

BANK LEUMI LE- ISRAEL B.M Registered No.: 520018078

To: Israel Securities Authority (www.isa.gov.il) To: Tel Aviv Stock Exchange Ltd. (www.tase.co.il) Form No. T087 (Public) Filed on: 25/11/2025 Reference: 2025-01-091793

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

Regulation 31e of the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of Change: Partial mandatory early redemption of Leumi Bond Series 1, 2, 3, and 4

Explanation: Briefly describe the nature of the change

Reference Numbers for Previous Reports on This Subject: 2025-01-084309

1. The Corporation's Securities Position After the Change:

Name and Type of Security	TASE No.	Quantity in Registered Capital	Issued and Paid-Up Capital (Recent Reporting / Current Qty)	Quantity Registered to Registration Company
Leumi	604611	3,215,000,000	1,616,291,569 / 1,616,291,569	1,616,281,980
Leumi Bond Series 179	6040372	0	1,520,948,000 / 1,520,948,000	1,520,948,000
Leumi Deferred Commitment 402	6040398	0	209,100,000 / 209,100,000	209,100,000
Leumi \$2031 Deferred	6040489	0	750,000,000 / 750,000,000	750,000,000
Leumi Bond Series 182	6040539	0	3,137,255,000 / 3,137,255,000	3,137,255,000
Leumi Bond Series 183	6040547	0	4,287,851,000 / 4,287,851,000	4,287,851,000
Leumi Bond Series 184	6040604	0	1,953,825,300 / 1,953,825,300	1,953,825,300
Leumi Bond Series 185	1201821	0	2,554,413,600 / 2,554,413,600	2,554,413,600
Leumi Bond Series 186	1201839	0	3,568,016,000 / 3,568,016,000	3,568,016,000
Leumi Deferred Commitment 405	6040620	0	1,403,900,000 / 1,403,900,000	1,403,900,000
Leumi \$2027B Deferred	6040687	0	500,000,000 / 500,000,000	500,000,000
Leumi \$2033 Deferred	6040679	0	500,000,000 / 500,000,000	500,000,000
Leumi Commercial 7	1216415	0	1,501,140,000 / 1,501,140,000	1,501,140,000
Leumi Bond Series 1 Deferred	1198639	0	80,868,850 / 57,400,550	57,400,550
Leumi Bond Series 2 Deferred	1205897	0	615,466,269 / 606,189,443	606,189,443
Leumi Bond Series 3 Deferred	1215029	0	1,271,501,239 / 1,265,809,931	1,265,809,931
Leumi Bond Series 4 Deferred	1221928	0	1,548,266,459 / 1,546,511,756	1,546,511,756
Leumi Deferred Commitment 406	1216423	0	1,535,042,000 / 1,535,042,000	1,535,042,000
Leumi Commercial 8	1220177	0	1,748,276,000 / 1,748,276,000	1,748,276,000
Leumi Bond Series 187	1228659	0	1,868,513,000 / 1,868,513,000	1,868,513,000
Leumi Bond Series 188	1228667	0	1,836,321,000 / 1,836,321,000	1,836,321,000
Leumi Commercial 9	1228675	0	1,473,822,000 / 1,473,822,000	1,473,822,000
Leumi Warrant 8/22	1189158	0	3,190,484 / 3,190,484	0
Leumi Warrant 9/25	1230069	0	29,231 / 29,231	0

Note: All securities of the company should be detailed, including securities not listed for trading.

2. The corporation announces that: On the date: 24/11/2025

A change occurred in the amount and in the register of holders of the corporation's securities, as a result of: Description of the nature of the change: Partial mandatory early redemption of Leumi Bond Series 1, 2, 3, and 4

--- Details for Leumi Bond Series 1 Deferred (TASE No. 1198639) --- Registered holder: Leumi Registration Company Ltd. (Company number in Israel: 510098064) Nature of change: Redemption Date of change: 24/11/2025 Effected via TASE clearing: Yes Type and name of security: Leumi Bond Series 1 Deferred Balance (previous): 80,868,850 Balance (after change): 57,400,550 Total decrease: 23,468,300 Does this involve grant of rights to purchase shares: No Explanation: Partial mandatory early redemption of Leumi Bond Series 1 Deferred

--- Details for Leumi Bond Series 2 Deferred (TASE No. 1205897) --- Previous: 615,466,269 | After: 606,189,443 | Decrease: 9,276,826

--- Details for Leumi Bond Series 3 Deferred (TASE No. 1215029) --- Previous: 1,271,501,239 | After: 1,265,809,931 | Decrease: 5,691,308

--- Details for Leumi Bond Series 4 Deferred (TASE No. 1221928) --- Previous: 1,548,266,459 | After: 1,546,511,756 | Decrease: 1,754,703

(All the above were performed via TASE clearing and are redemptions; for each, "Partial mandatory early redemption of Leumi Bond Series X Deferred" is the explanation)

3. Key points from the register of shareholders at the reporting date: [table omitted; values blank in source]
4. Attached: File with register of shareholders as per Section 130 of Companies Law, 1999: 25112025_מרשם_בעלי_המניות_isa.pdf
5. Attached: File with an updated register of securities, including register of option holders and bondholders: 25112025_ערך_ניירות_מרשם_isa.pdf

Free-text disclosure:

1. NIS 209,100,000 par value deferred undertakings (Series 402) convertible in certain circumstances to 21,560,660 ordinary shares of the bank, as of this report date. For further details regarding the conversion of Series 402 deferred undertakings into bank shares, see the shelf offer report published July 5, 2018 (reference: 2018-01-060390).
2. USD 750,000,000 par value deferred undertakings Leumi \$2031 can be converted in special circumstances to up to 208,055,925 ordinary shares of the bank as of this report date. For details, see immediate reports dated January 13, 23, and 29, 2020 (references: 2020-01-005175, 2020-01-008041, and 2020-01-011058 respectively).
3. NIS 1,403,900,000 par value deferred undertakings (Series 405) can be converted in special circumstances to up to 87,477,635 ordinary shares of the bank as of this report date. See the trust deed attached as Appendix A to the shelf offer report published March 24, 2022 (reference: 2022-01-029679) and immediate report from September 12, 2022 (reference: 2022-01-116110).
4. USD 500,000,000 par value deferred undertakings Leumi \$2033 can be converted in special circumstances to up to 118,750,000 ordinary shares of the bank as of this report date. For details, see immediate reports dated January 9 and 12, 2023 (references: 2023-01-005118 and 2023-01-006255, respectively).
5. NIS 1,535,042,000 par value deferred undertakings (Series 406) can be converted in special circumstances to up to 69,570,941 ordinary shares of the bank as of this report date. For further details, see the trust deed attached as Appendix A1 to the shelf offer report published January 21, 2025 (reference: 2025-01-006009).

Details of authorized signatory:

1. Name: Adv. David Sackstein Role: Other / Head of Bank Secretariat Division

Explanatory notes: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these Regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found at the Israel Securities Authority website: [Click here](#).

Reporting electronic signatory: Sackstein David Raul Role: Attorney, General Secretary Contact Info: 3 Aba Hillel Silver St., Lod 7129409 Phone: 076-8857984, Fax: 076-8859732 Email: David.sackstein@bankleumi.co.il

Company website: www.leumi.co.il Previous Names: (None listed)

Stock listed for trading: Tel Aviv Stock Exchange Short name: Leumi

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