

## **BANK LEUMI LE-ISRAEL B.M**

### **Capital structure, granting of rights to purchase shares and the registries of the corporation's securities and changes thereto**

Regulation 31e of the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 32 of the Securities Regulations (Periodic and Immediate Reports) 1970

**Nature of Change:** Exercise of warrants by employees and officers (who are not directors or the CEO)

#### **Explanation: Brief description of the nature of the change**

#### **Reference numbers of previous reports on the subject:**

2022-01-103780, \_\_\_\_\_, \_\_\_\_\_.

#### **1. The corporation's securities structure after the change:**

Name and type of security	Security No. on Exchange	Amount in registered capital	Issued and paid-up capital	Last report	Current quantity	Quantity registered under name of Registration Company
Leumi	604611	3,215,000,000	1,616,287,869 (last report)	1,616,291,569 (current)	1,616,281,980	
Leumi Bond Series 179	6040372	0	1,520,948,000	1,520,948,000	1,520,948,000	
Leumi Deferred Bond 402	6040398	0	209,100,000	209,100,000	209,100,000	
Leumi \$2031 Ram	6040489	0	750,000,000	750,000,000	750,000,000	
Leumi Bond Series 182	6040539	0	3,137,255,000	3,137,255,000	3,137,255,000	
Leumi Bond Series 183	6040547	0	4,287,851,000	4,287,851,000	4,287,851,000	
Leumi Bond Series 184	6040604	0	1,953,825,300	1,953,825,300	1,953,825,300	
Leumi Bond Series 185	1201821	0	2,554,413,600	2,554,413,600	2,554,413,600	
Leumi Bond Series 186	1201839	0	3,568,016,000	3,568,016,000	3,568,016,000	
Leumi Deferred Bond 405	6040620	0	1,403,900,000	1,403,900,000	1,403,900,000	
Leumi 2027\$ Bek Ram	6040687	0	500,000,000	500,000,000	500,000,000	
Leumi \$2033 Ram	6040679	0	500,000,000	500,000,000	500,000,000	
Leumi Commercial 7	1216415	0	1,501,140,000	1,501,140,000	1,501,140,000	
Leumi Bond Series 1 Ram	1198639	0	80,868,850	80,868,850	80,868,850	
Leumi Bond Series 2 Ram	1205897	0	615,466,269	615,466,269	615,466,269	
Leumi Bond Series 3 Ram	1215029	0	1,271,501,239	1,271,501,239	1,271,501,239	
Leumi Bond Series 4 Ram	1221928	0	1,548,266,459	1,548,266,459	1,548,266,459	
Leumi Deferred Bond 406	1216423	0	1,535,042,000	1,535,042,000	1,535,042,000	
Leumi Commercial 8	1220177	0	1,748,276,000	1,748,276,000	1,748,276,000	
Leumi Bond Series 187	1228659	0	1,868,513,000	1,868,513,000	1,868,513,000	
Leumi Bond Series 188	1228667	0	1,836,321,000	1,836,321,000	1,836,321,000	
Leumi Commercial 9	1228675	0	1,473,822,000	1,473,822,000	1,473,822,000	
Leumi Warrant 8/22	1189158	0	3,199,193	3,190,484	0	

Name and type of security	Security No. on Exchange	Amount in registered capital	Issued and paid-up capital	Last report	Current quantity	Quantity registered under name of Registration Company
Leumi Warrant 9/25	1230069	0	29,231	29,231	0	

**Explanation:** Details must include all the corporation's securities, including those not listed for trading.

**2. The corporation announces that:**

From 20/11/2025 to 23/11/2025, a change occurred in the quantity and register of security holders (including rights to acquire shares) of the corporation as a result of: Exercise of warrants by employees and officers (who are not directors or the CEO)

**Details:**

**1. Registered holder affected by the change:**

- Name: A.B.I. Capital Compensation and Trusts (2004) Ltd.
- ID: 513540070 (Israeli Companies Registrar)
- Nature of the change: Exercise of options
- Date of change: 20/11/2025
- Via TASE clearing house: No
- Security name and type: Leumi Warrant 8/22
- Security number: 1189158
- Previous balance: 3,199,193
- Balance after change: 3,190,484
- Total quantity changed: 8,709
- Was it a grant of rights to acquire shares: No
- The security was fully paid for and consideration received in full.

**2. Registered holder affected by the change:**

- Name: Registration Company of Bank Leumi Le-Israel B.M.
- ID: 510098064 (Israeli Companies Registrar)
- Nature of the change: Exercise of options
- Date of change: 23/11/2025
- Via TASE clearing house: Yes
- Security name and type: Leumi (regular share)
- Security number: 604611
- Previous balance: 1,616,278,280
- Balance after change: 1,616,281,980
- Total quantity changed: 3,700
- Was it a grant of rights to acquire shares: No
- The security was fully paid for and consideration received in full.

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**ANNEX: Additional notes on convertible bonds (translated note text):**

1. NIS 209,100,000 par value deferred debentures (series 402) are convertible under certain circumstances to a total of 21,237,250 regular shares of the bank, as of this report date. For further details regarding the conversion of said deferred debentures (series 402) to bank shares, see the shelf offering report published on July 5, 2018 (ref: 2018-01-060390).
2. USD 750,000,000 par value deferred debentures Leumi \$2031 Ram are convertible under special circumstances into up to 208,055,925 regular shares of the bank as of this report date. For more details, see the bank's immediate reports from January 13, 23, and 29, 2020 (refs: 2020-01-005175, 2020-01-008041, 2020-01-011058).
3. NIS 1,403,900,000 par value deferred debentures (series 405) are convertible under special circumstances into up to 86,165,470 regular shares of the bank as of this report date. For further details on the conversion of Series 405 debentures, see the deed of trust attached as Appendix A to the shelf offering report from March 24, 2022 (ref: 2022-01-029679) and immediate report of the bank dated September 12, 2022 (ref: 2022-01-116110).
4. USD 500,000,000 par value deferred debentures Leumi \$2033 Ram are convertible under special circumstances into up to 118,750,000 regular shares of the bank as of this report date. For more details see immediate reports from January 9 and 12, 2023 (refs: 2023-01-005118 and 2023-01-006255).
5. NIS 1,535,042,000 par value deferred debentures (series 406) are convertible under special circumstances into up to 68,527,377 regular shares of the bank as of this report date. For further details see the deed of trust as Appendix A1 to the shelf offering report from January 21, 2025 (ref: 2025-01-006009).

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#### Signatory Details:

Signer Name	Role
Adv. David Sackstein	Other (Head of the Bank Secretariat Division)

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#### Contact Details

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**Electronic Reporter Name:** David Raul Sackstein

- Role: Adv., General Secretary
- Email: [David.sackstein@bankleumi.co.il](mailto:David.sackstein@bankleumi.co.il)

**Previous names of reporting entity:** None

**Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.**

**Date of form structure update:** 06/08/2024

**Attached file: Shareholders registry PDF ("23112025\_מרשם\_בעלי\_המניות\_isa.pdf")**

**Attached file: Updated corporation securities registry PDF ("23112025\_מרשם\_ניירות\_ערך\_isa.pdf")**