

BANK LEUMI LE- ISRAEL B.M

Company Registration Number: 520018078

To:

- Israel Securities Authority (www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd. (www.tase.co.il)

Form Number: T085 (Public)

Submitted via MAGNA: 07/12/2025 Reference: 2025-01-097115

Immediate Report on the Creation of Dormant Shares in the Corporation's Issued Share Capital, Change in Their Number or the Identity of Their Holder

Regulation 31(b) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 33(a) of the Securities Regulations (Periodic and Immediate Reports), 1970

Note: You must not report this change also in Form T-76

Previous Related Report References:

- 2025-01-035208
- _____
- _____

Details of the Change

We hereby report that on the date: **04/12/2025**, a change occurred in the number of dormant shares in the corporation's capital.

Holder of the Dormant Shares

- **Name (Hebrew):** בנק לאומי לישראל בע"מ
- **Name (English):** BANK LEUMI LE- ISRAEL B.M
- **Type of ID Number:** Israeli Companies Registrar Number
- **Identification Number:** 520018078
- **Type of Holder:** The reporting corporation
- **Citizenship/Place of Incorporation or Registration:** Incorporated in Israel
- **Country of Citizenship/Incorporation or Registration:** _____
- **Securities on the Stock Exchange:** Leumi Regular Stock 1 ILS (604611)
- **Security Number:** 604611
- **Share Name:** Leumi Regular Stock 1 ILS

Nature of the Change:

- **Increase** (purchased outside the stock exchange)
- **Prospectus Number:** _____
- **Explanation:** For internal use of the authority – in the case of using an ATM program, enter the prospectus number under which the ATM program was implemented.
- **Transaction Execution Date:** 04/12/2025
- **Transaction Price (NIS):** 71.362
- **Nominal Value of the Total Securities (NIS):** 212,718
- **Total Calculated Consideration (NIS):** 15,179,981.92
- **Reference Number for Shelf Offering Report:** _____, reported on: _____

Dormant Shares Held by the Holder

- **Before Change:** 129,958,438
- **Change Amount:** +212,718
- **After Change:** 130,171,156
- **Percentage of the Issued Share Capital Held After the Change:** 8.05%

Other Details

- **Were the shares purchased under a company-approved buyback plan?:** Yes
 - **Cumulative performance rate of the plan after the change (%):** 48.39
 - **Report date on the buyback plan:** 20/05/2025
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Current Dormant Shares Statement of the Corporation

Share Name	Security Number	Registered Capital Shares	Issued and Paid-up Capital Shares	Dormant Shares Section 308/ATM	Rights-deficient Shares (Sec. 333a)	Rights-deficient Shares (Sec. 340)	Rights-deficient Shares (Sec. 181)	Total Shares w/o Rights	% of Non-right Shares from Issued Capital	Dormant Subsidiary Shares (Sec. 309b)	Shares Lacking Voting Rights (Sec. 333b)	% Non-voting Rights Shares	Number for Voting Rights Calculation	Number for Equity Rights Calculation
Leumi	604611	3,215,000,000	1,616,320,139	130,171,156	0	0	0	130,171,156	8.05	0	0	0	1,486,148,983	1,486,148,983

Note: The section numbers below are from the Companies Law, 1999.

Details of the Authorized Signatories on behalf of the Corporation

Name	Position
Adv. David Sackstein	Other (Head of Bank Secretariat Department)

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff position on the matter can be found on the authority's website: [Click here](#).

A. Purchase under a buyback plan protected by safe harbor in accordance with ISA guidelines. B. For more information regarding the buyback plan, see immediate report dated 20.5.2025 (Reference: 2025-01-035208) and also Note 9a to the financial statements as of 31.3.2025 published on 20.5.2025 (Reference: 2025-01-035183).

Previous Document References (mentioning does not constitute incorporation by reference):

Registry Information

- **Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.**
- **Short Name:** Leumi
- **Address:** 3 Abba Hillel Silver, Lod, 7129404
- **Phone:** 076-8858111, 076-8859419
- **Fax:** 076-8859732
- **Email:** David_S@bll.co.il
- **Company Website:** www.leumi.co.il

Previous names of the reporting entity:

Electronic Reporter Name: Sackstein David Raul
Position: Adv., General Secretary

- **Employer Company Name:**
- **Address:** 3 Abba Hillel Silver, Lod, 7129409
- **Phone:** 076-8857984
- **Fax:** 076-8859732
- **Email:** David.sackstein@bankleumi.co.il

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