

BANK LEUMI LE- ISRAEL B.M.

BANK LEUMI LE- ISRAEL B.M.

Registration Number: 520018078

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T087 (Public)
Transmitted via MAGNA: 26/10/2025 Israel Securities Authority Email: www.isa.gov.il Stock
Exchange Email: www.tase.co.il Reference: 2025-01-079883

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Partial mandatory early redemption of BANK LEUMI LE- ISRAEL B.M. Bonds 1, 2, 3, and 4 and exercise of warrants by employees and office holders (excluding directors or the CEO)

Explanation: Briefly describe the nature of the change

Reference Numbers of Previous Reports on the Subject:

2022-01-103780, 2025-01-074074, _____.

1. The Corporation's Securities Position After the Change:

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Name and Type of Security	Security Number on Exchange	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Recorded in the Name of the Registration Company
BANK LEUMI LE- ISRAEL B.M.	604611	3,215,000,000	Last Report: 1,616,286,420	Current: 1,616,287,869
BANK LEUMI LE- ISRAEL B.M. Bond 179	6040372	0	1,520,948,000	1,520,948,000
BANK LEUMI LE- ISRAEL B.M. Deferred Commitment 402	6040398	0	209,100,000	209,100,000
BANK LEUMI LE- ISRAEL B.M. \$2031 RM	6040489	0	750,000,000	750,000,000
BANK LEUMI LE- ISRAEL B.M. Bond 182	6040539	0	3,137,255,000	3,137,255,000
BANK LEUMI LE- ISRAEL B.M. Bond 183	6040547	0	4,287,851,000	4,287,851,000
BANK LEUMI LE- ISRAEL B.M. Bond 184	6040604	0	2,170,917,000	2,170,917,000
BANK LEUMI LE- ISRAEL B.M. Bond 185	1201821	0	2,554,413,600	2,554,413,600
BANK LEUMI LE- ISRAEL B.M. Bond 186	1201839	0	3,568,016,000	3,568,016,000
BANK LEUMI LE- ISRAEL B.M. Deferred	6040620	0	1,403,900,000	1,403,900,000

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Name and Type of Security	Security Number on Exchange	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Recorded in the Name of the Registration Company
Commitment 405				
BANK LEUMI LE- ISRAEL B.M. 2027\$BC RM	6040687	0	500,000,000	500,000,000
BANK LEUMI LE- ISRAEL B.M. \$2033 RM	6040679	0	500,000,000	500,000,000
BANK LEUMI LE- ISRAEL B.M. Commercial 7	1216415	0	1,501,140,000	1,501,140,000
BANK LEUMI LE- ISRAEL B.M. Bond 1 RM	1198639	0	87,394,600	80,868,850
BANK LEUMI LE- ISRAEL B.M. Bond 2 RM	1205897	0	618,374,018	615,466,269
BANK LEUMI LE- ISRAEL B.M. Bond 3 RM	1215029	0	1,276,174,528	1,271,501,239
BANK LEUMI LE- ISRAEL B.M. Bond 4 RM	1221928	0	1,548,266,459	1,548,266,459
BANK LEUMI LE- ISRAEL B.M. Deferred Commitment 406	1216423	0	1,535,042,000	1,535,042,000
BANK LEUMI LE- ISRAEL B.M. Commercial 8	1220177	0	1,748,276,000	1,748,276,000

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Name and Type of Security	Security Number on Exchange	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Recorded in the Name of the Registration Company
BANK LEUMI LE- ISRAEL B.M. Bond 187	1228659	0	1,868,513,000	1,868,513,000
BANK LEUMI LE- ISRAEL B.M. Bond 188	1228667	0	1,836,321,000	1,836,321,000
BANK LEUMI LE- ISRAEL B.M. Commercial 9	1228675	0	1,473,822,000	1,473,822,000
BANK LEUMI LE- ISRAEL B.M. Warrant 8/22	1189158	0	3,207,903	3,203,548
BANK LEUMI LE- ISRAEL B.M. Warrant 9/25	1230069	0	29,231	29,231

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Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The Corporation Announces That:

From date: 22/10/2025 to date: 26/10/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Exercise of warrants by employees and office holders (excluding directors or the CEO)

Explanation: Describe all details of the transaction or action that caused the change in the corporation's securities.

Details of the Change:

1. Name of registered holder affected by the change: A.B.I. Equity Compensation and Trusts (2004) Ltd.

- Type of ID number: Company registration number in Israel
- ID number: 513540070
- Nature of change: Exercise of options
- Date of change: 22/10/2025
- Executed via stock exchange clearing: No
- Type and name of security: BANK LEUMI LE- ISRAEL B.M. Warrant 8/22
- Security number: 1189158
- Holder's balance in last report: 3,207,903
- Holder's balance after change: 3,203,548
- Total quantity of securities increased/decreased: 4,355
- Is this a grant of rights to purchase shares: No
- The security was fully paid and consideration was fully received.

2. Name of registered holder affected by the change: The Registration Company of BANK LEUMI LE- ISRAEL B.M.

- Type of ID number: Company registration number in Israel
- ID number: 510098064
- Nature of change: Exercise of options
- Date of change: 26/10/2025
- Executed via stock exchange clearing: Yes
- Type and name of security: BANK LEUMI LE- ISRAEL B.M.
- Security number: 604611
- Holder's balance in last report: 1,616,276,831
- Holder's balance after change: 1,616,278,280
- Total quantity of securities increased/decreased: 1,449
- Is this a grant of rights to purchase shares: No
- The security was fully paid and consideration was fully received.

