

BANK LEUMI LE- ISRAEL B.M

(Company number: 520018078)

To:

- Israel Securities Authority (www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd (www.tase.co.il)

Form T085 (Public)

Transmitted via MAGNA: 14/12/2025

Reference: 2025-01-099097

Immediate Report on the Creation of Dormant Shares in the Issued Share Capital of the Corporation, Change in Their Number, or the Identity of Their Holder

Regulation 31(b) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 33(a) of the Securities Regulations (Periodic and Immediate Reports), 1970

This change should NOT also be reported in Form T-76

Reference Numbers of Previous Reports on the Subject:

2025-01-035208, _____, _____.

We hereby report that

On the date 11/12/2025,

a change occurred in the number of dormant shares in the corporation's capital.

Details of the Holder of the Dormant Shares:

- Name: **BANK LEUMI LE- ISRAEL B.M** (Company number in Israeli Registrar of Companies: 520018078)
- Type of holder: The reporting corporation
- Citizenship/Place of incorporation or registration: Incorporated in Israel
- Stock exchange security number: Leumi Ordinary 1 NIS (604611)
- Security number: 604611
- Name of share: Leumi Ordinary 1 NIS

Nature of Change:

- Increase
- Purchase outside the stock exchange
- Trade execution date: 11/12/2025
- Trade price in New Israeli Shekel: 74.184
- Par value of total securities in New Israeli Shekel: 136,390
- Total calculated consideration in New Israeli Shekel: 10,117,955.76
- Number of dormant shares held by the holder before the change: 130,644,053
- Number of shares involved in the change: +136,390
- Number of dormant shares held by the holder after the change: 130,780,443
- Percentage of issued share capital of the corporation held after the change by the holder of dormant shares: 8.09%
- Were the shares purchased according to an approved purchase plan in the company? Yes
- Cumulative execution rate of the plan after the change: 51.35%
- Reporting date of the purchase plan: 20/05/2025

Status of Dormant Shares of the Corporation:

- Name of security: Leumi
- Security number: 604611
- Number of shares in registered capital: 3,215,000,000
- Number of shares in issued and paid-up capital: 1,616,323,784
- Number of dormant shares per section 308 or for ATM plan: 130,780,443
- Number of shares lacking rights under section 333(a): 0
- Number of shares lacking rights under section 340: 0
- Number of shares lacking rights under section 181: 0
- Total shares with no capital or voting rights: 130,780,443
- % of shares with no rights out of the issued and paid-up capital: 8.09%
- Number of dormant shares under section 309(b) ("Secondary dormant"): 0 (Not including shares held by subsidiaries under section 369 acquired before February 2000 and which have full rights in voting and capital)
- Number of shares with no voting rights under section 333(b): 0
- % of shares lacking voting rights but with capital rights from total issued capital from this security: 0
- Number of shares for calculation of voting rights: 1,485,543,341
- Number of shares for calculation of rights in capital: 1,485,543,341

Note: The section numbers below are taken from the Companies Law, 1999.

Details of authorized signatories for the corporation:

Name	Position
Adv. David Sackstein	Other: Head of Bank Secretariat Department

Explanation: According to Regulation 5 of the periodic and immediate reports regulations (1970), a report submitted pursuant to these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

Additional Notes

- A. Acquisition according to a purchase plan under safe harbor protection pursuant to Israel Securities Authority guidelines.
- B. For more information regarding the purchase plan, see immediate report dated 20.5.2025 (Reference: 2025-01-035208) and Note 9A to the financial statements as of 31.3.2025, published on 20.5.2025 (Reference: 2025-01-035183).

Reference numbers for previous documents on the subject (mention does not constitute incorporation by reference):

Security of the corporation is listed for trading on the Tel Aviv Stock Exchange

- Short name: Leumi

Address:

Abba Hillel Silver 3, Lod, 7129404
Phone: 076-8858111, 076-8859419
Fax: 076-8859732

Email: David_S@bll.co.il
Company website: www.leumi.co.il

Previous names of the reporting entity:

Electronic reporting signatory name: Sackstein David Raul

- Position: Adv., General Secretary
- Employing company:

Address: Abba Hillel Silver 3, Lod 7129409
Phone: 076-8857984, Fax: 076-8859732
Email: David.sackstein@bankleumi.co.il

(No images were provided in the original content.)