

BANK LEUMI LE-ISRAEL B.M.

Registration Number: 520018078

To: Israel Securities Authority

To: Tel Aviv Stock Exchange Ltd.

Form Number: T087 (Public)

Broadcasted on MAGNA: 03/12/2025

Israel Securities Authority: www.isa.gov.il

Tel Aviv Stock Exchange: www.tase.co.il

Reference: 2025-01-096043

Share Capital Structure, Grant of Rights to Purchase Shares and Securities Register of the Corporation and Changes Therein

Regulation 31E of the Securities Regulations (Immediate Periodic Reports), 1970

Regulation 31(a) of the Securities Regulations (Immediate Periodic Reports), 1970

Regulation 31(b1) of the Securities Regulations (Immediate Periodic Reports), 1970

Regulation 32 of the Securities Regulations (Periodic and Immediate Reports) 1970

Nature of Change:

"Exercise of warrants by employees and officers (excluding directors or the CEO)"

Explanation: Please briefly describe the nature of the change.

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation's securities composition after the change:

Name and type of security	TASE Security No.	Quantity in registered capital	Issued and paid-up capital	Quantity recorded by nominee company
Leumi	604611	3,215,000,000	Last Report: 1,616,291,569 Current: 1,616,320,139	1,616,310,550
Leumi BONDS 179	6040372	0	Last: 1,520,948,000 Current: 1,520,948,000	1,520,948,000
Leumi Subordinated Commitment 402	6040398	0	Last: 209,100,000 Current: 209,100,000	209,100,000
Leumi \$ 2031 RM	6040489	0	Last: 750,000,000 Current: 750,000,000	750,000,000
Leumi BONDS 182	6040539	0	Last: 3,137,255,000 Current: 3,137,255,000	3,137,255,000
Leumi BONDS 183	6040547	0	Last: 4,287,851,000 Current: 4,287,851,000	4,287,851,000
Leumi BONDS 184	6040604	0	Last: 1,953,825,300 Current: 1,953,825,300	1,953,825,300
Leumi BONDS 185	1201821	0	Last: 2,554,413,600 Current: 2,554,413,600	2,554,413,600
Leumi BONDS 186	1201839	0	Last: 3,568,016,000 Current: 3,568,016,000	3,568,016,000
Leumi Subordinated Commitment 405	6040620	0	Last: 1,403,900,000 Current: 1,403,900,000	1,403,900,000
Leumi 2027\$BC RM	6040687	0	Last: 500,000,000 Current: 500,000,000	500,000,000
Leumi \$ 2033 RM	6040679	0	Last: 500,000,000 Current: 500,000,000	500,000,000
Leumi Commercial 7	1216415	0	Last: 1,501,140,000 Current: 1,501,140,000	1,501,140,000
Leumi BONDS 1 RM	1198639	0	Last: 57,400,550 Current: 57,400,550	57,400,550
Leumi BONDS 2 RM	1205897	0	Last: 606,189,443 Current: 606,189,443	606,189,443
Leumi BONDS 3 RM	1215029	0	Last: 1,265,809,931 Current: 1,265,809,931	1,265,809,931
Leumi BONDS 4 RM	1221928	0	Last: 1,546,511,756 Current: 1,546,511,756	1,546,511,756
Leumi Sub. Commit. 406	1216423	0	Last: 1,535,042,000 Current: 1,535,042,000	1,535,042,000

Name and type of security	TASE Security No.	Quantity in registered capital	Issued and paid-up capital	Quantity recorded by nominee company
Leumi Commercial 8	1220177	0	Last: 1,748,276,000 Current: 1,748,276,000	1,748,276,000
Leumi BONDS 187	1228659	0	Last: 1,868,513,000 Current: 1,868,513,000	1,868,513,000
Leumi BONDS 188	1228667	0	Last: 1,836,321,000 Current: 1,836,321,000	1,836,321,000
Leumi Commercial 9	1228675	0	Last: 1,473,822,000 Current: 1,473,822,000	1,473,822,000
Leumi Warrant 8/22	1189158	0	Last: 3,190,484 Current: 3,104,377	0
Leumi Warrant 9/25	1230069	0	Last: 29,231 Current: 29,231	0

Explanation: All securities of the company, including ones not listed for trading, must be detailed.

2. The corporation reports that:

From date: 30/11/2025

To date: 03/12/2025

A change has occurred in the quantity and register of holders of the corporation's securities (including rights to purchase shares) due to:

Description of nature of change: "Exercise of warrants by employees and officers (excluding directors or the CEO)"

Explanation: Provide details of all elements of the transaction or action causing the change in the corporation's securities.

