

BANK LEUMI LE- ISRAEL B.M.

Registry Number: 520018078

To:

- Israel Securities Authority
- Tel Aviv Stock Exchange Ltd.

Form T085 (Public) Transmitted via MAGNA: 01/12/2025 Confirmation Number: 2025-01-094835

Immediate Report on the Formation of Dormant Shares in the Issued Share Capital of the Corporation, Change in Their Number or in the Identity of Their Holder

Regulation 31(b) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 33(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Note: This change should not be reported also on Form T-76.

Reference Numbers of Previous Reports on the Subject: 2025-01-035208, _____, _____.

We hereby report that on the date 30/11/2025, there was a change in the number of dormant shares in the corporation's equity.

Details:

- Name of Holder of Dormant Shares: BANK LEUMI LE- ISRAEL B.M.
- ID Number Type: Corporation Registrar Number in Israel
- ID Number: 520018078
- Holder Type: Reporting Corporation
- Nationality/Country of Incorporation or Registration: Incorporated in Israel
- Securities Number on the Stock Exchange: Leumi Ordinary Stock 1 ILS (604611)
- Share Name: Leumi Ordinary Stock 1 ILS
- Nature of Change: Increase (Acquisition Outside the Stock Exchange)
- Prospectus Number: _____
- Explanation: For internal use of the authority - in case of using an ATM program, enter the number of the prospectus under which the ATM program applies.
- Date of Transaction: 30/11/2025
- Transaction Price in New Israeli Shekel: 68.710
- Par Value of Total Securities in New Israeli Shekel: 58,218
- Total Calculated Consideration in New Israeli Shekel: 4,000,158.78
- Reference Number of Shelf Offering Report: _____, reported on: _____
- Number of dormant shares held by the holder before the change: 129,250,562
- Number of shares subject to the change: +58,218
- Number of dormant shares held by the holder after the change: 129,308,780
- Percentage of the issued share capital of the corporation held after the change by the holder of dormant shares: 8.00%
- Were the shares acquired according to an acquisition plan approved by the company: Yes
- Cumulative execution rate of the plan after the change: 44.34%
- Date of the report on the purchase plan: 20/05/2025

Status of the Corporation's Dormant Shares

- Share Name: Leumi
- Security Number: 604611
- Number of shares in registered capital: 3,215,000,000
- Number of shares in issued and paid-up capital: 1,616,291,569
- Number of dormant shares per Section 308 or for the ATM plan: 129,308,780
- Number of shares lacking rights per Section 333(a): 0
- Number of shares lacking rights per Section 340: 0
- Number of shares lacking rights per Section 181: 0
- Total shares with no rights in capital and no right to vote: 129,308,780
- % of shares with no rights from the issued and paid-up capital: 8.00%
- Number of dormant shares per Section 309(b) ("secondary dormant"): 0 (Does not include shares held by subsidiaries according to Section 369 acquired before February 2000 and which have full voting and capital rights)
- Number of shares lacking voting rights per Section 333(b): 0
- % of shares lacking voting rights but with capital rights of total issued capital from this security: 0
- Number of shares for calculating voting rights: 1,486,982,789
- Number of shares for calculating capital rights: 1,486,982,789

Note: The section numbers refer to the Companies Law, 1999.

Authorized Signatories for the Corporation:

- 1. Name: Adv. David Sackstein
Position: Other
Role: Head of Bank Secretariat Department

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. Staff position on this matter can be found on the authority's website: [Click here](#)

Free Text:

A. Acquisition according to an acquisition plan under the Safe Harbor protections according to Israel Securities Authority guidelines.
B. For more information on the acquisition plan, see the immediate report dated 20.5.2025 (Confirmation: 2025-01-035208) as well as Note 9A to the financial statements as of 31.3.2025 published on 20.5.2025 (Confirmation: 2025-01-035183).

Confirmation numbers of previous documents on the subject (reference does not constitute incorporation by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024

Short Name: Leumi

Address: 3 Abba Hillel Silver St., Lod 7129404
Phone: 076-8858111, 076-8859419
Fax: 076-8859732

Email: David_S@bll.co.il
Company Website: www.leumi.co.il

Reporter Name: Sackstein David Raul Position: Adv., General Secretary

Address: 3 Abba Hillel Silver St., Lod 7129409
Phone: 076-8857984 Fax: 076-8859732 Email: David.sackstein@bankleumi.co.il

Previous names of reporting entity:

No images were included in the original document.