

BANK LEUMI LE- ISRAEL B.M.

Registration number: 520018078

To:

- Israel Securities Authority
- Tel Aviv Stock Exchange Ltd.

Form No.: T085 (Public)

Reported via MAGNA: 15/12/2025

Israel Securities Authority: www.isa.gov.il

Tel Aviv Stock Exchange: www.tase.co.il

Reference: 2025-01-099504

Immediate Report on the Creation of Dormant Shares in the Issued Share Capital of the Corporation, Change in Their Number, or in the Identity of Their Holder

Regulation 31(b) to the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 33(a) to the Securities Regulations (Periodic and Immediate Reports), 1970

Note: Do not also report this change using Form T-76

Reference Numbers of Previous Reports on the Subject: 2025-01-035208, _____, _____.

We hereby report that on the date 14/12/2025, there has been a change in the number of the dormant shares in the company’s capital.

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Details:

- **Name of holder of dormant shares:**
 - בנק לאומי לישראל בע"מ (Bank Leumi Le-Israel B.M.)
- **Name of holder in English:**
 - BANK LEUMI LE- ISRAEL B.M
- **Type of Identification Number:**
 - Company registration number in Israel
- **Identification Number:**
 - 520018078
- **Type of Holder:**
 - Reporting corporation
- **Citizenship/Country of Incorporation or Registration:**
 - Incorporated in Israel
- **Country of Citizenship/Incorporation or Registration:**
 - _____
- **Securities Exchange Number:**
 - Leumi Regular Stock NIS 1 (604611)
- **Security Number:**
 - 604611
- **Name of Share:**
 - Leumi Regular Stock NIS 1
- **Nature of Change:**
 - Increase, Off-Exchange Acquisition, _____
- **Free Text:**
 - _____
- **Prospectus Number:**
 - _____
- **Explanation:**
 - For internal use by the authority – in case of use of an ATM program, enter the prospectus number under which the program applies.
- **Date of Transaction Execution:**
 - 14/12/2025
- **Transaction Rate in New Shekel:**
 - 73.602
- **Par Value of Total Securities in New Shekel:**
 - 54,346
- **Total Consideration Amount Calculated in New Shekel:**
 - 3,999,974.29
- **Reference Number of Shelf Offering Report:**
 - _____, reported on _____
- **Number of dormant shares held by the holder prior to the change:**
 - 130,780,443
- **Quantity of shares subject to change:**
 - +54,346
- **Number of dormant shares held by the holder after the change:**
 - 130,834,789
- **Percentage of issued share capital in the corporation, held after the change by the holder of the dormant shares:**
 - 8.09%
- **Were the shares acquired according to a purchase plan approved by the company:**
 - Yes
- **Cumulative execution rate of the plan after the change (%):**
 - 51.62
- **Report date on the purchase plan:**

- 20/05/2025

Corporation's Dormant Shares Status:

Name of Security	Security No.	Number of Shares in Registered Capital	Number of Shares in Issued and Paid-Up Capital	Number of Dormant Shares (Section 308 or for ATM Program)	Number of Shares Without Rights (Sec. 333(a))	Number of Shares Without Rights (Sec. 340)	Number of Shares Without Rights (Sec. 181)	Total Shares Without Rights to Capital and Vote	% Shares Without Rights from the Issued and Paid-Up	Number of Dormant Shares (Sec. 309(b))	Number of Shares with No Voting Rights (Sec. 333(b))	% Shares Without Rights to Vote Only from Issued	Number of Shares for Calculating Voting Rights	Number of Shares for Calculating Equity Rights
Leumi	604611	3,215,000,000	1,616,329,171	130,834,789	0	0	0	130,834,789	8.09	0	0	0	1,485,494,382	1,485,494,382

Note: Section numbers below refer to the Companies Law, 1999.

Details of the authorized signatories on behalf of the corporation:

Name	Role	Additional Role Description
Attorney David Sackstein	Other	Head of Bank Secretariat Department

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on this matter can be found on the authority's website [Click here](#).

Free Text:

A. Acquisition pursuant to a purchase program under the Safe Harbor protection in accordance with Israel Securities Authority guidelines. B. For further information regarding the purchase program, see immediate report dated 20.5.2025 (ref: 2025-01-035208) as well as Note 9A to the financial statements as of 31.3.2025 published on 20.5.2025 (ref: 2025-01-035183).

Reference numbers of previous documents on the subject (the reference does not serve as an incorporation by reference):

Securities of the corporation are listed for trading on the Tel-Aviv Stock Exchange

Form format update date: 06/08/2024

Short Name: Leumi

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Email: David_S@bll.co.il

Company website: www.leumi.co.il

Previous names of the reporting entity:

Electronic reporter name: Sackstein David Raul

Role: Attorney, Corporate Secretary

Employer company:

Address: Abba Hilil Silver 3, Lod 7129409

Phone: 076-8857984

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