name: BANK LEUMI LE- ISRAEL B.M.

Address: Abba Hillel Silver 3, Lod 7129404 Phone: 076-8858111, 076-8859419 Fax: 076-8859732 Email: David_S@bll.co.il Company website: www.leumi.co.il

Previous names of the reporting entity:

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Electronic reporter name: Sackstein David Raul Position: Adv., General Secretary Employer company name:

Address: Abba Hillel Silver 3, Lod 7129409 Phone: 076-8857984 Fax: 076-8859732 Email: David.sackstein@bankleumi.co.il