3. Name of registered holder affected by the change: The Registration Company of BANK LEUMI LE- ISRAEL B.M.

- Type of ID number: Company registration number in Israel
- ID number: 510098064
- Nature of change: Redemption
- Date of change: 24/10/2025

- Executed via stock exchange clearing: Yes
- Type and name of security: BANK LEUMI LE- ISRAEL B.M. Bond 1 RM
- Security number: 1198639
- Holder's balance in last report: 87,394,600
- Holder's balance after change: 80,868,850
- Total quantity of securities increased/decreased: 6,525,750
- Is this a grant of rights to purchase shares: No
- Other: Partial mandatory early redemption of BANK LEUMI LE- ISRAEL B.M. Bond 1 RM

4. Name of registered holder affected by the change: The Registration Company of BANK LEUMI LE- ISRAEL B.M.

- Type of ID number: Company registration number in Israel
- ID number: 510098064
- Nature of change: Redemption
- Date of change: 24/10/2025
- Executed via stock exchange clearing: Yes
- Type and name of security: BANK LEUMI LE- ISRAEL B.M. Bond 2 RM
- Security number: 1205897
- Holder's balance in last report: 618,374,018
- Holder's balance after change: 615,466,269
- Total quantity of securities increased/decreased: 2,907,749
- Is this a grant of rights to purchase shares: No
- Other: Partial mandatory early redemption of BANK LEUMI LE- ISRAEL B.M. Bond 2 RM

5. Name of registered holder affected by the change: The Registration Company of BANK LEUMI LE- ISRAEL B.M.

- Type of ID number: Company registration number in Israel
- ID number: 510098064
- Nature of change: Redemption
- Date of change: 24/10/2025
- Executed via stock exchange clearing: Yes
- Type and name of security: BANK LEUMI LE- ISRAEL B.M. Bond 3 RM
- Security number: 1215029
- Holder's balance in last report: 1,276,174,528
- Holder's balance after change: 1,271,501,239
- Total quantity of securities increased/decreased: 4,673,289
- Is this a grant of rights to purchase shares: No

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- Other: Partial mandatory early redemption of BANK LEUMI LE- ISRAEL B.M. Bond 3 RM

Explanations:

- 1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
- 2. Date of change – all changes of the same type, in the same security, performed on the same day, will be summarized in one row. For this purpose – changes performed via the stock exchange clearing should be separated from those performed directly in the company's books.
- 3. The change – for a decrease, add the sign "-".
- 4. In all quantity fields, the quantity of securities must be entered, not NIS par value.

3. Main Shareholder Register as of the Reporting Date:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on Exchange	Type and Par Value of Shares	Quantity of Shares	Holds Shares as Trustee
1	_____	_____	_____	_____	_____	_____	_____

Attached is a file of the shareholder register in accordance with Section 130 of the Companies Law, 1999: [26102025_מרשם_בעלי_המניות_isa.pdf](#)

Attached is an updated file of the corporation's securities registers, including the register of option holders and the register of bond holders: [26102025_מרשם_ניירות_ערך_isa.pdf](#)

Authorized Signatories for the Corporation:

No.	Name of Signatory	Position
1	Adv. David Sackstein	Other: Head of Bank Secretariat Division

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

1. 209,100,000 NIS par value deferred commitments (Series 402) are convertible under certain circumstances into a total of 21,339,746 ordinary shares of the bank, as of this reporting date. For further details regarding the conversion of the deferred commitments (Series 402) into bank shares, see the shelf offering report published on July 5, 2018 (Reference: 2018-01-060390).
 2. 750,000,000 USD par value deferred commitments BANK LEUMI LE- ISRAEL B.M. \$2031 RM are convertible under special circumstances into up to 208,055,925 ordinary shares of the bank as of this reporting date. For more details, see the bank's immediate reports from January 13, 23, and 29, 2020 (References: 2020-01-005175, 2020-01-008041, and 2020-01-011058, respectively).
 3. 1,403,900,000 NIS par value deferred commitments (Series 405) are convertible under special circumstances into up to 86,581,327 ordinary shares of the bank as of this reporting date. For further details regarding the conversion of the deferred commitments (Series 405) into bank shares, see the trust deed attached as Appendix A to the shelf offering report published on March 24, 2022 (Reference: 2022-01-029679) and the bank's immediate report dated September 12, 2022 (Reference: 2022-01-116110).
 4. 500,000,000 USD par value deferred commitments BANK LEUMI LE- ISRAEL B.M. \$2033 RM are convertible under special circumstances into up to 118,750,000 ordinary shares of the bank as of this reporting date. For more details, see the bank's immediate reports from January 9 and 12, 2023 (References: 2023-01-005118 and 2023-01-006255, respectively).
 5. 1,535,042,000 NIS par value deferred commitments (Series 406) are convertible under special circumstances into up to 68,858,108 ordinary shares of the bank as of this reporting date. For further details regarding the conversion of the deferred commitments (Series 406) into bank shares, see the trust deed attached as Appendix A1 to the shelf offering report published on January 21, 2025 (Reference: 2025-01-006009).
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Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024 Short name: BANK LEUMI LE- ISRAEL B.M. Address: Abba Hillel Silver 3, Lod 7129404 Phone: 076-8858111, 076-8859419 Fax: 076-8859732 Email: David_S@bll.co.il Company website: www.leumi.co.il

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Previous names of the reporting entity:

Electronic reporter name: Sackstein David Raul Position: Adv., General Secretary Employer company name:

Address: Abba Hillel Silver 3, Lod 7129409 Phone: 076-8857984 Fax: 076-8859732 Email: David.sackstein@bankleumi.co.il