

# BANK LEUMI LE-ISRAEL B.M

Registration Number: 520018078

To:

- Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))
- Tel Aviv Stock Exchange Ltd ([www.tase.co.il](http://www.tase.co.il))
- Form No.: T085 (Public)
- Report distributed via MAGNA: 04/12/2025
- Reference: 2025-01-096385

## Immediate Report on the Creation of Treasury Shares in the Issued Share Capital of the Corporation, Change in Their Number or Identity of Their Holder

Regulation 31(b) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 33(a) of the Securities Regulations (Periodic and Immediate Reports), 1970

It is forbidden to report this change as well on Form T-76

Reference numbers of previous related reports: 2025-01-035208, \_\_\_\_\_, \_\_\_\_\_.

We hereby report that on the date 03/12/2025, a change occurred in the number of treasury shares in the corporation's capital.

Details:

- **Name of the holder of the treasury shares:** BANK LEUMI LE-ISRAEL B.M
- **English Name of holder:** BANK LEUMI LE-ISRAEL B.M
- **Type of identification:** Israeli Companies Registry Number
- **ID:** 520018078
- **Type of holder:** The reporting corporation
- **Citizenship / Incorporation/Registration Country:** Incorporated in Israel
- **Country of Citizenship / Incorporation/Registration:** \_\_\_\_\_
- **TASE security number:** Leumi Regular Stock 1 NIS (604611), 604611
- **Stock Name:** Leumi Regular Stock 1 NIS
- **Nature of change:** Increase - Purchase outside the stock exchange
- **Prospectus Number:** \_\_\_\_\_
- **Date of transaction:** 03/12/2025
- **Transaction price in New Israeli Shekel:** 71.233
- **Total par value of securities in New Israeli Shekel:** 213,102
- **Total calculated consideration in New Israeli Shekel:** 15,179,894.77
- **Reference number of shelf offering report:** \_\_\_\_\_, which was reported on \_\_\_\_\_
- **Number of treasury shares held by the holder before the change:** 129,745,336
- **Number of shares subject to the change:** +213,102
- **Number of treasury shares held after the change:** 129,958,438
- **Percentage of issued share capital held after the change:** 8.04%
- **Were the shares purchased in accordance with a company-approved purchase program?** Yes
- **Cumulative performance rate of the program after the change:** 47.37%
- **Date of report on the purchase program:** 20/05/2025

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## Treasury Shares Balance of the Corporation:

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This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Stock Name	Security No.	No. of Shares in Registered Capital	No. of Shares Issued and Outstanding	No. of Treasury Shares under Section 308 or for ATM Plan	No. of Shares without Rights per Sec. 333(a)	No. of Shares without Rights per Sec. 340	No. of Shares without Rights per Sec. 181	Total Shares without Capital or Voting Rights	% Shares without Rights	No. of Treasury Shares under Section 309(b) (Nested Treasury)	No. of non-voting shares per Sec. 333(b)	% Shares without Voting Rights out of total issued	Shares for voting rights calculation	Shares for equity rights calculation
Leumi	604611	3,215,000,000	1,616,320,139	129,958,438	0	0	0	129,958,438	8.04	0	0	0	1,486,361,701	1,486,361,701

(Not including shares held by subsidiaries according to Section 369 acquired before February 2000 which have full voting and equity rights)

**Note:** The section numbers below are from the Companies Law, 1999.

### Details of Authorized Signatories for the Corporation:

Name	Position
Adv. David Sackstein	Other (Head of Bank Secretariat Division)

**Explanation:** In accordance with Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on this matter can be found at the ISA website: [Click Here](#).

### Free Text:

A. Acquisition according to a purchase plan under the Safe Harbor protection guidelines as set by the Israel Securities Authority. B. For additional information regarding the purchase plan, see immediate report dated 20.5.2025 (Reference: 2025-01-035208) and Note 9A to the financial statements as of 31.3.2025 published on 20.5.2025 (Reference: 2025-01-035183).

**Reference numbers of previous documents on the subject (mention does not constitute incorporation by reference):**

**Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.**

**Short name:** Leumi

**Address:** 3 Abba Hillel Silver St., Lod 7129404

- Phone: 076-8858111, 076-8859419
- Fax: 076-8859732
- E-mail: [David\\_S@bll.co.il](mailto:David_S@bll.co.il)
- Company website: [www.leumi.co.il](http://www.leumi.co.il)

**Previous names of the reporting entity:**

**Electronic reporter name:** David Raul Sackstein **Position:** Attorney, General Secretary **Employer company name:**

**Address:** 3 Abba Hillel Silver St., Lod 7129409

- Phone: 076-8857984
- Fax: 076-8859732
- E-mail: [David.sackstein@bankleumi.co.il](mailto:David.sackstein@bankleumi.co.il)