

BANK LEUMI LE- ISRAEL B.M

Registry number: 520018078

To:

- Israel Securities Authority (www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd. (www.tase.co.il)

Form T087 - (Public) Magma Transmission Date: 06/11/2025 **Reference:** 2025-01-084330

Capital Structure, Grant of Rights to Purchase Shares, and Corporate Securities Registers & Their Changes

Regulation 31e to the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 31(a) to the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 31(b1) to the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 32 to the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of Change:

Expiration of warrants (options) for employees and officers (excluding directors or the CEO), and principal redemption of bonds (Series 184).

Previous reporting references: 2022-01-103780

1. The company's securities after the change:

Name and Class of Security	Security No.	Registered Capital	Issued & Paid Up (Last Report)	Current Issued & Paid Up	Registered in Nominee Company
Leumi (Ordinary Shares)	604611	3,215,000,000	1,616,287,869	1,616,287,869	1,616,278,280
Leumi Bond Series 179	6040372	0	1,520,948,000	1,520,948,000	1,520,948,000
Leumi Subordinated Debt 402	6040398	0	209,100,000	209,100,000	209,100,000
Leumi \$ 2031 Subordinated	6040489	0	750,000,000	750,000,000	750,000,000
Leumi Bond Series 182	6040539	0	3,137,255,000	3,137,255,000	3,137,255,000
Leumi Bond Series 183	6040547	0	4,287,851,000	4,287,851,000	4,287,851,000
Leumi Bond Series 184	6040604	0	2,170,917,000	1,953,825,300	1,953,825,300
Leumi Bond Series 185	1201821	0	2,554,413,600	2,554,413,600	2,554,413,600
Leumi Bond Series 186	1201839	0	3,568,016,000	3,568,016,000	3,568,016,000
Leumi Subordinated Debt 405	6040620	0	1,403,900,000	1,403,900,000	1,403,900,000
Leumi \$2027 Subordinated	6040687	0	500,000,000	500,000,000	500,000,000
Leumi \$ 2033 Subordinated	6040679	0	500,000,000	500,000,000	500,000,000
Leumi Commercial 7	1216415	0	1,501,140,000	1,501,140,000	1,501,140,000
Leumi Bond Series 1 Sub.	1198639	0	80,868,850	80,868,850	80,868,850
Leumi Bond Series 2 Sub.	1205897	0	615,466,269	615,466,269	615,466,269
Leumi Bond Series 3 Sub.	1215029	0	1,271,501,239	1,271,501,239	1,271,501,239
Leumi Bond Series 4 Sub.	1221928	0	1,548,266,459	1,548,266,459	1,548,266,459
Leumi Subordinated 406	1216423	0	1,535,042,000	1,535,042,000	1,535,042,000
Leumi Commercial 8	1220177	0	1,748,276,000	1,748,276,000	1,748,276,000
Leumi Bond Series 187	1228659	0	1,868,513,000	1,868,513,000	1,868,513,000
Leumi Bond Series 188	1228667	0	1,836,321,000	1,836,321,000	1,836,321,000
Leumi Commercial 9	1228675	0	1,473,822,000	1,473,822,000	1,473,822,000
Leumi Warrant 8/22	1189158	0	3,203,548	3,199,193	0
Leumi Warrant 9/25	1230069	0	29,231	29,231	0

Explanation: All securities of the company should be listed, including those not listed for trading.

2. The corporation announces that:

From 01/11/2025 to 05/11/2025, there was a change in the quantity and register of the corporation's securities (including rights to purchase shares) due to:

Expiration of employee and officer (excluding directors/CEO) warrants and principal redemption of bonds (Series 184).

Details of the change:

1. Registered Holder: BEE Equity Compensation and Trusts (2004) Ltd. (Company No. 513540070)

- Essence of Change: Expiration
- Security Affected: Leumi Warrant 8/22 (No. 1189158)
- Last Reported Holding: 3,203,548
- Holding after change: 3,199,193
- Change in quantity: 4,355 decrease
- Explanation: Expiration of warrants due to end of office terms.

2. Registered Holder: Bank Leumi Registration Company Ltd. (Company No. 510098064)

- Essence of Change: Other (Principal redemption according to amortization schedule)
- Security Affected: Leumi Bond Series 184 (No. 6040604)
- Last Reported Holding: 2,170,917,000
- Holding after change: 1,953,825,300
- Change in quantity: 217,091,700 decrease
- Explanation: Principal redemption of Bonds (Series 184).

3. Main shareholders register available as of report date:

Attached: Shareholder register file as required by section 130 to the Companies Law, 1999 [Shareholder_Register_6112025_isa.pdf](#)

4. Attached: Updated file of corporate securities registers, including option holders and bondholders' ledgers.

[Security_Register_6112025_isa.pdf](#)

Remarks & Clarifications:

1. If the change affects more than one security, show each security's change in a separate row.
2. Change date - all same-type changes to the same security on one day are summarized in one row. Separate changes via TASE clearinghouse and those in company books.
3. For decreases, prefix '-' to the quantity.
4. All quantity fields should denote the number of securities, not the value in NIS par value.

Convertible Subordinated Capital Notes

1. NIS 209,100,000 par value subordinated convertible capital notes (series 402) are convertible under certain circumstances into a total of 21,339,746 regular bank shares, as of this report. See shelf prospectus report dated July 5, 2018 (ref: 2018-01-060390) for further details.
2. USD 750,000,000 par value Leumi \$ 2031 subordinated capital notes are convertible under certain circumstances into up to 208,055,925 regular bank shares as of this report. For details see immediate reports from January 13, 23, and 29, 2020 (refs: 2020-01-005175, 2020-01-008041, and 2020-01-011058).
3. NIS 1,403,900,000 par value subordinated convertible capital notes (series 405) are convertible under certain circumstances into up to 86,581,327 regular bank shares as of this report. See trust deed attached to the shelf prospectus published March 24, 2022 (ref: 2022-01-029679) and immediate report of September 12, 2022 (ref: 2022-01-116110).
4. USD 500,000,000 par value Leumi \$ 2033 subordinated notes are convertible under certain circumstances into up to 118,750,000 regular bank shares as of this report. For more details, see immediate reports of January 9 and 12, 2023 (refs: 2023-01-005118 and 2023-01-006255).
5. NIS 1,535,042,000 par value subordinated convertible capital notes (series 406) are convertible under special conditions into up to 68,858,108 regular bank shares as of this report. See trust deed attached to the shelf prospectus published January 21, 2025 (ref: 2025-01-006009).

Authorized signatories for the corporation:

- **Attorney David Sackstein**

- Other: Head of Bank Secretariat Division

Contact info

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All the corporation's securities are listed for trade on the Tel Aviv Stock Exchange.