

BANK LEUMI LE- ISRAEL B.M

Registry Number: 520018078

To:

- Israel Securities Authority
- Tel Aviv Stock Exchange Ltd.

Form No: T085 (**Public**)

Transmitted via MAGNA: 03/12/2025

Reference: 2025-01-095854

Immediate Report on the Creation of Dormant Shares in the Issued Share Capital of the Corporation, Change in Their Number or in the Identity of Their Holder

Regulation 31(b) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 33(a) of the Securities Regulations (Periodic and Immediate Reports), 1970

Note: This change should not also be reported on Form T-76

Reference Numbers of Previous Reports on the Subject:

- 2025-01-035208

We hereby report that on the date 02/12/2025, there was a change in the number of dormant shares in the corporation's capital.

Details of the Holder of Dormant Shares

- Name of holder: BANK LEUMI LE- ISRAEL B.M
- Type of identification number: Company Registrar Number in Israel
- Identification number: 520018078
- Type of holder: Reporting corporation
- Citizenship/Incorporation or Registration Country: Incorporated in Israel

Security details:

- Stock: Leumi Ordinary Stock 1 NIS (604611)
- Security number: 604611
- Name of share: Leumi Ordinary Stock 1 NIS

Nature of change:

- Increase, off-exchange purchase
- Date transaction executed: 02/12/2025
- Transaction price in New Israeli Shekel: 70.259
- Par value of total securities in New Israeli Shekel: 216,058
- Total calculated consideration in New Israeli Shekel: 15,180,019.02
- Number of dormant shares held by the holder before the change: 129,529,278
- Amount of shares affected by this change: +216,058
- Number of dormant shares held by the holder after the change: 129,745,336
- Percentage of issued share capital in the corporation, held after the change by the holder of dormant shares: 8.03%
- Were the shares purchased according to a purchase program approved by the company: Yes
- Accumulated performance rate of the program after the change: 46.36%
- Reporting date of the purchase program: 20/05/2025

State of the Corporation's Dormant Shares

- Share name: Leumi
- Security no.: 604611
- Number of shares in registered capital: 3,215,000,000
- Number of shares in issued and paid-up capital: 1,616,291,569
- Number of dormant shares according to section 308 or ATM program: 129,745,336
- Number of shares lacking rights according to section 333(a): 0
- Number of shares lacking rights according to section 340: 0
- Number of shares lacking rights according to section 181: 0
- Total shares without rights in capital and voting: 129,745,336
- % of shares without rights from issued and paid-up capital: 8.03
- Number of dormant shares according to section 309(b) ("subsidiary dormant"): 0 (not including shares held by a subsidiary under section 369 which were purchased before February 2000 and have full voting and capital rights)
- Number of shares lacking voting rights according to section 333(b): 0
- % of shares with no voting rights but having capital rights out of total issued capital from this security: 0
- Number of shares for calculation of voting rights: 1,486,546,233
- Number of shares for calculation of equity rights: 1,486,546,233

Note: The following section numbers are from the Companies Law, 1999.

Details of Authorized Signatories of the Corporation:

- Name: Adv. David Sackstein
- Title: Other
- Role: Head of the Bank Secretariat Department

Explanation: According to regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff position on the matter can be found on the authority's website: [Click here](#)

A. Purchase according to a program protected by the Safe Harbor according to Israel Securities Authority guidelines. B. For additional information regarding the buyback program, see immediate report from 20.5.2025 (Reference: 2025-01-035208) and note 9A to the financial statements as of 31.3.2025 published on 20.5.2025 (Reference: 2025-01-035183).

Reference numbers of previous documents regarding the topic (the mention does not constitute incorporation by way of reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Date of last form structure update: 06/08/2024

Short Name: Leumi

Address: 3 Abba Hillel Silver, Lod, 7129404 **Phone:** 076-8858111, 076-8859419 **Fax:** 076-8859732 **Email:** David_S@bll.co.il

Company website: www.leumi.co.il

Previous names of the reporting entity:

Electronic reporting name: Sackstein David Raul **Position:** Attorney, Corporate Secretary **Employer company name:**

Address: 3 Abba Hillel Silver, Lod, 7129409 **Phone:** 076-8857984 **Fax:** 076-8859732 **Email:** David.sackstein@bankleumi.co.il

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