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BANK LEUMI LE- ISRAEL B.M.

BANK LEUMI LE- ISRAEL B.M

Registration Number: 520018078

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T085 (Public)
Sent via MAGNA: 20/10/2025 Israel Securities Authority Email: www.isa.gov.il Tel Aviv Stock
Exchange Email: www.tase.co.il Reference: 2025-01-077243

Immediate Report on the Creation of Dormant Shares in the Issued Share Capital of the Corporation, Change in Their Number or in the Identity of Their Holder

Regulation 31(b) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 33(a) of the Securities Regulations (Periodic and Immediate Reports), 1970 Note:
This change should not also be reported on Form T-76

Reference numbers of previous reports on the subject: 2025-01-035208, _____, _____.

We hereby report that on the date 19/10/2025, there was a change in the number of dormant shares in the corporation's capital.

Details of the Change

- Name of the holder of the dormant shares: BANK LEUMI LE- ISRAEL B.M.
- Name of the holder in English: BANK LEUMI LE- ISRAEL B.M
- Type of identification number: Israeli Companies Registrar Number
- Identification number: 520018078
- Type of holder: Reporting corporation
- Citizenship/Country of incorporation or registration: Incorporated in Israel
- Country of citizenship/incorporation or registration: _____
- Security number on the stock exchange: BANK LEUMI LE- ISRAEL B.M. Ordinary Stock 1 NIS (604611) 604611
- Name of the share: BANK LEUMI LE- ISRAEL B.M. Ordinary Stock 1 NIS
- Nature of the change: Increase, Off-exchange purchase
- Prospectus number: _____
- Explanation: For internal use of the authority - in case of use of an ATM program, enter the prospectus number under which the ATM program was implemented.
- Date the transaction was executed: 19/10/2025
- Transaction rate in New Israeli Shekel: 61.975
- Par value of total securities in New Israeli Shekel: 64,542
- Total calculated consideration in New Israeli Shekel: 3,999,990.45
- Reference number of the shelf offering report: _____, which was reported on: _____
- Number of dormant shares held by the holder before the change: 127,550,830
- Number of shares subject to the change: +64,542
- Number of dormant shares held by the holder after the change: 127,615,372
- Percentage of issued share capital of the corporation held after the change by the holder of the dormant shares: 7.90%
- Were the shares purchased according to a purchase plan approved by the company: Yes
- Cumulative execution rate of the plan after the change: 36.70%
- Date of report on the purchase plan: 20/05/2025

Status of the Corporation's Dormant Shares

- Name of the security: BANK LEUMI LE- ISRAEL B.M.
- Security number: 604611
- Number of shares in registered capital: 3,215,000,000
- Number of shares in issued and paid-up capital: 1,616,286,420
- Number of dormant shares according to section 308 or for ATM program: 127,615,372
- Number of shares lacking rights according to section 333(a): 0
- Number of shares lacking rights according to section 340: 0
- Number of shares lacking rights according to section 181: 0
- Total shares without rights in capital and without voting rights: 127,615,372
- Percentage of shares without rights from the issued and paid-up capital: 7.90%
- Number of dormant shares according to section 309(b) ("subsidiary dormant"): 0 (Not including shares held by a subsidiary according to section 369 acquired before February 2000 and having full voting and capital rights)
- Number of shares lacking voting rights according to section 333(b): 0
- Percentage of shares lacking voting rights but having capital rights out of the total issued capital of this security: 0
- Number of shares for calculation of voting rights: 1,488,671,048
- Number of shares for calculation of capital rights: 1,488,671,048

Note: The section numbers below are from the Companies Law, 1999.

Details of the Authorized Signatories on Behalf of the Corporation

Name of Signatory	Position
Adv. David Sackstein	Other
	Head of Bank Secretariat Division

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. Staff position on the subject can be found on the authority's website: [Click here](#).

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A. Purchase according to a purchase plan under the Safe Harbor protection in accordance with the guidelines of the Israel Securities Authority. B. For more information regarding the purchase plan, see the immediate report dated 20.5.2025 (Reference: 2025-01-035208) and also Note 9A to the financial statements as of 31.3.2025 published on 20.5.2025 (Reference: 2025-01-035183).

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by way of reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024

Short name: BANK LEUMI LE- ISRAEL B.M.

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Previous names of the reporting entity:

Electronic reporter name: Sackstein David Raul Position: Adv., General Secretary Employer company name:

Address: Abba Hillel Silver 3, Lod 7129409 Phone: 076-8857984 Fax: 076-8859732 Email: David.sackstein@bankleumi.co.il