Details of registry/account changes:

1. Name of affected registered holder: A.B.I. Equity Compensation and Trusts (2004) Ltd.

- Type of ID number: Number in Israeli Companies Registrar
- ID number: 513540070
- Nature of Change: Exercise of options
- Change Date: 30/11/2025
- Executed via exchange clearinghouse: No
- Security type/name: Leumi Warrant 8/22
- Security number: 1189158
- Holder's balance in last report: 3,190,484
- Holder's balance after change: 3,188,129
- Total amount of securities decreased/increased: 2,355
- Is this a grant of rights to purchase shares: No
- The security has been fully paid and consideration received.

2. Name: A.B.I. Equity Compensation and Trusts (2004) Ltd.

- Change Date: 02/12/2025
- Security: Leumi Warrant 8/22 (1189158)
- Last balance: 3,188,129
- After change: 3,104,377
- Amount of change: 83,752
- The security has been fully paid and consideration received.

3. Name: Leumi Registration Company Ltd.

- Change Date: 03/12/2025
- Security: Leumi (604611)
- Last balance: 1,616,281,980
- After change: 1,616,310,550
- Amount of change: 28,570
- Executed via clearinghouse: Yes
- The security has been fully paid and consideration received.

Explanations:

1. If the change affects more than one security, specify the impact per security in a separate row.
2. Change date - all changes of the same type, in the same security, performed on the same day, are summarized in one row. For this matter - separate changes executed via the clearinghouse from those directly in company records.
3. For a decrease, add the sign "-".
4. All quantity fields must record the quantity of securities and not NIS par value.

3. Main entries of the registered shareholders as of the report date are as follows:

Attached: File of the Shareholders Register as per Section 130 of the Companies Law, 1999

[Shareholder Register 3122025 isa.pdf](#)

Attached: Updated file of the corporation's securities registers, including the Warrants register and Bonds holders register

[Securities Register 3122025 isa.pdf](#)

Details of persons authorized to sign on behalf of the corporation:

#	Signatory Name	Position
1	Adv. David Sackstein	Other Head of the Bank Secretariat Division

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report filed under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position can be found at:

http://www.isa.gov.il/Download/IsaFile_6588.pdf

Key Notes:

1. NIS 209,100,000 par value of Deferred Commitment Notes (Series 402) may be converted under certain circumstances into up to 21,560,660 ordinary shares of the bank, as of this report date. For more detail regarding the conversion of the Deferred Commitment Notes (Series 402) to bank shares, see the shelf prospectus published on July 5th, 2018 (Reference: 2018-01-060390).
2. USD 750,000,000 par value of Deferred Commitment Notes Leumi \$ 2031 RM may be converted under certain circumstances into up to 208,055,925 ordinary shares of the bank as of this report date. For additional details, see the immediate reports dated January 13th, 23rd, and 29th, 2020 (References: 2020-01-005175, 2020-01-008041, and 2020-01-011058).
3. NIS 1,403,900,000 par value of Deferred Commitment Notes (Series 405) may be converted under special circumstances into up to 87,477,635 ordinary shares of the bank as of this report date. For more information on the conversion of Deferred Commitment Notes (Series 405), see the trust deed attached as Appendix A to the shelf prospectus published on March 24th, 2022 (Reference: 2022-01-029679) and the immediate report from September 12th, 2022 (Reference 2022-01-116110).
4. USD 500,000,000 par value of Deferred Commitment Notes Leumi \$ 2033 RM may be converted under special circumstances into up to 118,750,000 ordinary shares of the bank as of this report date. For more information, refer to immediate reports from January 9th and 12th, 2023 (References: 2023-01-005118 and 2023-01-006255).
5. NIS 1,535,042,000 par value of Deferred Commitment Notes (Series 406) may be converted under special circumstances into up to 69,570,941 ordinary shares of the bank as of this report date. For more information on the conversion of Deferred Commitment Notes (Series 406), see the trust deed attached as Appendix A1 to the shelf prospectus published on January 21st, 2025 (Reference 2025-01-006009).

Securities of the corporation are registered for trading on the Tel Aviv Stock Exchange.

Short Name: Leumi

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E-mail: David_S@bll.co.il

Website: www.leumi.co.il

Previous names of the reporting entity:

Electronic Signatory Name: Sackstein David Raul

Position: Adv., General Secretary

Employer's Company Name:

Address: Aba Hillel Silver 3, Lod, 7129409

Phone: 076-8857984

Fax: 076-8859732

Email: David.sackstein@bankleumi.co.il

Attachments:

- [Shareholder Register 3122025 isa.pdf](#)
alt: PDF file containing the shareholder register
- [Securities Register 3122025 isa.pdf](#)
alt: PDF file containing the register of the corporation's securities, including bond and warrant holders

Last updated: 06/08/2024