

# BANK LEUMI LE- ISRAEL B.M.

**Registry Number:** 520018078

**To:** Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))

**To:** Tel Aviv Stock Exchange Ltd ([www.tase.co.il](http://www.tase.co.il))

**Form T085 (Public)**

**Transmitted via MAGNA:** 25/11/2025

**Reference Number:** 2025-01-091609

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## **Immediate Report on the Creation of Treasury Shares in the Issued Share Capital of the Corporation, Change in Their Number or in the Identity of the Holder**

**Regulation 31(b) of the Securities Regulations (Periodic and Immediate Reports), 1970.**

**Regulation 33(a) of the Securities Regulations (Periodic and Immediate Reports), 1970.**

*Note: This change is not to be reported on Form T-76 as well.*

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**Reference numbers for previous reports on the subject:** 2025-01-035208, \_\_\_\_\_, \_\_\_\_\_.

We hereby report that on **24/11/2025**,

**There was a change in the number of treasury shares in the corporation's capital.**

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**Details of the Holder of Treasury Shares:**

- **Holder Name:** BANK LEUMI LE- ISRAEL B.M.
  - **ID Type:** Israeli Companies Registrar number
  - **Identification Number:** 520018078
  - **Holder Type:** The reporting corporation
  - **Incorporation/Country of Incorporation or Registration:** Incorporated in Israel
  - **Securities Exchange Number:** Leumi regular stock 1 NIS (604611)
  - **Share Name:** Leumi regular stock 1 NIS
  - **Nature of Change:** Increase; Acquisition outside the stock exchange
  - **Date of Transaction:** 24/11/2025
  - **Transaction Rate (ILS):** 68.475
  - **Nominal value of securities (ILS):** 221,686
  - **Total proceeds in ILS:** 15,179,948.85
  - **Number of treasury shares held before the change:** 128,355,136
  - **Quantity of shares of the change:** +221,686
  - **Number of treasury shares held after the change:** 128,576,822
  - **Percentage of issued share capital held after the change:** 7.96%
  - **Were shares purchased according to an approved buyback program of the company?** Yes
  - **Cumulative execution rate of the program after the change:** 41.04%
  - **Report date on the buyback plan:** 20/05/2025
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#### Treasury Shares Position of the Corporation

- **Share Name:** Leumi
- **Security Number:** 604611
- **Number of shares in registered capital:** 3,215,000,000
- **Number of shares in issued and paid-up capital:** 1,616,291,569
- **Number of treasury shares under section 308 or for ATM program:** 128,576,822
- **Number of shares without rights under section 333(a):** 0
- **Number of shares without rights under section 340:** 0
- **Number of shares without rights under section 181:** 0
- **Total shares without right to capital and without voting rights:** 128,576,822
- **% of no-rights shares from issued and paid-up capital:** 7.96%
- **Number of treasury shares under section 309(b) ("secondary treasury shares"):** 0 (*Not including shares held by a subsidiary under section 369 purchased before Feb 2000 that have full rights*)
- **Number of shares without voting rights under section 333(b):** 0
- **% of shares without voting rights but with capital rights:** 0
- **Number of shares for voting rights calculation:** 1,487,714,747
- **Number of shares for capital rights calculation:** 1,487,714,747

*Note: The section numbers mentioned above are from the Companies Law, 1999*

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#### **Details of Authorized Signatories on Behalf of the Corporation:**

Name	Position
Adv. David Sackstein	Other - Head of Bank Secretariat

*Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report pursuant to these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the subject can be found at the Israel Securities Authority website: [Click here](#)*

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#### **Free Text / Remarks**

A. Acquisition according to a buyback plan under the safe harbor protection according to ISA guidelines.

B. For more information about the buyback plan, see the immediate report dated 20.5.2025 (reference: 2025-01-035208) and note 9A to the financial statements as of 31.3.2025, published on 20.5.2025 (reference: 2025-01-035183).

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## Additional Information

- **Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange**
  - **Short Name:** Leumi
  - **Address:** 3 Abba Hillel Silver St, Lod, 7129404
  - **Phone:** 076-8858111, 076-8859419
  - **Fax:** 076-8859732
  - **Email:** [David\\_S@bll.co.il](mailto:David_S@bll.co.il)
  - **Company Website:** [www.leumi.co.il](http://www.leumi.co.il)
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## Electronic Reporter Details

- **Name:** Sackstein David Raul
  - **Position:** Adv., General Secretary
  - **Employer Company Name:**
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  - **Phone:** 076-8857984
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**Previous names of the reporting entity: None listed.**

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